

To,  
BSE Limited  
P. J. Towers, Dalal Street,  
Mumbai - 400001

06-10-2023

Dear Sir/Madam,

**Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This is to inform you that I, Sunil Kalot have acquired 25,77,777 shares of Naturo Indiabull Limited.

The requisite disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on records.

Thanking you

Yours faithfully

For **Sunil Kalot**



**Encl: as above**

**CC – Naturo Indiabull Limited**  
**01st Floor, 51, Lohiya Colony, 200 Ft. Bye-Pass Vaishali Nagar Jaipur-302021**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	Natro Indiabull Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sunil Kalot		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Nil	N.A.	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	25,77,777	13.66	13.66
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)			
e) Total (a+b+c+/-d)	<b>25,77,777</b>	<b>13.66<sup>#</sup></b>	<b>13.66<sup>#</sup></b>

(<sup>#</sup> considering expanded share capital after the allotment of 86,66,667 Equity Shares issued pursuant to conversion of 86,66,667 Warrants issued on Preferential basis)

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<p><b>After the acquisition, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights  b) VRs otherwise than by equity shares  c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)  e) Total (a+b+c+d)</p>	<p>25,77,777</p> <p><b>25,77,777</b></p>	<p>13.66</p> <p><b>13.66<sup>#</sup></b></p>	<p>13.66</p> <p><b>13.66<sup>#</sup></b></p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)</p>	<p>Preferential Allotment of Equity Share Warrants (Conversion of Warrants into Equity Shares)</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Equity Shares ranking pari-passu with existing equity shares of the TC.</p>		
<p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>04/10/2023</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs. 10,19,80,480/- consisting of 1,01,98,048 equity shares of face value of Rs. 10/- each fully paid.</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs. 18,86,47,150/- consisting of 1,88,64,715 equity shares of face value of Rs. 10/- each fully paid.</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 18,86,47,150/- consisting of 1,88,64,715 equity shares of face value of Rs. 10/- each fully paid.</p>		