

**DISCLOSURES UNDER REGULATION 29(2) OF  
SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	SHREYANS INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER - LEVINA INVESTMENT & MERCANTILE COMPANY PAC – ANNEXURE A		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD. NATIONAL STOCK EXCHANGE OF INDIA LTD.		
Details of the acquisition/ <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	7,82,250	5.66%	5.66%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>7,82,250</b>	<b>5.66%</b>	<b>5.66%</b>
<b>Details of acquisition/<del>sale</del></b>			
a) Shares carrying voting rights acquired/sold	1,87,159	1.35%	1.35%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>1,87,159</b>	<b>1.35%</b>	<b>1.35%</b>

②

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	9,69,409	7.01%	7.01%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>9,69,409</b>	<b>7.01%</b>	<b>7.01%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET PURCHASE		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.08.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,38,24,550 EQUITY SHARES		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,38,24,550 EQUITY SHARES		
Total diluted share/voting capital of the TC after the said acquisition	1,38,24,550 EQUITY SHARES		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DATE: 07.08.2019  
PLACE: LUDHIANA

FOR LEVINA INVESTMENT & MERCANTILE COMPANY



(VISHAL OSWAL)  
DIRECTOR  
DIN: 0002678

## ANNEXURE A

LIST OF PERSONS ACTING IN CONCERT

SR. NO.	NAME
1	Sh. Rajneesh Oswal
2	Darshan Kumar Oswal & Sons 1st HUF
3	Mrs. Nirmal Kumari Oswal
4	Mrs. Priti Oswal
5	Mr. Kunal Oswal
6	Jagvallabh Parasnath Capital Investment (P) Ltd.
7	Adeep Investment Company
8	Ojasvi Investment & Mercantile Company
9	Levina Investment & Mercantile Company
10	Virat Investment & Mercantile Company
11	Achin Investment & Mercantile Company
12	Noble Share Trading (P) Ltd.
13	Limelite Consultants (P) Ltd.
14	Sulzer Investments (P) Ltd.
15	Shreyans Financial & Capital Services Ltd.

2