

Dalmia Bharat Sugar and Industries Limited
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|----|--|--|
| 1. | Name of the Target Company (TC) | Dalmia Bharat Sugar and Industries Limited (DBSIL) |
| 2. | Name of the acquirer(s) | i. Shri Brahma Creation Trust ii. Shri Gautam Dalmia |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Yes |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | i. Smt. Bela Dalmia (Refer Note 3) ii. Shri Jai Hari Dalmia iii. Shri Jai Hari Dalmia C/o. J.H Dalmia (HUF) |
| | b. Proposed date of acquisition | Between June 26, 2019 – June 29, 2019 |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | i. Smt. Bela Dalmia – 3,27,640 equity shares ii. Shri Jai Hari Dalmia – 2,39,995 equity shares iii. Shri Jai Hari Dalmia C/o/ J.H. Dalmia (HUF) – 3,15,170 equity shares |
| | d. Total shares to be acquired as % of share capital of TC | 1.09% |
| | e. Price at which shares are proposed to be acquired | Nil (being inter se transfer of shares between disclosed promoters without consideration) |
| | f. Rationale, if any, for the proposed transfer | Inter-se transfer of shares amongst disclosed promoters for rationalization of their shareholding |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | 10(1)(a)(ii) |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Rs. 116/- per share (NSE) |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | N.A. |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | We, the acquirers, hereby declare that the acquisition price per share is not higher by more than 25% of the price computed in point no. 6 |

| | | | | | |
|-----|--|--|-----------------------------------|--------------------------------|-----------------------------------|
| 9. | <p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p> | <p>i. We, the acquirers, hereby declare that the transferor and the transferee have complied / will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations, 1997)</p> <p>ii. Enclosed as Annexure A</p> | | | |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | We, the acquirers, hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions have been duly complied with | | | |
| 11. | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
| | | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t total share capital of TC |
| a | Acquirer(s) and PACs (other than sellers)(*) (Refer Annexure B) | 5,97,51,297 | 73.82% | 6,06,34,102 | 74.91% |
| b | Seller (s) | | | | |
| | i. Smt. Bela Dalmia | 3,27,650 | 0.40% | 10 | 0.0% |
| | ii. Shri Jai Hari Dalmia | 2,40,000 | 0.30% | 5 | 0.0% |
| | iii. Shri Jai Hari Dalmia C/o. J.H. Dalmia (HUF) | 3,15,175 | 0.39% | 5 | 0.0% |

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- As on the date of filing this form, Smt. Bela Dalmia does not hold equity shares in DBSIL.

Pursuant to the disclosure filed by Smt. Bela Dalmia on June 14, 2019 u/r 10(5), it is proposed that Smt. Bela Dalmia will acquire 3,27,650 equity shares of DBSIL from Shri Yadu Hari Dalmia C/o. Y.H. Dalmia (HUF) and Ku. Shrutipriya Dalmia C/o. Shrutipriya Dalmia Trust as inter-se transfer.

Post above acquisition, the total number of equity shares held by Smt. Bela Dalmia in DBSIL would be 3,27,650. Smt. Bela Dalmia is filing this disclosure after taking into account the above acquisition. Accordingly, holding of Shri Yadu Hari Dalmia c/o Y.H. Dalmia (HUF) and Ms. Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust are also shown as reduced by above proposed inter-se transfers in Annexure B of this disclosure.

It is proposed to transfer 3,27,640 shares from Smt. Bela Dalmia to Shri Brahma Creation Trust as inter-se transfer without consideration.

Date: 19.06.2019
Place: New Delhi

For and on behalf of acquirer


Authorized Signatory

Phones : 91-11-23313891
91-11-23323559
Fax : 91-11-23325160
E-mail : scm1@dalmiadelhi.com

Y. H. DALMIA & OTHERS

4, Scindia House
New Delhi - 110 001

April 09, 2019

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu- 621651

Dear Sirs,

Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter (s) and persons acting in concert with promoter (s) as on 31.03.2019, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Yadu Hari Dalmia)

Encl: As above.

भारतीय डाक
India Post
ED239945188IN IVR:6968239945188
SP CONNAUGHT PLACE SD <110001>
Counter No:3,10/04/2019,09:58
To: BSE LTD.,
PIN:400001, Mumbai GPO
From: Y H DALMIA ,,
Wt:55gms
Amt:70.00 (Cash) Tax:10.00
<Track on www.indiapost.gov.in>
<Dial 1800 266 6868>

भारतीय डाक
India Post
ED239945191IN IVR:6968239945191
SP CONNAUGHT PLACE SD <110001>
Counter No:3,10/04/2019,09:58
To: NATIONAL STOCK EX.,
PIN:400051, Bandra (East) S.O
From: Y H DALMIA ,,
Wt:55gms
Amt:70.00 (Cash) Tax:10.00
<Track on www.indiapost.gov.in>
<Dial 1800 266 6868>

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Dalmia Bharat Sugar and Industries Ltd. | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | National Stock Exchange of India Ltd.& BSE Ltd. | | |
| 3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him. | Not applicable See details in Annexure II (attached) | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2019 - | Number of shares | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| i. Shares | 60,634,122 | 74.91 | 74.91 |
| ii. Voting Rights (otherwise than by shares) | - | - | - |
| iii. Warrants | - | - | - |
| iv. Convertible Securities | - | - | - |
| v. Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| Total | 60,634,122 | 74.91 | 74.91 |

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited & Persons acting in concert with them as on 31.03.2019.

