

RELIANCE INCEPTUM PRIVATE LIMITED
Registered Office : 502, Plot No 91/94, Prabhat
Colony, Santa Cruz (East), Mumbai – 400 055
CIN: U74999MH2004PTC150308
Email ID: relianceinceptumpl@gmail.com

**RELIANCE INFRASTRUCTURE CONSULTING &
ENGINEERS PRIVATE LIMITED**
Registered Office: 502, Plot No.91/94, Prabhat Colony,
Santacruz (East), Mumbai 400055
CIN: U74210MH2006PTC160533
Email ID: relianceinfraconsultingpl@gmail.com

**RELIANCE INNOVENTURES PRIVATE
LIMITED**

Registered office: 502, Plot No. 91/94, Prabhat
Colony, Santa Cruz (East), Mumbai 400 055
Corporate Identity Number (CIN):
U73100MH2005PTC158356
Email id : relianceinnoventurespl@gmail.com

March 05, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Home Finance Limited
Reliance Centre, 6th Floor, South Wing
Off. Western Express Highway
Santacruz (East)
Mumbai 400055

Dear Sir,

**Subject: Disclosure in terms of Regulation 31(2) of the Securities and Exchange Board of
India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

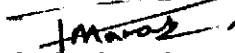
We enclose herewith the captioned disclosure pursuant to Regulation 31(2) of the Securities and
Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Inceptum Private Limited


Authorised Signatory

For Reliance Infrastructure Consulting & Engineers Private Limited


Authorised Signatory

For Reliance Innoventures Private Limited


Authorised Signatory

Enc: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Home Finance Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited										
Date of reporting		March 5, 2020										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Inceptum Private Limited Reliance Innoventures Private Limited Reliance Infrastructure Consulting & Engineers Private Limited										
Details of the creation/release/invocation of encumbrance:												
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Date of creation/ release/ invocation of encumbrance	Type of event (creation / release / invocation)	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	Number	% of total share capital	Number	% of total share capital								
Reliance Inceptum Private Limited	37562137	7.74	37538173	7.74	March 03, 2020	Invocation	Pledge	Invocation of third party pledge	20848286	4.3	Trustee – Axis Trustee Services Limited Lenders/Debtenture holders: Franklin India Short Term Income Plan, Franklin India Low Duration Fund, Franklin India Credit Risk Fund, Franklin India Dynamic Accrual Fund, Franklin India Income Opportunities Fund	Nil
					March 03, 2020	Invocation	Pledge	Invocation of third party pledge	16689887	3.44	Trustee – Axis Trustee Services Limited Lenders/Debtenture holders: Franklin India Short Term Income Plan, Franklin India Low Duration Fund, Franklin India Credit Risk Fund	Nil

Name of the promoter (s) or PACs with him*	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])	
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)									Name of the entity in whose favor shares are encumbered ***
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital		
Reliance Innoventures Private Limited	576450	0.12	576450	0.12	Invocation	March 03, 2020	Pledge	Invocation of third party pledge	576450	0.12	Trustee – Axis Trustee Services Limited Lenders/Debenture holders: Franklin India Short Term Income Plan, Franklin India Low Duration Fund, Franklin India Credit Risk Fund, Franklin India Dynamic Accrual Fund, Franklin India Income Opportunities Fund	Nil
Reliance Infrastructure Consulting & Engineers Private Limited	11775633	2.43	8800000	1.81	Invocation	March 03, 2020	Pledge	Collateral for the Non-Convertible Debentures (NCDs) issued by the Company	8800000	1.81	Trustee – Axis Trustee Services Limited Lenders/Debenture holders: Franklin India Short Term Income Plan, Franklin India Low Duration Fund, Franklin India Credit Risk Fund	Nil

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***		Number	% of total share capital
Smt. Tina A Ambani	263474	0.05	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anmol A Ambani	83487	0.02	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anshul A Ambani	5	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Smt. Kokila D Ambani #	545157	0.11	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Anil D Ambani	273891	0.06	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
CLE Private Limited	3250000	0.67	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Reliance Infrastructure Management Private Limited	700000	0.14	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Reliance Capital Limited	232369188	47.91	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	

For Reliance Inceptum Private Limited


Authorised Signatory

For Reliance Innoventures Private Limited


Authorised Signatory

For Reliance Infrastructure Consulting & Engineers Private Limited


Authorised Signatory

Date: March 5, 2020
Place: Mumbai

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
- # It has come to the knowledge of Smt. Kokila D Ambani through reports sent by her discretionary Portfolio Manager that 17,00,000 (0.35%) equity shares of Target Company allotted in terms of the Scheme of Arrangement of Reliance Capital Limited, to her discretionary Portfolio Manager under the Portfolio Management Scheme (PMS) have been credited to a separate Dermat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.