Date: 18Th March 2020

To,

BSE Limited
Department of Listing,
P. J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 523694

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Symbol: APCOTEXIND

Sub:- Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given that under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that I, Mr. Abhiraj A Choksey, promoter of Apcotex Industries Ltd (Apcotex), has acquired 93,000 shares of Apcotex from M/s. Apco Enterprises LLP (Promoter of Apcotex) under an inter–se transfer.

Subsequent to the aforesaid I, Mr. Abhiraj A Choksey holds in aggregate 68,30,500 shares (i.e 13.18%) in Apcotex. Please note that there is no change in the overall Promoter holding, including Persons Acting in Concert.

Please find enclosed the information in the prescribed format. You are requested to take the same on records.

Thanking you,

Abhiraj A Choksey

Promoter

Encl. as above

CC:

Apcotex Industries Limited 49-53 Mahaveer Centre, Plot no. 77, Sector 17, Vashi, Navi Mumbai - 400 703

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of the Acquisition

| Name of the Target Company (TC) | Apcotex Industr | ies Limited | |
|---|---|--|---|
| J. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. | Shri Abhiraj A Choksey | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Smt. Parul A Choksey (All the existing promoter/promoter group/PAC remains as PAC) | | |
| mar and dogano. | | | omoter group/ |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name of the stock exchange where shares of the TC are listed | BSE (Scrip Code – 523694) National Stock Exchange (Scrip Code – APCOTEXIND) | | |
| Details of acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital ofthe TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | Spp. Since () | |
| a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ | 3,00,37,536 | 57.92 % | 57.92 % |
| non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying | - | - | - |
| voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | - | - | - |
| e) Total (arbiciu) | 3,00,37,536 | 57.92 % | 57.92 % |
| Details of acquisition: | - | | |
| a) Shares carrying voting rights acquired | 1,86,000 (Inter-se Transfer) | 0.36 % | 0.36 % |
| b) VRs acquired otherwise than by equity sharesc) Warrants/convertible securities/any other instrument | - | - | |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 1,86,000 (Inter-se Transfer) | 0.36 % | 0.36 % |

| After the acquisition, holding of acquirer along with PACs | | | |
|--|--|----------------------|--|
| of: | | | |
| a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | 3,00,37,536 (Since it is an inter — se transfer/acqui sition there is no change in post-acquisition holding) | 2 % 57.92 % | |
| e) Total (a+b+c+d) | 3,00,37,536 57.92 | 2 % 57.92 % | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc.) | Inter-se Transfer of shares amongst promoters through Market Price on Stock Exchange | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable | | |
| Date of acquisition of/ date of receipt of intimation of Allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 17 th March 2020, being the date of transaction executed through market price on the Stock Exchange | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.10,36,89,920 (5,18,4 of Rs.2/- each) | 44,960 equity shares | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.10,36,89,920 (5,18,4 of Rs.2/- each) | 44,960 equity shares | |