

Tele: 079 - 26407288

CIN: U67120GJ1995PLC024926

E-mail: sampatiltd@gmail.com

finance@sampati.co.in

July 02, 2021

To,

The Board of Directors	Department of Corporate	Department Of Corporate
Gyscoal Alloys Limited	Services	Services
	Bombay Stock Exchange	National Stock Exchange
Plot No 2/3, GIDC	Limited	of India Ltd.,
Ubkhal, Kukarwada, Tal	1st Floor, Rotunda	Exchange Plaza, C-1, Block
Vijapur, Dist Mehsana,	Building,	G,
Ubkhal, Kukarwada, Tal	B.S. Marg, Fort, Mumbai –	Bandra Kurla Complex,
Vijapur, Dist Mehsana,	400 001	Bandra (E)
Mehsana , Gujarat,		Mumbai – 400 051
382830	SCRIP CODE:	
	533275	COMPANY SYMBOL: GAL

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/ Madam,

Please find attached herewith the disclosure regarding Sale of shares of M/S. Gyscoal Alloys Limited by Sampati Securities Limited (CIN - U67120GJ1995PLC024926) ("Shareholder") as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For, Sampati Securities Limited,

Viral M Shah Director

DIN - 00014182 Encl : As Above



AHMEDABAD

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAMPATI SECURITIES LIMITED YES			
Whether the acquirer belongs to Promoter/ Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE (BSE) NATIONAL STOCK EXCHANGE (NSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of:				
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) 	32985765 	20.840 	20.840 	
 c) Voting rights (VR) otherwise than by equity shares 				
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 		<u>-</u>		
e) Total (a+b+c)	32985765	20.840	20.840	
Details of acquisition/sale` a) Shares carrying voting rights acquired/Sold b) VRs acquired/sold otherwise than by equity	(6662016) 	(4.209)	(4.209) 	
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares encumbered/ invoked/ released by the		<u>-</u>		
d) Shares encumbered/ invoked/ released by the acquirer e) Total (a+b+c+/-d)	(6662016)	(4.209)	(4.209)	



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights b) Shares encumbered released by the acquirer c) Voting rights (VR) otherwise than by equity shares	26323749 	16.631 	16.631
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c) 	 26323749	 16.631	 16.631
Mode of acquisition/sale (e.g. open market / off market/public issue / rights issue / preferential allotment / interse transfer, etc.)	1. OPEN MARKET SALE OF 1662016 EQUITY SHARES 2. OFF MARKET SALE OF 5000000 EQUITY SHARES		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/06/2021		
Equity share capital / total voting capital of the TC before the said acquisition/Sale	15827556		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	15827556		
Total diluted share/voting capital of the TC after the said acquisition/Sale	15827556		

For SAMPATI SECURITIES LIMITED

Viral Shan Director (DIN: 00014182)

Place: Ahmedabad Date: 02/07/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.