| S. No. | Names | No. of Shares | % of Voting Rights |
|--|--|---------------|--------------------|
| A. INDIVIDUALS/HUF/TRUSTS/FIRMS | | | |
| 1 | Shri Jai Hari Dalmia | 240000 | 0.30 |
| 2 | Smt. Kavita Dalmia | 5 | 0.00 |
| 3 | Shri Gautam Dalmia | 151990 | 0.19 |
| 4 | Smt. Anupama Dalmia | 11250 | 0.01 |
| 5 | Ku. Sukeshi Dalmia | 37180 | 0.05 |
| 6 | Ku. Vaidehi Dalmia | 37180 | 0.05 |
| 7 | Ku. Sumana Dalmia | - | - |
| 8 | Sukeshi Trust | - | - |
| 9 | Vaidehi Trust | - | - |
| 10 | Sumana Trust | - | - |
| 11 | Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF | 315175 | 0.39 |
| 12 | Shri Investments | - | - |
| 13 | Shri Yadu Hari Dalmia | - | - |
| 14 | Smt. Bela Dalmia | - | - |
| 15 | Shri Puneet Yadu Dalmia | - | - |
| 16 | Smt. Avantika Dalmia | - | - |
| 17 | Ku. Avanee Dalmia | - | - |
| 18 | Mst. Priyang Dalmia | - | - |
| 19 | Avanee Trust | - | - |
| 20 | Priyang Trust | - | - |
| 21 | Shrutipriya Dalmia | - | - |
| 22 | Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust | 86665 | 0.11 |
| 23 | Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF | 241005 | 0.30 |
| 24 | Yadu Hari Dalmia Parivar Trust | - | - |
| 25 | Shri Brahma Creation Trust | - | - |
| 26 | Shri Vishnu Preservation Trust | - | - |
| 27 | Respect Nature & Society | - | - |
| 28 | Shubh Home Realtors LLP | - | - |
| 29 | Shri Gautam Dalmia C/o Gautam Dalmia HUF | - | - |
| 30 | Y.H. Dalmia Parivar Trust | - | - |
| 31 | Bela Dalmia Parivar Trust | - | - |
| 32 | Puneet Dalmia Parivar Trust | - | - |
| 33 | Avantika Dalmia Parivar Trust | - | - |
| 34 | Shrutipriya Dalmia Parivar Trust | - | - |
| 35 | Avanee Dalmia Parivar Trust | - | - |
| 36 | Priyang Dalmia Parivar Trust | - | - |
| 37 | Jai Hari Dalmia Parivar Trust | - | - |
| 38 | Jai Hari Dalmia Trust | - | - |
| 39 | Kavita Dalmia Trust | - | - |
| 40 | Dalmia Bharat Parivar Trust | - | - |
| 41 | J.H. Dalmia Parivar Trust | - | - |
| 42 | J.H. Dalmia Trust | - | - |
| 43 | Gautam Dalmia Parivar Trust | - | - |
| 44 | Vaidehi Dalmia Parivar Trust | - | - |

| | | | |
|---------------------|--|--------------------|---------------|
| 45 | Anupama Dalmia Parivar Trust | - | - |
| 46 | Sumana Dalmia Parivar Trust | - | - |
| 47 | Kavita Dalmia Parivar Trust | - | - |
| B. COMPANIES | | | |
| 48 | Rama Investment Company Private Limited | - | 0.00 |
| 49 | Arjuna Brokers & Minerals Limited | - | 0.00 |
| 50 | Sita Investment Company Limited | - | 0.00 |
| 51 | Shri Radha Krishna Brokers and Holdings Limited | 5 | 0.00 |
| 52 | Himgiri Commercial Limited | 5 | 0.00 |
| 53 | Valley Agro Industries Limited | 35875223 | 44.32 |
| 54 | Samagama Holdings And Commercial Private Limited | - | - |
| 55 | Tijori Capital Private Limited | - | - |
| 56 | Akhyar Estate Holdings Private Limited | 120360 | 0.15 |
| 57 | Allrox Abrasives Limited | 5 | 0.00 |
| 58 | Shree Nirman Limited | 1000 | 0.00 |
| 59 | Dalmia Refractories Limited | - | - |
| 60 | Shri Chamundeswari Minerals Limited | 5 | 0.00 |
| 61 | Keshav Power Limited | 14829764 | 18.32 |
| 62 | Odisha Cement Ltd. | - | - |
| 63 | Shri Yadu Hari Trusteeship Services Pvt. Ltd. | - | - |
| 64 | Niveda Management Services Pvt. Ltd. | - | - |
| 65 | Vastalaya Developers Private Ltd. | - | - |
| 66 | Garvita Solution Services And Holdings Private Limited | - | - |
| 67 | Vanika Commercial and Holdings Private Limited | 8687305 | 10.73 |
| 68 | Dalmia Renewables Energy Limited | - | - |
| 69 | Adhirath Power and Holdings Pvt. Ltd. | - | - |
| 70 | Dalmia Refractories Germany GmbH | - | - |
| 71 | Dalmia Mining and Services Pvt. Ltd. | - | - |
| 72 | Kanika Investment Limited | - | - |
| 73 | Dalmia Sugar Ventures Limited | - | - |
| 74 | Dalmia Solar Power Limited | - | - |
| 75 | MAJ Textiles Private Limited | - | - |
| 76 | GSB Refractories India Private Limited | - | - |
| 77 | GSB Group GmbH | - | - |
| 78 | Dalmia Power Limited | - | - |
| | TOTAL | 6,06,34,122 | 74.91 |
| | TOTAL PAID-UP CAPITAL | 8,09,39,303 | 100.00 |

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2019


(Y.H. DALMIA)

Part-B-

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

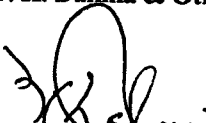
| S.No. | Name(s) of the person and Persons Acting in Concert (PAC) with the person | PAN of the person and PACs |
|-----------|---|----------------------------|
| I | Promoter (s) | |
| 1 | Shri Jai Hari Dalmia | AADPD6753A |
| 2 | Shri Yadu Hari Dalmia | AADPD6740M |
| II | Promoter Group | |
| 3 | Smt. Kavita Dalmia | AADPD6754H |
| 4 | Shri Gautam Dalmia | AAFPD5252N |
| 5 | Smt. Anupama Dalmia | ADUPD8637M |
| 6 | Kum. Sukeshi Dalmia | AKOPD7436P |
| 7 | Kum. Vaidehi Dalmia | AKOPD7437N |
| 8 | Kum. Sumana Dalmia | DGCPD9333N |
| 9 | Sukeshi Trust | AAATS3220J |
| 10 | Vaidehi Trust | AAATV0465G |
| 11 | Sumana Trust | AAATV2973M |
| 12 | Shri J.H.Dalmia C/o J.H. Dalmia (HUF) | AAAHJ1112Q |
| 13 | Gautam Dalmia (HUF) | AACHG1662E |
| 14 | Smt. Bela Dalmia | AADPD6755G |
| 15 | Shri Puneet Yadu Dalmia | AGRPD5590K |
| 16 | Smt. Avantika Dalmia | ABAPD1693F |
| 17 | Ku. Shrutipriya Dalmia | AAFPD5288A |
| 18 | Ku. Avanee Dalmia | N.A. |
| 19 | Mst. Priyang Dalmia | N.A. |
| 20 | Shrutipriya Dalmia Trust | AADTS8170J |
| 21 | Priyang Trust | AABTP3745Q |
| 22 | Avanee Trust | AABTA3661Q |
| 23 | Shri Investments | AADFS0233J |
| 24 | Yadu Hari Dalmia Parivar Trust | AAAA Y2215Q |
| 25 | Shri Y.H.Dalmia C/o Y. H. Dalmia (HUF) | AAAHY0103N |
| 26 | Shri Brahma Creation Trust | AANTS2143P |
| 27 | Shri Vishnu Preservation Trust | AANTS2147K |
| 28 | Respect Nature & Society | AAQFR0389D |
| 29 | Shubh Home Realtors LLP | ACJFS5046D |
| 30 | Jai Hari Dalmia Parivar Trust | AACTJ5271E |
| 31 | Jai Hari Dalmia Trust | AACTJ5242M |
| 32 | Kavita Dalmia Trust | AADTK0174G |
| 33 | Y.H.Dalmia Parivar Trust | AAATY5570F |
| 34 | Bela Dalmia Parivar Trust | AADTB0229P |
| 35 | Puneet Dalmia Parivar Trust | AADTP3158M |
| 36 | Avantika Dalmia Parivar Trust | AAFTA8213Q |
| 37 | Shrutipriya Dalmia Parivar Trust | AASTS8587N |
| 38 | Avanee Dalmia Parivar Trust | AAFTA8214K |
| 39 | Priyang Dalmia Parivar Trust | AADTP3159L |
| 40 | Dalmia Bharat Parivar Trust | Yet to be obtained |
| 41 | Sita Investment Company Limited | AAACS2099E |
| 42 | Rama Investment Company Pvt. Ltd. | AAACR5350F |
| 43 | Shree Nirman Limited | AADCS6516P |

