

SNEHA ENCLAVE PVT. LTD.

CIN : U70101WB1996PTC081001

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Date: 09/02/2021

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary
Emami Realty Limited
Acropolis 13th floor,
1858/1, Rajdanga Main Road,
Kolkata-700107

Dear Sirs,

Sub: Disclosure under regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

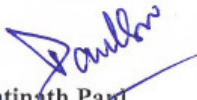
Please find enclosed herewith disclosure in terms of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,

**For and on behalf of Promoter and Promoter Group of Emami Realty Limited.
For Sneha Enclave Private Limited**

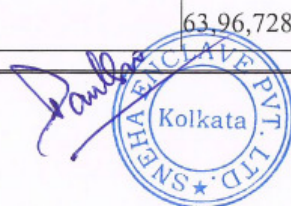

Santinath Paul
Authorised Signatory
Encl: a/a



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	Emami Realty Limited (The “Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sneha Enclave Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	The Acquirer is a part of the Promoter Group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
Details of the acquisition /-disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<u>Before the acquisition / disposal under consideration, holding of acquirer along with PACs of shares carrying voting rights:</u>			
a) Shares carrying voting rights	1,41,09,150	50.5000%	50.5000%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,41,09,150	50.5000%	50.5000%
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired / sold Sneha Enclave Private Limited	63,96,728	22.8954%	22.8954%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c)	63,96,728	22.8954%	22.8954%



<u>After the acquisition / sale, holding acquirer along with PACs of:</u>			
a) Shares carrying voting rights	1,41,09,150	50.5000%	50.5000%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) shares pledged with the acquirer.	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+c+d)	1,41,09,150	50.5000%	50.5000%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential issue / inter-se transfer etc.)	Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd into and with Sneha Enclave Pvt Ltd vide its' order No. CP(CAA)NO.144/KB/2020 dated 02 nd February, 2021. All the shares of Emami Realty Ltd held by Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd have been transferred to Sneha Enclave Pvt Ltd.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of issue of shares, whichever is applicable	08/02/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	Number: 2,79,38,889 equity shares of Rs. 2 each Amount: Rs. 55,877,778		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 2,79,38,889 equity shares of Rs. 2 each Amount: Rs. 55,877,778		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 2,79,38,889 equity shares of Rs. 2 each Amount: Rs. 55,877,778		

Part-B***

Name of the Target Company – Emami Realty Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) With The Acquirer	Whether the acquirer belongs to the Promoter/ Promoter Group	PAN of the acquirer and/ or PACs
Refer Table 1 below	Yes	Refer Table 1 below




Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement. – *The paid-up share capital of the Company is Rs. 55,877,778.*

