

06th February, 2019

To,
Dept. of Corporate Services
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

Ph: 22727233/34
Fax No: 22-22721919

Company Code 539725

Dear Sir/ Madam,

Sub: : Disclosures under SEBI (SAST) Regulations, 2011

Please find herewith following disclosure in respect of the sale of equity share of Gokul Agro Resources limited (ISIN: INE314T01025) made by Mr. Balvantsinh Rajput:

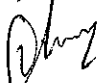
1) Disclosures under Regulation 29 (2) of SEBI (SAST) Regulations, 2011

Please take the same on your record.

Thanking You,

Yours truly,

For, Gokul Refoils & Solvent Ltd


Authorised Signatory
Vijay Kalyani
Company Secretary & Compliance Officer

To
The Company Secretary and Compliance Officer
Gokul Agro Resources Limited
 B-402, Shapath Hexa,
 Near Ganesh Merediyam,
 Opp. Gujarat High Court,
 Sola Ahmedabad 380060

To
 Department of Corporate Services
Bombay Stock Exchange Limited
 25th Floor, Phiroze Jeejeebhoy Tower,
 Dalal Street, Mumbai – 400 001
 Ph: (022)-22727233/34
 Fax No: (022)-22721919
Company Code 539725

To
National Stock Exchange of India Limited
 Exchange Plaza, 5th floor
 Plot No. C1/G Block
 Bandra Kurla Complex
 Bandra (E), Mumbai – 400 051
 Ph : (022)-26598100-8114
 Fax No: (022)-26598120
Company Code GOKULAGRO

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company (TC)	Gokul Agro Resources Limited.		
Name(s) of the acquirer / seller and Persons Acting in Concert(PAC) with the acquirer / seller	Seller: Mr. Balvantsinh Chandansinh Rajput PAC: 1. Mr. Jayesh Thakkar 2. Mr. Dharmendrasinh Rajput 3. Mrs. Manjulaben Thakkar 4. Mrs. Bhikhiben Rajput 5. Mr. Kanubhai Thakkar 6. Jashodaben Commodities LLP 7. Profitline Securities Private Limited		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted shares/voting capital of TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights - Balvantsinh Rajput (Seller)	12264849	9.30	9.30
- PAC (Composite shareholding of promoters excluding that of seller – Refer Annexure)	83380257	63.22	63.22
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			

d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	95645106	72.52	72.52
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	(6500000)	(4.93)	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance / invoked/released by the acquirer / seller			
e) Total (a+b+c+d)	(6500000)	(4.93)	
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights			
- Balvantsinh Rajput (Seller)	5764849	4.37	4.37
- PAC (Composite shareholding of promoters excluding that of seller – Refer Annexure)	89880257	68.15	68.15
b) Shares encumbered with acquirer / seller			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	95645106	72.52	72.52
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential	Inter-se transfer of equity shares amongst promoters		

allotment / inter-se transfer, etc.)	
Date of acquisition of/sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	05/02/2019
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.263790000 /- divided into 131895000 equity share of Rs. 2/- each
Equity share capital / total voting capital of the TC after the said acquisition/sale	Rs.263790000 /- divided into 131895000 equity share of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.263790000 /- divided into 131895000 equity share of Rs. 2/- each

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory



Balvantsinh Rajput

Place: Ahmedabad

Date: 06/02/2019

Annexure: Shareholding of seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Seller:						
1. Balvantsinh Rajput	12264849	9.30%	(6500000)	(4.93%)	5764849	4.37%
Name of the PAC:						
2. Jayesh Thakkar	623765	0.47%	--	--	623765	0.47%
3. Dharmendrasinh Rajput	917704	0.70%	--	--	917704	0.70%
4. Manjulaben Thakkar	18465000	14.00%	--	--	18465000	14.00%
5. Bhikhiben Rajput	18952500	14.37%			18952500	14.37%
6. Kanubhai Thakkar	27358788	20.74%	6500000	4.93%	33858788	25.67%
7. Jashodaben Commodities LLP	7875000	5.97%			7875000	5.97%
8. Profitline Securities Pvt. Ltd.	9187500	6.97%			9187500	6.97%
TOTAL	95645106	72.52%			95645106	72.52%