

February 12, 2019

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Subject: <u>Disclosure under Regulation 10(6)</u>, 29(2) and 29(3) of SEBI (<u>Substantial Acquisition of Shares and Takeovers</u>) Regulation, 2011 (Scrip Code: 502820/DCM)

Dear Sir,

With reference to the captioned subject, please find enclosed herewith disclosure forms under Regulation 10(6), 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as received form Dr. Vinay Bharat Ram and Mr. Sumant Bharat Ram.

The same is for your information and records.

Thanking you

Yours faithfully For DCM Limited 1

Yadvinder Goyal
Company Secretary

Encl: as above

CIN: L74899DL1889PLC000004 Website: www.dcm.in E-mail: dcmltd@dcm.in

February 12, 2019

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Subject: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 (Scrip Code: 502820/DCM)

Dear Sir,

With reference to the above captioned matter, Please find enclosed herewith information to be submitted under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the prescribed format.

Please acknowledge the receipt of the same.

Thanking you

Yours faithfully

Dr. Vinay Bharat Ram

Sumant Bharat Ram

Encl.: As above

CC - DCM Limited,

Vikrant tower, 4, Rajendra Place,

New Delhi - 110008

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Nai	me of the Target Company (TC)	DCM Limited			
2	$\overline{}$	me of the acquirer(s)	Dr. Vinay Bharat Ram Mr. Sumant Bharat Ram (Promoters / Promoter Group of DCM Limited)			
0		-				
3		me of the stock exchange where shares the TC are listed	es (i) National Stock Exchange of India Limited (NSE) (ii) BSE Limited (BSE)			
4	rati	tails of the transaction including ionale, if any, for the transfer/ juisition of shares.	Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide its order dated January 8, 2019, which became effective from January 30, 2019 has sanctioned Scheme of Amalgamation of Crescita Enterprises Private Limited ('Transferor Company') into and with DCM Limited (Transferee Company / Target Company). Transferor Company was equity shareholder holding 90,30,495 (48.35%) equity shares of DCM Limited. Pursuant to the aforesaid Scheme of Amalgamation becoming effective 90,30,495 (48.35%) equity shares held by the Transferor Company in the Transferoe Company stand cancelled and in terms of aforesaid Scheme, DCM Limited has issued & allotted same number of equity shares (i.e. 90,30,495) to the shareholders of the Transferor Company (i.e. Vinay Bharat Ram and Sumant Bharat Ram) in proportion to the shares held by them in the Transferor Company.			
5	acq	Relevant regulation under which the acquirer is exempted from making open offer. Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of shares and target regulations, 2011				uisition of shares and takeovers)
6	acq unc	tether disclosure of proposed uisition was required to be made the regulation 10 (5) and if so, whether disclosure was made and whether it was made within the timeline specified under the regulations. It is a stock exchange.	N.A			
7	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor/seller	N	.A.		N.A.
	b.	Date of acquisition		.A.		N.A.
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	¥		,	
		×	N.A.		N.A.	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e.	Price at which shares are proposed to be acquired / actually acquired	N.A.			N.A.
8	Sha	areholding details	Pre-Transaction		Post-Transaction	
		,	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
		Acquirer / Transferee				
	a.	Dr. Vinay Bharat Ram	14437	0.08	9043126	48.4
	b.	Mr. Sumant Bharat Ram	12000			0.0
		Seller / Transferor				
	a.	NA. Please refer comments for				
		Point no. 4 above				

Note:

 $(*) \ Shareholding \ of \ each \ entity \ shall \ be \ shown \ separately \ and \ then \ collectively \ in \ a \ group$

The above disclosure shall be signed by the acquirer mentioning date & place. In case, thre is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers...

Sumant Bharat Ram

Dr. Vinay Bharat Ram Date: 12.2.2019 Place: New Delhi