| | | |
|----|--|--------------------|
| 44 | Hingiri Commercial Limited | AAACH7705A |
| 45 | Valley Agro Industries Limited | AABCV1445L |
| 46 | Dalmia Refractories Limited | AABCS5453M |
| 47 | Shri Chamundeswari Minerals Limited | AAJCS0874J |
| 48 | Dalmia Sugar Ventures Limited | AACCD6679H |
| 49 | Dalmia Solar Power Limited | AAJCS2558K |
| 50 | Arjuna Brokers & Minerals Limited | AAFCA3597G |
| 51 | Shri Radha Krishna Brokers and Holdings Limited | AAJCS2557G |
| 52 | Kanika Investment Limited | AAACK2544E |
| 53 | Keshav Power Limited | AACCK5351M |
| 54 | Vastalaya Developers Private Ltd. | AAECV4759N |
| 55 | Shri Yadu Hari Trusteeship Services Pvt. Ltd. | AATCS2478L |
| 56 | Niveda Management Services Pvt. Ltd. | AAACY6182C |
| 57 | Odisha Cement Ltd. | AABCO8750F |
| 58 | Tijori Capital Private Limited | AAFCT4266M |
| 59 | Samagama Holdings and Commercial Private Limited | AAWCS7347F |
| 60 | Akhyar Estate Holdings Pvt. Ltd. | AAOCA2569H |
| 61 | Dalmia Mining and Services Private Limited | AAFCD8615G |
| 62 | Dalmia Renewables Energy Limited | AAGCD0337C |
| 63 | Vanika Commercial and Holdings Pvt. Ltd. | AAFCV7911B |
| 64 | Garvita Solution Services and Holdings Pvt. Ltd. | AAGCG7115F |
| 65 | Dalmia Refractories Germany GmbH | NA |
| 66 | J.H. Dalmia Parivar Trust | AADTJ1979L |
| 67 | J.H. Dalmia Trust | AADTJ0257F |
| 68 | Kavita Dalmia Parivar Trust | AADTK5766A |
| 69 | Gautam Dalmia Parivar Trust | Yet to be obtained |
| 70 | Vaidehi Dalmia Parivar Trust | Yet to be obtained |
| 71 | Anupama Dalmia Parivar Trust | Yet to be obtained |
| 72 | Sumana Dalmia Parivar Trust | Yet to be obtained |
| 73 | MAJ Textiles Private Limited | AALCM3688E |
| 74 | GSB Group GmbH | NA |
| 75 | GSB Refractories India Private Limited | AAECG2220P |
| 76 | Adhirath Power and Holdings Pvt Ltd | AAOCA4022B |
| 77 | Alirox Abrasives Ltd | AAACA9482F |
| 78 | Dalmia Power Limited | AAJCS2658E |

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others


(YADU HARI DALMIA)

Place: New Delhi
Date: 09.04.2019

Y. H. DALMIA & OTHERS

Phones : 91-11-23313891
91-11-23323559
Fax : 91-11-23325160
E-mail: scml@dalmiadelhi.com

4, Scindia House,
New Delhi - 110 001

April 09, 2018

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu-- 621651

Dear Sirs,

Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter(s) and persons acting in concert with promoter (s) as on 31.03.2018, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

<<Track on www.indiapost.gov.in>>

SP CONNAUGHT PLACE POST OFFICE <1

BSTN No: 07AAAGH0019M2ZK
ED770697450IN

Counter No:2.OP-Code:#
To: B S E LTD.

MUMBAI, PIN:400001

From: Y H DALMIA, NEW DELHI

Wt:50grams, .10/04/2018 .18:07

Amt:41.00



SP CONNAUGHT PLACE POST OFFICE <1

BSTN No: 07AAAGH0019M2ZK
ED770699950IN

Counter No:2.OP-Code:#

To: NATIONAL STOCK EX L.LTD

MUMBAI, PIN:400051

From: Y H DALMIA, NEW DELHI

Wt:50grams, .10/04/2018 .18:06

Amt:41.00

.CGST @9% 3 .SGST @9%: 3.00

<<Track on www.indiapost.gov.in>>



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | |
|--|---|---|---|
| 1. Name of the Target Company (TC) | Dalmia Bharat Sugar and Industries Ltd. | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | National Stock Exchange of India Ltd. & BSE Ltd. | | |
| 3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him. | Not applicable See details in Annexure II (attached) | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2018 - | Number of shares | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| i. Shares | 60,634,122 | 74.91 | 74.91 |
| ii. Voting Rights (otherwise than by shares) | - | - | - |
| iii. Warrants | - | - | - |
| iv. Convertible Securities | - | - | - |
| v. Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| Total | 60,634,122 | 74.91 | 74.91 |

