

RAMESH VAZE

C/o. S H Kelkar and Company Limited,
Balrajeshwar Road, Mulund (West), Mumbai-400080

Date: February 02, 2022

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Ramesh Vinayak Vaze, am the Promoter of S H Kelkar and Company Limited (“SHK”).

In accordance with Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that on January 31, 2022, I have transferred 2,40,00,000 equity shares of SHK, being 17.34% of the total paid up capital of SHK, by way of inter-se transfer at nil consideration to Ramesh Vinayak Vaze Family Trust.

Accordingly, I enclose herewith the requisite disclosure under the above Regulation.

Thanking you,

Yours faithfully,



Ramesh Vaze

Enclosed: As above

CC: Company Secretary & Compliance Officer,
S H Kelkar and Company Limited,
Devkaran Mansion 36 Mangaldas Road
Mumbai- 400 002, India.

ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	S H Kelkar and Company Limited		
Name(s) of the transferor/ acquirer and Persons Acting in Concert (PAC) with the acquirer	Transferor – Ramesh Vaze, PAC –Prabha Vaze, Kedar Vaze, Anagha Sandeep Nene, Nandan Kedar Vaze , Parth Kedar Vaze, Neha Kedar Karmarkar, Nishant Kedar Karmarkar, Sumedha Kedar Karmarkar , Nihar Sandeep Nene, Vinayak Ganesh Vaze Charities, Kedar Ramesh Vaze Family Trust, Ramesh Vinayak Vaze Family Trust Keva Constructions Pvt Ltd, SKK Industries Pvt Ltd, ASN Industries Pvt Ltd, KNP Industries Pte. Ltd and Keva Investment Partners		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,54,48,980	18.38%	18.38%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,54,48,980	18.38%	18.38%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ old	2,40,00,000	17.34%	17.34%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	2,40,00,000	17.34%	17.34%



After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	14,48,980 - - - 14,48,980	1.05% - - - 1.05%	1.05% - - - 1.05%									
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market inter-se transfer											
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Sale of Shares : <table border="1" data-bbox="933 584 1501 801"> <thead> <tr> <th data-bbox="933 584 1161 689">Date of Transfer</th> <th data-bbox="1161 584 1353 689">No. of shares acquired</th> <th data-bbox="1353 584 1501 689">%</th> </tr> </thead> <tbody> <tr> <td data-bbox="933 689 1161 763">January 31, 2022</td> <td data-bbox="1161 689 1353 763">2,40,00,000</td> <td data-bbox="1353 689 1501 763">17.34</td> </tr> <tr> <td data-bbox="933 763 1161 801">Total</td> <td data-bbox="1161 763 1353 801">2,40,00,000</td> <td data-bbox="1353 763 1501 801">17.34</td> </tr> </tbody> </table>			Date of Transfer	No. of shares acquired	%	January 31, 2022	2,40,00,000	17.34	Total	2,40,00,000	17.34
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January 31, 2022	2,40,00,000	17.34										
Total	2,40,00,000	17.34										
Equity share capital / total voting capital of the TC before the said acquisition / sale	13,84,20,801 equity shares of Rs. 10/-											
Equity share capital/ total voting capital of the TC after the said acquisition / sale	13,84,20,801 equity shares of Rs. 10/-											
Total diluted share/voting capital of the TC after the said acquisition	13,84,20,801 equity shares of Rs. 10/-											

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ramesh Vaze

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 02.02.2022