

# SUREMI TRADING PRIVATE LIMITED

Registered Office: D-1, Sindhu House, 4th Floor, 3/5, Nanabhai Lane, Fort, Mumbai - 400 001.

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CIN No.: U65990MH1978PTC020335

9<sup>th</sup> March, 2020

To,  
The Manager,  
**BSE Limited**  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to transfer of 24,15,469 (17.36%) equity shares of the Mafatlal Industries Limited in favour of Sumil Holdings Private Limited.

The said transfer is pursuant to Composite Scheme of Arrangement between Arvi Associates Private Limited, Krishnadeep Engineers Private Limited, Shamir Texchem Private Limited, Suremi Trading Private Limited and Sumil Holding Private Limited.

You are requested to kindly take note of the above.

For, Suremi Trading Private Limited

  


Director

CC: Mafatlal Industries Limited  
301-302, Heritage Horizon,  
Third Floor, Off. C. G. Road,  
Navrangpura, Ahmedabad,  
Gujarat, 380009.

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL TRANSFER OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART A: Details of the Transfer**

Name of the Target Company (TC)	Mafatlal Industries Limited		
Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor	Suremi Trading Private Limited		
Whether the transferor belongs to promoter / promoter group	The transferor is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the transfer as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the transfer under consideration, holding of transferor along with PACs:</b>			
a) Shares carrying voting rights	30,93,047 (Individually)	22.23% (Individually)	22.23% (Individually)
	1,00,28,749 (Together with PAC)	72.08% (Together with PAC)	72.08% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>1,00,28,749</b>	<b>72.08%</b>	<b>72.08%</b>
<b>Details of transfer:</b>			
a) Shares carrying voting rights acquired	24,15,469	17.36%	17.36%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>24,15,469</b>	<b>17.36%</b>	<b>17.36%</b>
<b>After the transfer, holding of transferor along with PACs:</b>			
a) Shares carrying voting rights	6,77,578 (Individually)	4.87% (Individually)	4.87% (Individually)
	1,00,28,749 (Together with PAC)	72.08% (Together with PAC)	72.08% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>1,00,28,749</b>	<b>72.08%</b>	<b>72.08%</b>
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market Transfer of 24,15,469 Equity Shares (representing 17.36% of total equity share capital) of Mafatlal Industries Limited to Sumil Holdings Private Limited pursuant to the Composite Scheme of Arrangement between Arvi Associates Private Limited, Krishnadeep Engineers Private Limited, Shamir Texchem Private Limited, Suremi Trading Private Limited and Sumil Holding Private Limited and their respective shareholders.		
Date of transfer of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the transferor to receive shares in the TC.	06 March, 2020		
Equity share capital / total voting capital of the TC before the said transfer	Total Issued Capital of the TC is Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)		
Equity share capital/ total voting capital of the TC after the said transfer	Total Issued Capital of the TC is Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)		

Total diluted share/voting capital of the TC after the said transfer	Total Issued Capital of the TC is Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)
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Note:

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 09, March, 2020

Place: Mumbai

**For, Suremi Trading Private Limited**



**Director**

**Annexure A**  
Name of the Target Company - Mafatlal Industries Limited

a.	Acquirer(s)/ Transferee(s):	Before acquisition/ disposal shareholding				Details of shares acquired/ disposed				after acquisition/ disposal shareholding		
		Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC		Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital of TC	% w.r.t total diluted share / voting capital of the TC	
1	Sumil Holding Private Limited	25279	0.18	0.18	2415469	17.36	17.36	2440748	17.54	17.54		
b	Seller(s)/ Transferor(s):											
2	Suremi Trading Private Limited	3093047	22.23	22.23	2415469	17.36	17.36	677578	4.87	4.87		
c	PACs (other than Acquirer / Transferee and sellers/ transferors)											
3	HRISHIKESH A MAFATLAL	503104	3.62	3.62	-	-	-	503104	3.62	3.62		
4	REKHA HRISHIKESH MAFATLAL	804283	5.78	5.78	-	-	-	804283	5.78	5.78		
5	HRISHIKESH ARVIND MAFATLAL AS TRUSTEE OF GURUKRUPA TRUST	100	0.00	0.00	-	-	-	100	0.00	0.00		
6	HRISHIKESH ARVIND MAFATLAL AS TRUSTEE OF KARUNA TRUST	100	0.00	0.00	-	-	-	100	0.00	0.00		
7	HRISHIKESH ARVIND MAFATLAL AS TRUSTEE OF MARSINGHA TRUST	100	0.00	0.00	-	-	-	100	0.00	0.00		
8	REKHA HRISHIKESH MAFATLAL AS TRUSTEE OF RADHA RAMAN TRUST	100	0.00	0.00	-	-	-	100	0.00	0.00		
9	AARTI MANISH CHADHA	149180	1.07	1.07	-	-	-	149180	1.07	1.07		
10	HRISHIKESH ARVIND MAFATLAL AS TRUSTEE OF SHRUA TRUST	100	0.00	0.00	-	-	-	100	0.00	0.00		
11	HRISHIKESH A MAFATLAL	2673046	19.21	19.21	-	-	-	2673046	19.21	19.21		
12	ANJALI KUNAL AGARWAL	177430	1.28	1.28	-	-	-	177430	1.28	1.28		
13	PRIYAVRATA MAFATLAL	558722	4.02	4.02	-	-	-	558722	4.02	4.02		
14	GAYATRI PESTICHEM MANUFACTURING PVT LTD	22305	0.16	0.16	-	-	-	22305	0.16	0.16		
15	NOCIL LIMITED	1954695	14.05	14.05	-	-	-	1954695	14.05	14.05		
16	SHRI HRISHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 1	24128	0.17	0.17	-	-	-	24128	0.17	0.17		
17	SETH NAVINCHANDRA MAFATLAL FOUNDATION TRUST NO 1	16506	0.12	0.12	-	-	-	16506	0.12	0.12		
18	VISHAD PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 1	24255	0.17	0.17	-	-	-	24255	0.17	0.17		
19	SUSHRIPADA INVESTMENTS PVT LTD	2269	0.02	0.02	-	-	-	2269	0.02	0.02		
	<b>Total</b>	<b>1,00,28,749</b>	<b>72.08</b>	<b>72.08</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10028749</b>	<b>72.08</b>	<b>72.08</b>		

Date: 09.03.2020  
Place: Mumbai

For, Suremi Trading Private Limited

Director

