

Dr. Vikram V. Kamat

C-1502, RNA Azzure, Prajakta Chs, Kher Nagar, Bandra East Mumbai- 400051

Date: 29th March, 2024

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Sub: **Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You

Dr. Vikram V. Kamat

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Vidli Restaurants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Dr. Vikram V. Kamat <u>Persons Acting in Concert:</u> Dr. Vidhi V. Kamat Vits Hotels Worldwide Private Limited Kamats Worldwide Food Services Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes – Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total Diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,65,000	2.29	2.00
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	N.A	N.A
c) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	7,35,000	N.A	5.56
e) Total (a+b+c+d)	10,00,000	N.A (As shares and convertibles are considered)	7.56
Details of acquisition sale			
a) Shares carrying voting rights acquired/sold	2,65,000	2.24	2.00
b) VRs acquired/sold otherwise than by shares	NIL	N.A	N.A
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to	NIL	N.A	N.A

receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
d) Shares encumbered / invoked / released by the acquirer	NIL	N.A	N.A
e) Total (a+b+c+/-d)	<u>2,65,000</u>	<u>2.24</u>	<u>2.00</u>
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,30,000	4.47	4.01
b) Shares encumbered with the acquirer	NIL	N.A	N.A
c) VRs otherwise than by shares	NIL	N.A	N.A
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,70,000	N.A	3.55
e) Total (a+b+c+d)	<u>10,00,000</u>	<u>N.A</u> (As shares and convertibles are considered)	<u>7.56</u>
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th March, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,59,00,000/-divided into 1,15,90,000 Equity shares of face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,85,50,000/- divided into 1,18,55,000 Equity shares of face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition (Assuming conversion of all the issued Warrants into Equity shares)	Rs. 13,22,50,000/- divided into 1,32,25,000 Equity shares of face value of Rs. 10/- each.		

Signature of the acquirer / ~~seller~~ / ~~Authorised Signatory~~

Dr. Vikram V. Kamat

Place: Mumbai

Date: 29th March, 2024