25FPS MEDIA PRIVATE LIMITED

18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400013 Tel: +91 22 71061234 CIN: U92100MH2004PTC147541

Date: 6th June, 2022

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Dear Sir,

Ref: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST), 2011'), please find enclosed our disclosure pertaining to invocation of equity shares of Zee Media Corporation Limited, a company listed on your stock exchange.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For 25FPS Media Private Limited

Authorised Signatory

Encl: As above.

CC:

Zee Media Corporation Limited 14th Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400 013.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Zee Media Corporation Limited (ZMCL) | | | |
|---------------------------------|--|--------------------------------------|--|---|--|
| | (s) of the seller and Persons Acting in Concert (PAC) ne seller | 25FPS Media F | Private Limited | em er en | |
| Wheth | Whether the seller belongs to Promoter/Promoter group | | Yes | | |
| Name are Li | (s) of the Stock Exchange(s) where the shares of TC sted | National Stock and BSE Limite | | dia Limited | |
| Details | s of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voti ng capital of the TC (**) | |
| | fore the sale/ invocation under consideration, Iding of : | | | *************************************** | |
| | Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | 15,076,279 NA | 2.41 NA | 1.98 NA | |
| c) d) | Voting rights (VR) otherwise than by shares Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify | NA Nil s | NA Nil | NA Nil | |
| e) | holding in each category) Total (a+b+c+d) | 15,076,279 | 2.41 | 1.98 | |
| | Details of acquisition/sale/ invocation | | | | |
| b) c) | Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA NA NA | NA NA NA | NA NA NA | |
| Í | Shares encumbered /-invoked/released by the acquirer | 14,671,826* | 2.35 | 1.93 | |
| e) | Total (a+b+c+/-d) | 14,671,826 | 2.35 | 1.93 | |



| After the acquisition/sale/invocation, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 404,453 NA NA Nil 404,453 | 0.06 NA NA Nil 0.06 | 0.05 NA NA Nil 0.05 | |
|--|---|---------------------------------|---------------------------------|----|
| Mode of acquisition / sale/ invocation (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). Date of acquisition / sale/ invocation of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Open market 2 nd June, 2022 | g. | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 625,428,680 full Rs. 1 each | y paid up e | quity shares | of |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 625,428,680 full Rs. 1 each | y paid up e | quity shares | of |
| Total diluted share/voting capital of the TC after the said sale | 760,428,680 full Rs. 1 each | y paid up e | quity shares | of |

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



<u>Note</u>

*14,671,826 shares have been invoked by the Lender(s) to whom shares of ZMCL have been pledged.

For 25FPS Media Private Limited

Authorised Signatory

Place: Mumbai Date: 6th June, 2022