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Part-B-

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

| S.No. | Name(s) of the person and Persons Acting in Concert (PAC) with the person | PAN of the person and PACs |
|-----------|---|----------------------------|
| I | Promoter (s) | |
| 1 | Shri Jai Hari Dalmia | AADPD6753A |
| 2 | Shri Yadu Hari Dalmia | AADPD6740M |
| II | Promoter Group/ PAC | |
| 3 | Smt. Kavita Dalmia | AADPD6754H |
| 4 | Shri Gautam Dalmia | AAFPD5252N |
| 5 | Smt. Anupama Dalmia | ADUPD8637M |
| 6 | Kum. Sukeshi Dalmia | AKOPD7436P |
| 7 | Kum. Vaidehi Dalmia | AKOPD7437N |
| 8 | Kum. Sumana Dalmia | DGCPD9333N |
| 9 | Sukeshi Trust | AAATS3220J |
| 10 | Vaidehi Trust | AAATV0465G |
| 11 | Sumana Trust | AAATV2973M |
| 12 | Shri Jai Hari Dalmia C/o J.H. Dalmia (HUF) | AAAHJT112Q |
| 13 | Shri Gautam Dalmia C/o Gautam Dalmia (HUF) | AACHG1662E |
| 14 | Shri Investments | AADFS0233J |
| 15 | Smt. Bela Dalmia | AADPD6755G |
| 16 | Shri Puneet Yadu Dalmia | AGRPD5590K |
| 17 | Smt. Avantika Dalmia | ABAPD1693F |
| 18 | Ku. Shrutipriya Dalmia | AAFPD5288A |
| 19 | Ku. Avanee Dalmia | N.A. |
| 20 | Mst. Priyang Dalmia | N.A. |
| 21 | Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust | AADTS8170J |
| 22 | Priyang Trust | AABTP3745Q |
| 23 | Avanee Trust | AABTA3661Q |
| 24 | Yadu Hari Dalmia Parivar Trust | AAAAY2215Q |
| 25 | Shri Yadu Hari Dalmia C/o Y.H.Dalmia (HUF) | AAAHY0103N |
| 26 | Shri Brahma Creation Trust | AANTS2143P |
| 27 | Shri Vishnu Preservation Trust | AANTS2147K |
| 28 | Respect Elders & Co. | AAQFR0388C |
| 29 | Love Children & Co. | AAEFL9759R |
| 30 | Respect Nature & Society | AAQFR0389D |
| 31 | Shubh Home Realtors LLP | ACJFS5046D |
| 32 | Y.H. Dalmia Parivar Trust | AAATY5570F |
| 33 | Bela Dalmia Parivar Trust | AADTB0229P |
| 34 | Puneet Dalmia Parivar Trust | AADTP3158M |
| 35 | Avantika Dalmia Parivar Trust | AAFTA8213Q |
| 36 | Shrutipriya Dalmia Parivar Trust | AASTS8587N |
| 37 | Avanee Dalmia Parivar Trust | AAFTA8214K |
| 38 | Priyang Dalmia Parivar Trust | AADTP3159L |
| 39 | Jai Hari Dalmia Parivar Trust | AACTJ5271E |
| 40 | Jai Hari Dalmia Trust | AACTJ5242M |
| 41 | Kavita Dalmia Trust | AADTK0174G |
| 42 | Ankita Pratisthan Limited | AACCA1132A |
| 43 | Sita Investment Company Limited | AAACS2099E |
| 44 | Rama Investment Company Pvt. Ltd. | AAACR5350F |

| | | |
|----|--|--------------------|
| 45 | Puneet Trading and Investment Co. Pvt. Ltd. | AAACP1697B |
| 46 | Shree Nirman Limited | AADCS6516P |
| 47 | Himgiri Commercial Limited | AAACH7705A |
| 48 | Valley Agro Industries Limited | AABCV1445L |
| 49 | Alirox Abrasives Limited | AAACA9482F |
| 50 | Mayuka Investment Limited | AAACM2614B |
| 51 | Shri Chamundeswari Minerals Limited | AAJCS0874J |
| 52 | Dalmia Refractories Limited | AABCS5453M |
| 53 | Dalmia Bharat Limited | AAJCS7366K |
| 54 | Vastalaya Developers Private Ltd. | AAECV4759N |
| 55 | Shri Yadu Hari Trusteeship Services Pvt. Ltd. | AATCS2478L |
| 56 | YHD Trusteeship Services Pvt. Ltd. | AAACY6182C |
| 57 | Keshav Power Ltd. | AACCK5351M |
| 58 | Zipahead.Com Private Limited | AAACZ1082C |
| 59 | Avance and Ashni Securities Pvt. Ltd. | AAFCA2307J |
| 60 | Vinimay Developers Private Ltd. | AAECV7800Q |
| 61 | Glow Homes Technologies Private Ltd. | AAFCD9248J |
| 62 | CoinTribe Technologies Pvt. Ltd. | AAGCC0360G |
| 63 | Samagama Holdings and Commercial Private Limited | AAWCS7347F |
| 64 | Antordaya Commercial and Holdings Private Limited | AAOCA2065Q |
| 65 | Akhyar Estate Holdings Private Limited | AAOCA2569H |
| 66 | Tijori Capital Private Limited | AAFCT4266M |
| 67 | Vanika Commercial and Holdings Private Limited | AAFCV7911B |
| 68 | Garvita Solution Services and Holdings Private Limited | AAGCG7115F |
| 69 | Hareon Dalmia Solar Pvt. Ltd. | AADCH6123K |
| 70 | Dalmia Seven Refractories Ltd. | AAFCD9483L |
| 71 | Dalmia Renewables Energy Limited | AAGCD0337C |
| 72 | Adhirath Power and Holdings Pvt. Ltd. | AAOCA4022B |
| 73 | Dalmia Stefanutti Stocks Private Limited | AAGCD0486J |
| 74 | Kanika Investment Limited | AAACK2544E |
| 75 | Sarvapriya Healthcare Solutions Private Limited | AAVCS5340Q |
| 76 | Dalmia Mining and services Pvt. Ltd. | AAFCD8615G |
| 77 | Dalmia Bharat Parivar Trust | Yet to be obtained |

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others

Place: New Delhi

Date: 09.04.2018


(Y. H. Dalmia)

