

SHEETAL DIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

: -sheetaldiamondslimited@gmail.com :- +918850742246

Date: 20th February, 2024

To

Department of Corporate Service,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub.: Disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011.

Dear Sir,

Please find enclosed herewith the disclosure as required in terms of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011 as amended from time to time of Mr. Rajnishkumar S Singh for acquisition of 10,08,266 shares.

Kindly acknowledge receipt of the same.

FOR SHEETAL DIAMONDS LIMITED

VIJAY KUMAR
CHOPRA

Digitally signed by
VIJAY KUMAR CHOPRA
Date: 2024.02.20
19:46:23 +05'30'

MR. VIJAY KUMAR CHOPRA
EXECUTIVE DIRECTOR AND CHIEF FINANCIAL OFFICER
DIN: 10337012
PLACE: MUMBAI
DATE: FEBRUARY 20, 2024

From: Mr. Rajnishkumar S Singh

Address: B Wing 6th Floor 602,
Shreenath Nagar Building No 1,
Nalasopara, Opp Yashwant Gaurav,
Karmale, Palghar - 401203,
Maharashtra, India

Date: 20th February, 2024

To,
The Board of Directors
Sheetal Diamonds Limited,
Office No 11/23- R,
Navjeevan Commercial Premises,
Mumbai Central, Mumbai 400 008

SUB: Disclosure in terms of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011

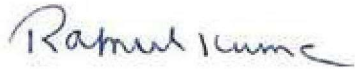
Dear Sir,

Kindly find enclosed herewith the Disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2013, in respect of acquisition of **10,08,266 Equity Shares**.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,



Mr. Rajnishkumar S Singh

Format for Disclosure in terms of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company(TC)	Sheetal Diamonds Limited		
Name(s)of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><u>Acquirer:</u> Mr. Rajnishkumar S Singh</p> <p><u>PAC:</u> There are no persons acting in concert (PAC) with the Acquirer for the purpose of this Offer.</p>		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s)of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance(pledge/ lien/non-disposal undertaking/others)</p> <p>c) Voting rights(VR)otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>61,00,002</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>61,00,002</p>	<p>25. 04</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>25. 04</p>	<p>25. 04</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>25. 04</p>

Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	10,08,266	0.99	0.99
b) VRs acquired/ sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered /invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	10,08,266	0.99	0.99
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	71,08,268	26.03	26.03
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	71,08,268	26.03	26.03
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of 10,08,266 Equity Shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-02-2024		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	2,43,56,359 Equity Shares of Rs. 5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	2,73,12,228 Equity Shares of Rs. 5/- each		
Total diluted share/ voting capital of the TC after the said acquisition	2,73,12,228 Equity Shares of Rs. 5/- each		