

Shivani Satish Wagh

February 27, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code - 543434

To,
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G block,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip ID – SUPRIYA

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

Please find attached herewith the disclosure under the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the inter-se-transfer of 73,125 equity shares in off market transaction by way of gift from Dr. Saloni Satish Wagh to Ms. Shivani Satish Wagh.

This is for your kind information and record.

Thanking you,

Yours faithfully,


Shivani Satish Wagh
Acquirer & member of Promoter Group

Encl: As above

CC:
The Company Secretary
Supriya Lifescience Limited
207/208, Udyog Bhavan, Sonawala Road,
Goregaon (East), Mumbai – 400 063.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Supriya Lifescience Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Shivani Satish Wagh Person Acting in Concert (PAC): Dr. Satish Waman Wagh Mrs. Smita Satish Wagh Dr. Saloni Satish Wagh Supriya Pharmaceuticals		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Seller:			
Dr. Saloni Satish Wagh	1,75,500	0.22	0.22
Acquirer:			
Ms. Shivani Satish Wagh	29,250	0.04	0.04
Person Acting in Concert (PAC):			
Dr. Satish Waman Wagh	5,44,41,205	67.64	67.64
Mrs. Smita Satish Wagh	3,21,750	0.40	0.40
Supriya Pharmaceuticals	10	0.00	0.00
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	5,49,67,715	68.30	68.30

Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold Seller: Dr. Saloni Satish Wagh	(73,125)	(0.09)	(0.09)
Shares carrying voting rights acquired: Ms. Shivani Satish Wagh	73,125	0.09	0.09
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	-	-	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Seller: Dr. Saloni Satish Wagh	1,02,375	0.13	0.13
Acquirer: Ms. Shivani Satish Wagh	1,02,375	0.13	0.13
Person Acting in Concern (PAC): Dr. Satish Waman Wagh	5,44,41,205	67.64	67.64
Mrs. Smita Satish Wagh	3,21,750	0.40	0.40
Supriya Pharmaceuticals	10	0.00	0.00
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5,49,67,715	68.30	68.30
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market Inter-se transfer of shares in the form of a gift		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	26/02/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	Equity Share Capital of Rs.16,09,65,600 consisting of 8,04,82,800 Equity Shares of Rs.2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Equity Share Capital of Rs.16,09,65,600 consisting of 8,04,82,800 Equity Shares of Rs.2/- each		

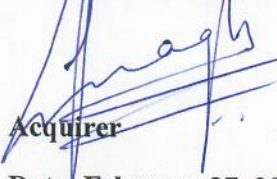
Total diluted share/voting capital of the TC after the said acquisition.

Equity Share Capital of Rs.16,09,65,600 consisting of 8,04,82,800 Equity Shares of Rs.2/- each

() Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI LODR.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

Shivani Satish Wagh



Acquirer

Date: February 27, 2024

Place: Mumbai