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited
& Persons acting in concert with them as on 31.03.2018.**

| S. No. | Names | No. of Shares | % of Voting Rights |
|--|--|---------------|--------------------|
| A. INDIVIDUALS/HUF/TRUSTS/FIRMS | | | |
| | | 240000 | 0.30 |
| 1 | Shri Jai Hari Dalmia | 5 | 0.00 |
| 2 | Smt. Kavita Dalmia | 151990 | 0.19 |
| 3 | Shri Gautam Dalmia | 11250 | 0.01 |
| 4 | Smt. Anupama Dalmia | 37180 | 0.05 |
| 5 | Ku. Sukeshi Dalmia | 37180 | 0.05 |
| 6 | Ku. Vaidehi Dalmia | - | - |
| 7 | Ku. Sumana Dalmia | - | - |
| 8 | Sukeshi Trust | - | - |
| 9 | Valdehi Trust | - | - |
| 10 | Sumana Trust | - | - |
| 11 | Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF | 315175 | 0.39 |
| 12 | Shri Investments | - | - |
| 13 | Shri Yadu Hari Dalmia | - | - |
| 14 | Smt. Bela Dalmia | - | - |
| 15 | Shri Puneet Yadu Dalmia | - | - |
| 16 | Smt. Avantika Dalmia | - | - |
| 17 | Ku. Avanee Dalmia | - | - |
| 18 | Mst. Priyang Dalmia | - | - |
| 19 | Avanee Trust | - | - |
| 20 | Priyang Trust | - | - |
| 21 | Shrutipriya Dalmia | - | - |
| 22 | Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust | 86665 | 0.11 |
| 23 | Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF | 241005 | 0.30 |
| 24 | Yadu Hari Dalmia Parivar Trust | - | - |
| 25 | Shri Brahma Creation Trust | - | - |
| 26 | Shri Vishnu Preservation Trust | - | - |
| 27 | Respect Elders & Co. | - | - |
| 28 | Love Children & Co. | - | - |
| 29 | Respect Nature & Society | - | - |
| 30 | Shubh Home Realtors LLP | - | - |
| 31 | Shri Gautam Dalmia C/o Gautam Dalmia HUF | - | - |
| 32 | Y.H. Dalmia Parivar Trust | - | - |
| 33 | Bela Dalmia Parivar Trust | - | - |
| 34 | Puneet Dalmia Parivar Trust | - | - |
| 35 | Avantika Dalmia Parivar Trust | - | - |
| 36 | Shrutipriya Dalmia Parivar Trust | - | - |
| 37 | Avanee Dalmia Parivar Trust | - | - |
| 38 | Priyang Dalmia Parivar Trust | - | - |
| 39 | Jai Hari Dalmia Parivar Trust | - | - |
| 40 | Jai Hari Dalmia Trust | - | - |
| 41 | Kavita Dalmia Trust | - | - |
| 42 | Dalmia Bharat Parivar Trust | - | - |

| B. COMPANIES | | | | |
|---------------------|--|--|-------------------|---------------|
| | | | - | 0.00 |
| 43 | Rama Investment Company Private Limited | | - | 0.00 |
| 44 | Puneet Trading and Investment Company Private Limited | | - | 0.00 |
| 45 | Sita Investment Company Limited | | - | 0.00 |
| 46 | Mayuka Investment Limited | | - | 0.00 |
| 47 | Ankita Pratisthan Limited | | 5 | 0.00 |
| 48 | Himgiri Commercial Limited | | 5 | 0.00 |
| 49 | Valley Agro Industries Limited | | - | - |
| 50 | Vinimay Developers Private Ltd. | | - | - |
| 51 | Glow Homes Technologies Pvt. Ltd. | | - | - |
| 52 | CoinTribe Technologies Pvt. Ltd. | | - | - |
| 53 | Samagama Holdings And Commercial Private Limited | | 35875223 | 44.32 |
| 54 | Antordaya Commercial And Holdings Private Limited | | - | - |
| 55 | Tijori Capital Private Limited | | - | - |
| 56 | Akhyar Estate Holdings Private Limited | | - | - |
| 57 | Alirox Abrasives Limited | | 120360 | 0.15 |
| 58 | Shree Nirman Limited | | 5 | 0.00 |
| 59 | Dalmia Refractories Limited | | 1000 | 0.00 |
| 60 | Shri Chamundeswari Minerals Limited | | - | - |
| 61 | Keshav Power Limited | | 5 | 0.00 |
| 62 | Zipahead.com Private Limited | | - | - |
| 63 | Avanee and Ashni Securities Private Limited | | - | - |
| 64 | Dalmia Bharat Limited | | 14829764 | 18.32 |
| 65 | Shri Yadu Hari Trusteeship Services Pvt. Ltd. | | - | - |
| 66 | YHD Trusteeship Services Pvt. Ltd. | | - | - |
| 67 | Vastalaya Developers Private Ltd. | | - | - |
| 68 | Garvita Solution Services And Holdings Private Limited | | - | - |
| 69 | Vanika Commercial and Holdings Private Limited | | 8687305 | 10.73 |
| 70 | Dalmia Renewables Energy Limited | | - | - |
| 71 | Hareon Dalmia Solar Pvt. Ltd. | | - | - |
| 72 | Dalmia Seven Refractories Ltd. | | - | - |
| 73 | Adhirath Power and Holdings Pvt. Ltd. | | - | - |
| 74 | Dalmia Stefanutti Stocks Private Limited | | - | - |
| 75 | Dalmia Mining and Services Pvt. Ltd. | | - | - |
| 76 | Kanika Investment Limited | | - | - |
| 77 | Sarvapriya Healthcare Solutions Private Limited | | - | - |
| | TOTAL | | 60,634,122 | 74.91 |
| | TOTAL PAID-UP CAPITAL | | 80,939,303 | 100.00 |

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2018


(Y.H. DALMIA)

Y. H. DALMIA & OTHERS

ANNEXURE - A
Phones: 91-11-23313891
91-11-23352641
Fax: 91-11-23325160
E-mail: scml@dalmiadelhi.com

4, Scindia House,
New Delhi - 110 001

April 10, 2017

M/s Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu- 621651

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.


Dear Sirs

Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

I enclose 'Annexure I' containing details of shares held by promoters, persons having control and persons acting in concert as on 31.03.2017, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011. I hereby declare that as on 31.03.2017 the promoters, persons having control and persons acting in concert held 60,634,122 equity shares of Rs. 2/- each in the TC. Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

भारतीय डाक
India Post
SP CONNAUGHT PLACE POST OFFICE <110001>
ED288927883 IN
Counter No:2, OP-Code:M
To: BOMBAY STOCK EX LT,
MUMBAI, PIN:400001
From: Y H DALIMA, NEW DELHI
Wt:50grams,
Amt:40.00 (LFee:Rs.0.00), 11/04/2017 17:41
Track on www.indianpost.gov.in

भारतीय डाक
India Post
SP CONNAUGHT PLACE POST OFFICE <110001>
ED288926843 IN
Counter No:2, OP-Code:M
To: NATIONAL STOCK I LTD,
MUMBAI, PIN:400051
From: Y H DALIMA, NEW DELHI
Wt:50grams,
Amt:40.00 (LFee:Rs.0.00), 11/04/2017 17:40
Track on www.indianpost.gov.in

