

Date: 01.04.2022

To,
BSE Limited,
PJ Towers, Dalal Street,
Mumbai-400 001

Sub:- Post Disclosures to the Stock Exchange in respect of equity shares of Refex Industries Limited (“the Company”) under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter the “Takeover Regulations”)

Dear Sir/Madam,

This in reference to the subject matter for acquisition and sale of equity shares pursuant to inter se transfer of shares among promoters of the Company received from Sherisha Technologies Private Limited (Acquirer) and Seller (Anil Jain). Please find enclosed documents received in this regard:

1 Disclosure under 29(2) of (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Acquirer (Sherisha Technologies Private Limited)

2 Disclosure under 29(2) of (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Seller (Anil Jain) :

Thanking You,

For and behalf of **Refex Industries Limited,**

SRINIVASAN Digitally signed
by SRINIVASAN
N GOPALAKRISHN
GOPALAKRISHNAN
Date: 2022.04.01
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S Gopalakrishnan
Company Secretary

Encl: -As above

Refex Industries Ltd.,

Regd Office: No. 10, Bascon Futura SV IT Park,
11th Floor, Venkatnarayana Rd, T. Nagar,
Chennai - 600017. Ph : 91 44 4340 5950
E : info@refex.co.in | www.refex.co.in

Factory: No: 1/171, Old Mahabalipuram Road,
Thiruporur - 603110, Chengalpattu District,
Tamil Nadu. Ph : 91 44 2744 5295
CIN : L45200TN2002PLC049601





Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Refex Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sherisha Technologies Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ; and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	46,09,003	21.95 %	21.95 %
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	46,09,003	21.95 %	21.95 %
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	47,77,878	22.75 %	22.75 %
b) VRs acquired /sold otherwise than by shares	--	--	--

Sherisha Technologies Private Limited.,
Regd Office : No.1/171, Old Mahabalipuram Road,
Thiruporur - 603110. Kancheepuram District, Tamilnadu.
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CIN: U74110TN2002PTC049676

Corporate Office:
11th Floor, Bascon Futura, New No: 10/2
Old No: 56L, Venkatanarayana Road, T Nagar,
Chennai - 600 017. Tamilnadu.
P : 044 4340 5950 | E : info@refex.co.in



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	47,77,878	22.75%	22.75%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	93,86,881	44.70%	44.70%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	93,86,881	44.70%	44.70%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer among the member of Promoter / Promoter Group through an off-market transaction.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.03.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	₹ 21,00,20,240/- comprising of 2,10,02,024 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹ 21,00,20,240/- comprising of 2,10,02,024 equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	₹ 21,00,20,240/- comprising of 2,10,02,024 equity shares of Rs. 10/- each.		





Note: The aforementioned transaction is between the Promoter and Promoter Group entities of the Target Company (TC) and there is no change in the aggregate holding of the Promoter and Promoter Group of the TC as on date.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange underSEBI Listing Regulations...

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.

For Sherisha Technologies Private Limited

Shailesh
Rajagopala
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Shailesh Rajagopalan
Date: 2022.04.01
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Shailesh Rajagopalan
Director
DIN: 01855598

Place: Chennai

Date: 01.04.2022



Anil Jain
Address: 151, Habibullah Road, T Nagar, Chennai- 600 017

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Refex Industries Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Mr. Anil Jain		
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	47,77,878	22.75 %	22.75 %
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	1,50,000	0.71%	0.71
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	49,27,878	23.46 %	23.46 %
Details of acquisition/sale	47,77,878	22.75%	22.75%
a) Shares carrying voting rights acquired /sold			
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	--	--	--

Anil Jain

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d) Shares encumbered / invoked/released by the seller	--	--	--
Total (a+b+c+/-d)	47,77,878	22.75%	22.75%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the seller	1,50,000	0.71	0.71
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	1,50,000	0.71	0.71
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer among the member of Promoter / Promoter Group through an off-market transaction.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.03.2022		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	21,00,20,240/- constituting 2,10,02,024 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	21,00,20,240/- constituting 2,10,02,024 equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said sale	21,00,20,240/- constituting 2,10,02,024 equity shares of Rs. 10/- each.		

Anil Jain

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Note: The aforementioned transaction is between the Promoter and Promoter Group entities of the Target Company (TC) and there is no change in the aggregate holding of the Promoter and Promoter Group of the TC as on date.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under SEBI Listing Regulations and SAST Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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ANIL JAIN
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Anil Jain
Seller
Promoter

Place: Chennai

Date:01/04/2022



Declaration

I, Shailesh Rajagopalan, Director / Authorized Representative of Sherisha Technologies Private Limited, one of the Promoters of Refex Industries Limited, having its Registered Office, situated at 11th Floor, Bascon Futura IT Park, New No. 10/2, Old No. 56L, Venkat Narayana Road, T. Nagar, Chennai- 600 017, hereby request Mr. S Gopalakrishnan, Company Secretary of Refex Industries Limited to intimate disclosures under the SEBI (SAST) 2011 to the Stock Exchanges on my behalf through his e-mail id gopalakrishnan@refex.co.in. I further confirm that this declaration is true and it conceals nothing and that no part of it is false.

For Sherisha Technologies Private Limited

Shailesh Rajagopalan
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by Shailesh
Rajagopalan
Date: 2022.04.01
17:35:05 +05'30'

Shailesh Rajagopalan
Director
DIN: 01855598

Date: 01.04.2022



Anil Jain

Address: 151, Habibullah Road, T Nagar, Chennai- 600 017

Declaration

I, Anil Jain, Managing Director / one of the Promoters of Refex Industries Limited, having its Registered Office situated at 11th Floor, Bascon Futura IT Park, New No. 10/2, Old No. 56L, Venkat Narayana Road, T. Nagar, Chennai- 600 017, hereby request Mr. S Gopalakrishnan, Company Secretary of Refex Industries Limited to intimate disclosures under the SEBI (SAST) 2011 to the Stock Exchanges on my behalf through his e-mail id gopalkrishnan@refex.co.in . I further confirm that this declaration is true and it conceals nothing and that no part of it is false.

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JAIN**
Date:
2022.04.01
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Anil Jain

Seller/Promoter

Date: 01.04.2022