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

**For and on behalf of Promoter and Promoter Group of Emami Realty Limited.
For Sneha Enclave Private Limited**


Santinath Paul
Authorised Signatory



Place: Kolkata
Date: 09/02/2021

Table 1 : Enclosed as Annexure

Table I

	Category & Name of the Shareholders	PAN	Before Merger			Post Merger		
			No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered	No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered
(1)	Indian							
(a)	Individuals/Hindu undivided Family		798552	2.8582	-	798552	2.8582	-
	PRITI A SUREKA		438630	1.5700	-	438630	1.5700	-
	PRASHANT GOENKA		40366	0.1445	-	40366	0.1445	-
	SUSHIL KUMAR GOENKA		40166	0.1438	-	40166	0.1438	-
	MANISH GOENKA		40122	0.1436	-	40122	0.1436	-
	ASHISH GOENKA		40000	0.1432	-	40000	0.1432	-
	ROHIN RAJ SUREKA		33333	0.1193	-	33333	0.1193	-
	VIDHISHREE AGARWAL		26666	0.0954	-	26666	0.0954	-
	VIDULA AGARWAL		26666	0.0954	-	26666	0.0954	-
	MOHAN GOENKA		25716	0.0920	-	25716	0.0920	-
	ADITYA VARDHAN AGARWAL		22099	0.0791	-	22099	0.0791	-
	SOBHNA AGARWAL		20000	0.0716	-	20000	0.0716	-
	DHIRAJ AGARWAL		14269	0.0511	-	14269	0.0511	-
	HARSHA VARDHAN AGARWAL		8685	0.0311	-	8685	0.0311	-
	USHA AGARWAL		3942	0.0141	-	3942	0.0141	-
	SANTOSH GOENKA		3482	0.0125	-	3482	0.0125	-
	MADAN LAL AGARWAL		3333	0.0119	-	3333	0.0119	-
	KUSUM AGARWAL		2266	0.0081	-	2266	0.0081	-
	ABHISHEK AGARWAL		1933	0.0069	-	1933	0.0069	-
	LAXMI DEVI BAJORIA		1666	0.0060	-	1666	0.0060	-
	RAJKUMAR GOENKA		1149	0.0041	-	1149	0.0041	-
	RADHESHYAM GOENKA		748	0.0027	-	748	0.0027	-
	AVISHI SUREKA		333	0.0012	-	333	0.0012	-
	INDU GOENKA		333	0.0012	-	333	0.0012	-
	JYOTI GOENKA		333	0.0012	-	333	0.0012	-
	MANSI AGARWAL		333	0.0012	-	333	0.0012	-
	SHANTI DEVI AGARWAL		237	0.0008	-	237	0.0008	-
	RADHESHYAM AGARWAL		166	0.0006	-	166	0.0006	-
	RICHA AGARWAL		166	0.0006	-	166	0.0006	-
	RASHMI GOENKA		166	0.0006	-	166	0.0006	-
	SASWAT GOENKA		166	0.0006	-	166	0.0006	-
	SAROJ GOENKA		166	0.0006	-	166	0.0006	-
	SHREYA GOENKA		166	0.0006	-	166	0.0006	-
	NIMISHA GOENKA		166	0.0006	-	166	0.0006	-
	YOGESH GOENKA		133	0.0005	-	133	0.0005	-
	SACHIN GOENKA		133	0.0005	-	133	0.0005	-
	PUJA GOENKA		111	0.0004	-	111	0.0004	-
	VIBHASH VARDHAN AGARWAL		104	0.0004	-	104	0.0004	-
	JAYANT GOENKA		103	0.0004	-	103	0.0004	-
	Sub Total		798552	2.8582	-	798552	2.8582	-
(b)	Bodies Corporate		13310427	47.6412	-	13310427	47.6412	0.0000
	DIWAKAR VINIYOG PRIVATE LIMITED		3412491	12.2141	-	-	-	-
	SUNTRACK COMMERCE PRIVATE LIMITED		2984237	10.6813	-	-	-	-
	BHANU VYAPAAR PRIVATE LIMITED		2778899	9.9463	-	-	-	-
	RAVIRAJ VINIYOG PRIVATE LIMITED		1411000	5.0503	-	-	-	-
	PRABHAKAR VINIYOG PRIVATE LIMITED		1392000	4.9823	-	-	-	-



	SURAJ VINIYOG PRIVATE LIMITED	1294491	4.6333	-	-	-	-
	TMT VINIYOGAN LIMITED	35303	0.1264	-	35303	0.1264	-
	EMAMI PAPER MILLS LTD	833	0.0030	-	833	0.0030	-
	EMAMI CAPITAL MARKETS LIMITED	452	0.0016	-	452	0.0016	-
	PAN EMAMI COSMED LTD	388	0.0014	-	388	0.0014	-
	EMAMI FRANK ROSS LIMITED	333	0.0012	-	333	0.0012	-
	SNEHA GARDENS PVT. LTD. (refer Note 1)	-	-	-	6876390	24.6123	-
	SNEHA ENCLAVE PVT. LTD. (refer Note 1)	-	-	-	6396728	22.8954	-
	Sub Total	13310427	47.6412	-	13310427	47.6412	-
	(2) Foreign						
	Individuals (Non-Resident Individuals/Foreign Individuals)						
(a)		171	0.0006	-	171	0.0006	-
	AMITABH GOENKA	171	0.0006	-	171	0.0006	-
	Sub Total	171	0.0006	-	171	0.0006	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	14109150	50.5000	-	14109150	50.5000	-

Note 1

- a) Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd into and with Sneha Gardens Pvt Ltd vide its' order No. CP(CAA)No. 418/KB/2020 dated 02nd February, 2021

All the shares of Emami Realty Ltd held by Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd have been transferred to Sneha Gardens Pvt Ltd as per above scheme.

- b) Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd into and with Sneha Enclave Pvt Ltd vide its' order No. CP(CAA)NO.144/KB/2020 dated 02nd February, 2021.

All the shares of Emami Realty Ltd held by Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd have been transferred to Sneha Enclave Pvt Ltd. as per above scheme.