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Dalmia Bharat Sugar and Industries Ltd. | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | National Stock Exchange of India Ltd.& BSE Ltd. | | |
| 3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Not applicable See details in Annexure II (attached) | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2017 - | Number of shares | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| i. Shares | 60,634,122 | 74.91 | 74.91 |
| ii. Voting Rights (otherwise than by shares) | - | - | - |
| iii. Warrants | - | - | - |
| iv. Convertible Securities | - | - | - |
| v. Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| Total | 60,634,122 | 74.91 | 74.91 |

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Part-B-

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

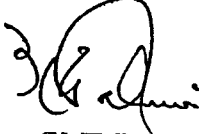
| S.No. | Name(s) of the person and Persons Acting in Concert (PAC) with the person | PAN of the person and PACs |
|-----------|---|----------------------------|
| I | Promoter | |
| 1 | Shri Jai Hari Dalmia | AADPD6753A |
| 2 | Shri Yadu Hari Dalmia | AADPD6740M |
| II | Promoter Group/ PAC | |
| 3 | Smt. Kavita Dalmia | AADPD6754H |
| 4 | Shri Gautam Dalmia | AAFPD5252N |
| 5 | Smt. Anupama Dalmia | ADUPD8637M |
| 6 | Kum. Sukeshi Dalmia | AKOPD7436P |
| 7 | Kum. Vaidehi Dalmia | AKOPD7437N |
| 8 | Kum. Sumana Dalmia | N.A. |
| 9 | Sukeshi Trust | AAATS3220J |
| 10 | Vaidehi Trust | AAATV0465G |
| 11 | Sumana Trust | AAATV2973M |
| 12 | Shri Jai Hari Dalmia C/o Jai Hari Dalmia (HUF) | AAAHJ1112Q |
| 13 | Shri Gautam Dalmia C/o Gautam Dalmia (HUF) | AACHG1662E |
| 14 | Shri Investments | AADFS0233J |
| 15 | Smt. Bela Dalmia | AADPD6755G |
| 16 | Shri Puneet Yadu Dalmia | AGRPD5590K |
| 17 | Smt. Avantika Dalmia | ABAPD1693F |
| 18 | Ku. Shrutipriya Dalmia | AAFPD5288A |
| 19 | Ku. Avanee Dalmia | N.A. |
| 20 | Mst. Priyang Dalmia | N.A. |
| 21 | Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust | AADTS8170J |
| 22 | Priyang Trust | AABTP3745Q |
| 23 | Avanee Trust | AABTA3661Q |
| 24 | Yadu Hari Dalmia Parivar Trust | AAAAY2215Q |
| 25 | Shri Yadu Hari Dalmia C/o Yadu Hari Dalmia (HUF) | AAAHY0103N |
| 26 | Shri Brahma Creation Trust | AANTS2143P |
| 27 | Shri Vishnu Preservation Trust | AANTS2147K |
| 28 | Respect Elders & Co. | AAQFR0388C |
| 29 | Love Children & Co. | AAEFL9759R |
| 30 | Respect Nature & Society | AAQFR0389D |
| 31 | Shubh Home Realtors LLP | ACJFS5046D |
| 32 | Y.H. Dalmia Parivar Trust | Being obtained |
| 33 | Bela Dalmia Parivar Trust | Being obtained |
| 34 | Puneet Dalmia Parivar Trust | Being obtained |
| 35 | Avantika Dalmia Parivar Trust | Being obtained |
| 36 | Shrutipriya Dalmia Parivar Trust | Being obtained |
| 37 | Avanee Dalmia Parivar Trust | Being obtained |
| 38 | Priyang Dalmia Parivar Trust | Being obtained |
| 39 | Jai Hari Dalmia Parivar Trust | AACTJ5271E |
| 40 | Jai Hari Dalmia Trust | AACTJ5242M |
| 41 | Kavita Dalmia Trust | AADTK0174G |
| 42 | Ankita Pratisthan Limited | AACCA1132A |

| | | |
|----|--|--------------------|
| 43 | Sita Investment Company Limited | AAACS2099E |
| 44 | Rama Investment Company Pvt. Ltd. | AAACR5350F |
| 45 | Kavita Trading and Investment Co. Pvt. Ltd. | AAACK1313K |
| 46 | Puneet Trading and Investment Co. Pvt. Ltd. | AAACP1697B |
| 47 | Shree Nirman Limited | AADCS6516P |
| 48 | Himgiri Commercial Limited | AAACH7705A |
| 49 | Valley Agro Industries Limited | AABCV1445L |
| 50 | Alirox Abrasives Limited | AAACA9482F |
| 51 | Mayuka Investment Limited | AAACM2614B |
| 52 | Shri Chamundeswari Minerals Limited | AAJCS0874J |
| 53 | Dalmia Refractories Limited | AABCS5453M |
| 54 | Dalmia Bharat Limited | AAJCS7366K |
| 55 | Vastalaya Developers Private Ltd. | AAECV4759N |
| 56 | Shri Yadu Hari Trusteeship Services Pvt. Ltd. | AATCS2478L |
| 57 | YHD Trusteeship Services Pvt. Ltd. | AAACY6182C |
| 58 | Keshav Power Ltd. | AACCK5351M |
| 59 | Zipahead.Com Private Limited | AAACZ1082C |
| 60 | Avanee and Ashni Securities Pvt. Ltd. | AAFCA2307J |
| 61 | Vinimay Developers Private Ltd. | AAECV7800Q |
| 62 | Glow Homes Technologies Private Ltd. | AAFCD9248J |
| 63 | CoinTribe Technologies Pvt. Ltd. | AAGCC0360G |
| 64 | Samagama Holdings And Commercial Private Limited | AAWCS7347F |
| 65 | Antordaya Commercial And Holdings Private Limited | AAOCA2065Q |
| 66 | Akhyar Estate Holdings Private Limited | AAOCA2569H |
| 67 | Tijori Capital Private Limited | AAFCT4266M |
| 68 | Vanika Commercial and Holdings Private Limited | AAFCV7911B |
| 69 | Garvita Solution Services And Holdings Private Limited | AAGCG7115F |
| 70 | Hareon Dalmia Solar Pvt. Ltd. | AADCH6123K |
| 71 | Dalmia Seven Refractories Ltd. | AAFCD9483L |
| 72 | Dalmia Renewables Energy Limited | AAGCD0337C |
| 73 | Adhirath Power and Holdings Pvt. Ltd. | AAOCA4022B |
| 74 | Dalmia Stefanutti Stocks Private Limited | AAGCD0486J |
| 75 | Dalmia Mining and services Pvt. Ltd. | AAFCD8615G |
| 76 | Dalmia Bharat Parivar Trust | Yet to be obtained |

