

Date: January 21, 2021

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Dear Sir /Madam,

SUB: PRE - OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE OPEN OFFER OF 8,01,320 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 10/- (RUPEE TEN ONLY) PER FULLY PAID – UP EQUITY SHARE OF MEHTA HOUSING FINANCE LIMITED ('TARGET COMPANY') REPRESENTING 26% OF TOTAL PAID-UP AND VOTING EQUITY SHARE CAPITAL BY MR. PANKAJKUMAR RANCHHODDAS RUPAREL ("ACQUIRER 1"), MR. VISHAL RUPAREL ("ACQUIRER 2"), MR. RUPAREL SHYAM PANKAJBHAI ("ACQUIRER 3") AND M/S. RUPAREL PANKAJKUMAR RANCHHODDAS (HUF) ("ACQUIRER 4").

Dear Sir /Madam,

With reference to the captioned subject, Public Announcement dated November 05, 2020; Detailed Public Statement published in the newspaper on November 12, 2020, Corrigendum to Detailed Public Statement published in the newspaper on November 13, 2020, Draft Letter of Offer dated November 20, 2020, and SEBI Observation Letter on Draft Letter of Offer received dated January 06, 2021, enclosed herewith is the Pre - Offer Advertisement and Corrigendum to the Detailed Public Statement.

In compliance with regulation 3(1) and 4 read with Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 the Pre - Offer Advertisement and Corrigendum to the Detailed Public Statement are published today i.e. January 21, 2021, Thursday in the following newspaper, which has been submitted herewith for your record.

Newspaper	Language	Edition
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Financial Express	Gujarati	Ahmedabad Edition
Pratahkal	Marathi	Mumbai Edition

Request you to kindly take the same on your record.

Yours Faithfully,

For, Kunvarji Finstock Private Limited



Mr. Atul Chokshi
Director (DIN: 00929553)
SEBI Reg. No: MB/INM000012564

Date: January 21, 2021
Place: Ahmedabad

Encl: Pre – Offer Advertisement and Corrigendum to DPS

www.kunvarji.com**Kunvarji Finstock Pvt. Ltd.**

Kunvarji, B - Wing, Siddhivinayak Towers, Off. S.G. Road, Makarba, Ahmedabad - 380 051
Phone: +91 79 6666 9000 | Fax: + 91 79 2970 2196 | Email: info@kunvarji.com
CIN - U65910GJ1986PTC008979
000947/2020

