

**Date:** August 14, 2023

To  
The Listing Department  
National Stock Exchanges of India Limited  
Exchange Plaza,  
Bandra Kurla Complex  
Mumbai – 400 051

The Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001

Symbol: PAYTM

Scrip Code: 543396

To,  
The Company Secretary and Compliance Officer  
One 97 Communications Limited  
136, First Floor, Devika Tower,  
Nehru Place,  
New Delhi – 110 019

Dear Sir / Madam,

**Sub: Filing of report under Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended (“SEBI Takeover Regulations”)**

We, Resilient Asset Management B.V., hereby file the disclosure in the format prescribed under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to acquisition of more than 5% of the equity shares of the One 97 Communication Limited (“Company”).

Pursuant to the filing by the Company dated August 07, 2023, Resilient Asset Management B.V. (a 100% owned entity of Mr Vijay Shekhar Sharma) hereby confirms that the transfer of 65,335,101 shares of the Company, from Antfin (Netherlands) Holding B.V to Resilient Asset Management B.V. has been successfully completed.

We request you to take the disclosure on records.

Yours sincerely,



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Vijay Shekhar Sharma, Authorised Signatory

Resilient Asset Management B.V.

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	One 97 Communications Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Resilient Asset Management B.V.  <b>Persons Acting in Concert:</b> Mr. Vijay Shekhar Sharma, and Immediate Relatives (Mrs. Mridula Parashar and Mr. Ajay Shekhar Sharma)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
i. Resilient Asset Management B.V.	NIL	NIL	NIL
ii. Vijay Shekhar Sharma	57,845,053	9.12%	9.12%
iii. Mridula Parashar	700,000	0.11%	0.11%
iv. Ajay Shekhar Sharma	100,000	0.02%	0.02%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>Total (a+b+c+d)</b>	<b>58,645,053</b>	<b>9.25%</b>	<b>9.25%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired			
i. Resilient Asset Management B.V.	65,335,101	10.30%	10.30%
ii. Vijay Shekhar Sharma	NIL	NIL	NIL
iii. Mridula Parashar	NIL	NIL	NIL
iv. Ajay Shekhar Sharma	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL

category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
<b>Total (a+b+c+/-d)</b>	<b>65,335,101</b>	<b>10.30%</b>	<b>10.30%</b>
<b>After the acquisition, holding of the Acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
i. Resilient Asset Management B.V.	65,335,101	10.30%	10.30%
ii. Vijay Shekhar Sharma	57,845,053	9.12%	9.12%
iii. Mridula Parashar	700,000	0.11%	0.11%
iv. Ajay Shekhar Sharma	100,000	0.02%	0.02%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
<b>Total (a+b+c+d)</b>	<b>123,980,154</b>	<b>19.55%</b>	<b>19.55%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Off market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition / <del>date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC</del>	August 14, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	<b>Number of shares:</b> 634,321,371 * <b>Amount in ₹:</b> ₹634,321,371 * (Face value of ₹1 per equity share)		
Equity share capital/ total voting capital of the TC after the said acquisition	<b>Number of shares:</b> 634,321,371 * <b>Amount in ₹:</b> ₹634,321,371 * (Face value of ₹1 per equity share)		
Total diluted share/voting capital of the TC after the said acquisition	<b>Number of shares:</b> 634,321,371 * <b>Amount in ₹:</b> ₹634,321,371 * (Face value of ₹1 per equity share)		

(\*) Total share capital (including diluted) / voting capital for the quarter ended June 30, 2023 is ₹634,178,681. Subsequently, the total share capital of the TC has increased to ₹634,321,371 pursuant to allotment of 51,619 equity shares on July 06, 2023, and 91,071 equity shares on August 02, 2023, respectively, by the TC (upon exercise of options under employee stock option scheme of the TC)

**Yours sincerely**

A handwritten signature in black ink, appearing to read 'Vijay S.S.', with a stylized flourish extending to the right.

**Vijay Shekhar Sharma** (Authorised Signatory)

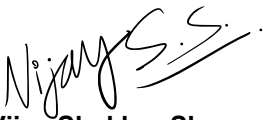
Resilient Asset Management B.V.

**Place:** New Delhi

**Date:** August 14, 2023

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**Yours sincerely**

A handwritten signature in black ink, appearing to read 'Vijay S.S.', with a stylized flourish extending to the right.

**Vijay Shekhar Sharma** (Authorised Signatory)

Resilient Asset Management B.V.

**Place:** New Delhi

**Date:** August 14, 2023

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.