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others


(Y. H. Dalmia)

Place: New Delhi
Date: 10.04.2017

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited
& Persons acting in concert with them as on 31.03.2017.**

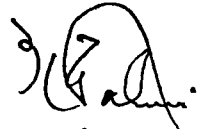
| S. No. | Names | No. of Shares | % of Voting Rights |
|--|--|---------------|--------------------|
| A. INDIVIDUALS/HUF/TRUSTS/FIRMS | | | |
| 1 | Shri Jai Hari Dalmia | 240000 | 0.30 |
| 2 | Smt. Kavita Dalmia | 5 | 0.00 |
| 3 | Shri Gautam Dalmia | 151990 | 0.19 |
| 4 | Smt. Anupama Dalmia | 11250 | 0.01 |
| 5 | Ku. Sukeshi Dalmia | 37180 | 0.05 |
| 6 | Ku. Vaidehi Dalmia | 37180 | 0.05 |
| 7 | Ku. Sumana Dalmia | - | - |
| 8 | Sukeshi Trust | - | - |
| 9 | Vaidehi Trust | - | - |
| 10 | Sumana Trust | - | - |
| 11 | Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF | 315175 | 0.39 |
| 12 | Shri Investments | - | - |
| 13 | Shri Yadu Hari Dalmia | - | - |
| 14 | Smt. Bela Dalmia | - | - |
| 15 | Shri Puneet Yadu Dalmia | - | - |
| 16 | Smt. Avantika Dalmia | - | - |
| 17 | Ku. Avanee Dalmia | - | - |
| 18 | Mst. Priyang Dalmia | - | - |
| 19 | Avanee Trust | - | - |
| 20 | Priyang Trust | - | - |
| 21 | Shrutipriya Dalmia | - | - |
| 22 | Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust | 86665 | 0.11 |
| 23 | Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF | 241005 | 0.30 |
| 24 | Yadu Hari Dalmia Parivar Trust | - | - |
| 25 | Shri Brahma Creation Trust | - | - |
| 26 | Shri Vishnu Preservation Trust | - | - |
| 27 | Respect Elders & Co. | - | - |
| 28 | Love Children & Co. | - | - |
| 29 | Respect Nature & Society | - | - |
| 30 | Shubh Home Realtors LLP | - | - |
| 31 | Shri Gautam Dalmia C/o Gautam Dalmia HUF | - | - |
| 32 | Y.H. Dalmia Parivar Trust | - | - |
| 33 | Bela Dalmia Parivar Trust | - | - |
| 34 | Puneet Dalmia Parivar Trust | - | - |
| 35 | Avantika Dalmia Parivar Trust | - | - |
| 36 | Shrutipriya Dalmia Parivar Trust | - | - |
| 37 | Avanee Dalmia Parivar Trust | - | - |
| 38 | Priyang Dalmia Parivar Trust | - | - |
| 39 | Jai Hari Dalmia Parivar Trust | - | - |
| 40 | Jai Hari Dalmia Trust | - | - |
| 41 | Kavita Dalmia Trust | - | - |

| | | | |
|------------------------------|--|-------------------|---------------|
| 42 | Dalmia Bharat Parivar Trust | - | - |
| B. COMPANIES | | | |
| 43 | Rama Investment Company Private Limited | - | 0.00 |
| 44 | Puneet Trading and Investment Company Private Limited | - | 0.00 |
| 45 | Kavita Trading and Investment Company Private Limited | - | 0.00 |
| 46 | Sita Investment Company Limited | - | 0.00 |
| 47 | Mayuka Investment Limited | - | 0.00 |
| 48 | Ankita Pratisthan Limited | - | 0.00 |
| 49 | Himgiri Commercial Limited | 5 | 0.00 |
| 50 | Valley Agro Industries Limited | 5 | 0.00 |
| 51 | Vinimay Developers Private Ltd. | - | - |
| 52 | Glow Homes Technologies Pvt. Ltd. | - | - |
| 53 | CoinTribe Technologies Pvt. Ltd. | - | - |
| 54 | Samagama Holdings And Commercial Private Limited | 35875223 | 44.32 |
| 55 | Antordaya Commercial And Holdings Private Limited | - | - |
| 56 | Tijori Capital Private Limited | - | - |
| 57 | Akhyar Estate Holdings Private Limited | - | - |
| 58 | Alirox Abrasives Limited | 120360 | 0.15 |
| 59 | Shree Nirman Limited | 5 | 0.00 |
| 60 | Dalmia Refractories Limited | 1000 | 0.00 |
| 61 | Shri Chamundeswari Minerals Limited | - | - |
| 62 | Keshav Power Limited | 5 | 0.00 |
| 63 | Zipahead.com Private Limited | - | - |
| 64 | Avanee and Ashni Securities Private Limited | - | - |
| 65 | Dalmia Bharat Limited | 14829764 | 18.32 |
| 66 | Shri Yadu Hari Trusteeship Services Pvt. Ltd. | - | - |
| 67 | YHD Trusteeship Services Pvt. Ltd. | - | - |
| 68 | Vastalaya Developers Private Ltd. | - | - |
| 69 | Garvita Solution Services And Holdings Private Limited | - | - |
| 70 | Vanika Commercial and Holdings Private Limited | 8687305 | 10.73 |
| 71 | Dalmia Renewables Energy Limited | - | - |
| 72 | Hareon Dalmia Solar Pvt. Ltd. | - | - |
| 73 | Dalmia Seven Refractories Ltd. | - | - |
| 74 | Adhirath Power and Holdings Pvt. Ltd. | - | - |
| 75 | Dalmia Stefanutti Stocks Private Limited | - | - |
| 76 | Dalmia Mining and Services Pvt. Ltd. | - | - |
| TOTAL | | 60,634,122 | 74.91 |
| TOTAL PAID-UP CAPITAL | | 80,939,303 | 100.00 |

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

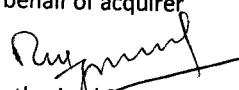
For Y.H. Dalmia & Others

Place: New Delhi
Dated: 10.04.2017


(Y.H. DALMIA)

