

ARISAIG PARTNERS

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To : Listing & Compliance Department
National Stock Exchange of India Ltd.
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To : Person-in-charge – Corporate Filings
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To : **Mr. Manoj Bhargava**
Senior Vice President (Legal & Secretarial), Company
Secretary & Compliance Officer

Phone no : +91 120 6777777
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From : Gordon Yeo
Date : 05 May 2021
No. of pages : 4 (including cover sheet)

Dear Sirs

DISCLOSURE FOR INDIAMART INTERMESH LIMITED

With reference to the disclosure report submitted on 15 April 2021 as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011, we had rectified the acquisition date from 15 April 2021 to 17 February 2021 and indicated the corresponding holdings as of 17 February 2021 in the attached revised disclosure report. We had an internal system error and our holding under the Segregated Mandate Account – Mercer QIF Fund PLC was incorrect which affected the total aggregated holdings. The disclosure report should have been submitted within 2 business days from 17 February 2021 and we apologize for any inconvenience caused. Please be reassured that the issue was escalated to Senior Management and the relevant team responsible for maintaining the system had taken immediate action to rectify the system error.

If you require further clarification on the above matter, please contact Ms Mari Grundy at +447392765270 or legalcompliance@arisaig.com.

Yours faithfully,



Arisaig Partners (Asia) Pte Ltd
Gordon Yeo
Authorized Signatory

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Indiamart InterMesh Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of Acquirer (and individual holdings after acquisition): <ul style="list-style-type: none"> • Arisaig Asia Consumer Fund Limited (3.02%) • Arisaig Global Emerging Markets Consumer Fund Limited (1.56%) • Arisaig Next Generation Master Fund ICAV (0.01%) • Segregated Mandate Account – Mercer QIF Fund PLC (0.57%) 		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,287,411	4.24%	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1,287,411	4.24%	-
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ old	279,042	0.92%	-
b) VRs acquired / old otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ old	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	279,042	0.92%	-

After the acquisition/sale, holdings of:			
a) Shares carrying voting rights	1,566,453	5.16%	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,566,453	5.16%***	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	17 February 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	30,363,727		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	30,363,727		
Total diluted share/voting capital of the TC after the said acquisition	Not applicable		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of

- Arisaig Asia Consumer Fund Limited
- Arisaig Global Emerging Markets Consumer Fund Limited
- Arisaig Next Generation Master Fund ICAV
- Segregated Mandate Account – Mercer QIF Fund PLC



Gordon Yeo
Authorized Signatory
Place: Singapore
Date: 05 May 2021