Shareholdings of acquirer and PAC of Dalmia Bharat Sugar and Industries Limited

| S. No. | Names | Pre-Acquisition | | Post-Acquisition | |
|--|--|-----------------|--------------------|------------------|--------------------|
| | | No. of Shares | % of Voting Rights | No. of Shares | % of Voting Rights |
| A. INDIVIDUALS/HUF/TRUSTS/FIRMS | | | | | |
| 1 | Smt. Kavita Dalmia | | | | |
| 2 | Shri Gautam Dalmia* | 5 | 0.00 | 5 | 0.00 |
| 3 | Smt. Anupama Dalmia | 151990 | 0.19 | 707155 | 0.87 |
| 4 | Ku. Sukeshi Dalmia | 11250 | 0.01 | 11250 | 0.01 |
| 5 | Ku. Vaidehi Dalmia | 37180 | 0.05 | 37180 | 0.05 |
| 6 | Ku. Sumana Dalmia | 37180 | 0.05 | 37180 | 0.05 |
| 7 | Sukeshi Trust | - | - | - | - |
| 8 | Vaidehi Trust | - | - | - | - |
| 9 | Sumana Trust | - | - | - | - |
| 10 | Shri Investments | - | - | - | - |
| 11 | Shri Yadu Hari Dalmia | - | - | - | - |
| 12 | Shri Puneet Yadu Dalmia | - | - | - | - |
| 13 | Smt. Avantika Dalmia | - | - | - | - |
| 14 | Ku. Avanee Dalmia | - | - | - | - |
| 15 | Mst. Priyang Dalmia | - | - | - | - |
| 16 | Avanee Trust | - | - | - | - |
| 17 | Priyang Trust | - | - | - | - |
| 18 | Shrutipriya Dalmia | - | - | - | - |
| 19 | Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust | - | - | - | - |
| 20 | Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF | 10 | 0.00 | 10 | 0.00 |
| 21 | Yadu Hari Dalmia Parivar Trust | 10 | 0.00 | 10 | 0.00 |
| 22 | Shri Brahma Creation Trust* | - | - | - | - |
| 23 | Shri Vishnu Preservation Trust | - | - | 327,640 | 0.40 |
| 24 | Respect Nature & Society | - | - | - | - |
| 25 | Shubh Home Realtors LLP | - | - | - | - |
| 26 | Shri Gautam Dalmia C/o Gautam Dalmia HUF | - | - | - | - |
| 27 | Y.H. Dalmia Parivar Trust | - | - | - | - |
| 28 | Bela Dalmia Parivar Trust | - | - | - | - |
| 29 | Puneet Dalmia Parivar Trust | - | - | - | - |
| 30 | Avantika Dalmia Parivar Trust | - | - | - | - |
| 31 | Shrutipriya Dalmia Parivar Trust | - | - | - | - |
| 32 | Avanee Dalmia Parivar Trust | - | - | - | - |
| 33 | Priyang Dalmia Parivar Trust | - | - | - | - |
| 34 | Jai Hari Dalmia Parivar Trust | - | - | - | - |
| 35 | Jai Hari Dalmia Trust | - | - | - | - |
| 36 | Kavita Dalmia Trust | - | - | - | - |
| 37 | Dalmia Bharat Parivar Trust | - | - | - | - |
| 38 | J.H. Dalmia Parivar Trust | - | - | - | - |
| 39 | J.H. Dalmia Trust | - | - | - | - |
| 40 | Gautam Dalmia Parivar Trust | - | - | - | - |
| 41 | Vaidehi Dalmia Parivar Trust | - | - | - | - |
| 42 | Anupama Dalmia Parivar Trust | - | - | - | - |
| 43 | Sumana Dalmia Parivar Trust | - | - | - | - |
| 44 | Kavita Dalmia Parivar Trust | - | - | - | - |
| B. COMPANIES | | | | | |
| 45 | Rama Investment Company Private Limited | - | - | - | - |
| 46 | Arjuna Brokers & Minerals Limited | - | - | - | - |

| | | | | | |
|---|--|-------------------|---------------|-------------------|---------------|
| 47 | Sita Investment Company Limited | - | - | - | - |
| 48 | Shri Radha Krishna Brokers and Holdings Limited | - | - | - | - |
| 49 | Himgiri Commercial Limited | 5 | 0.00 | 5 | 0.00 |
| 50 | Valley Agro Industries Limited | 5 | 0.00 | 5 | 0.00 |
| 51 | Samagama Holdings And Commercial Private Limited | 35875223 | 44.32 | 35875223 | 44.32 |
| 52 | Tijori Capital Private Limited | - | - | - | - |
| 53 | Akhyar Estate Holdings Private Limited | - | - | - | - |
| 54 | Alirox Abrasives Limited | 120360 | 0.15 | 120360 | 0.15 |
| 55 | Shree Nirman Limited | 5 | 0.00 | 5 | 0.00 |
| 56 | Dalmia Refractories Limited | 1000 | 0.00 | 1000 | 0.00 |
| 57 | Shri Chamundeswari Minerals Limited | - | - | - | - |
| 58 | Keshav Power Limited | 5 | 0.00 | 5 | 0.00 |
| 59 | Dalmia Bharat Limited(Formerly Odisha Cement Ltd.) | 14829764 | 18.32 | 14829764 | 18.32 |
| 60 | Shri Yadu Hari Trusteeship Services Pvt. Ltd. | - | - | - | - |
| 61 | Niveda Management Services Pvt. Ltd. | - | - | - | - |
| 62 | Vastalaya Developers Private Ltd. | - | - | - | - |
| 63 | Garvita Solution Services And Holdings Private Limited | - | - | - | - |
| 64 | Vanika Commercial and Holdings Private Limited | 8687305 | 10.73 | 8687305 | 10.73 |
| 65 | Dalmia Renewables Energy Limited | - | - | - | - |
| 66 | Adhirath Power and Holdings Pvt. Ltd. | - | - | - | - |
| 67 | Dalmia Refractories Germany GmbH | - | - | - | - |
| 68 | Dalmia Mining and Services Pvt. Ltd. | - | - | - | - |
| 69 | Kanika Investment Limited | - | - | - | - |
| 70 | Dalmia Sugar Ventures Limited | - | - | - | - |
| 71 | Dalmia Solar Power Limited | - | - | - | - |
| 72 | MAJ Textiles Private Limited | - | - | - | - |
| 73 | GSB Refractories India Private Limited | - | - | - | - |
| 74 | GSB Group GmbH | - | - | - | - |
| 75 | Dalmia Power Limited | - | - | - | - |
| | TOTAL | 59,751,297 | 73.82 | 60,634,102 | 74.91 |
| | TOTAL PAID-UP CAPITAL | 80,939,303 | 100.00 | 80,939,303 | 100.00 |
| *-Acquirer | | | | | |
| Place: New Delhi | | | | | |
| Dated: 19.06.2019 | | | | | |
| For and on behalf of acquirer | | | | | |
|  | | | | | |
| Authorised Signatory | | | | | |