

October 20, 2023

National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E)  
Mumbai-400051  
Scrip Symbol: EQUIPPP

Dear Sir/ Madam,

**Sub:** Unsubscribed portion of the equity shares under non-retail segment to be carried forward to retail segment.

**Ref:** Proposed offer for sale of equity shares of Equipp Social Impact Technologies Limited (“Company”) by Equivas Capital Private Limited (“Seller” / “We” / “us”), being one of the promoters of the Company, through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India (“SEBI”).

Dear Sir / Ma’am,

This refers to the ongoing Offer for Sale (“OFS”) of upto 92,78,571 equity shares (Base offer size) with an option to sell 20,61,905 equity shares (Oversubscription option) of Equipp Social Impact Technologies Limited (“Listed Company”) by Equivas Capital Private Limited (“Seller”), one of the promoters, through a separate, designated window of the National Stock Exchange of India Limited (“NSE”) on Friday, October 20, 2023 (“T day”), for non-Retail investors only and on Monday, October 23, 2023 (“T+1 day”) for retail investors and those non-Retail Investors who choose to carry forward their un-allocated bids.

In compliance with the provisions of clause 7.5 of the SEBI OFS Circular dated January 10, 2023, the unsubscribed portion of the non-retail segment shall be allowed to be carried forward to T+1 day and shall be allowed for bidding in the retail segment. Pursuant to the same, the unsubscribed portion of 76,03,915 equity shares (after deducting 7,46,798 equity shares being the subscribed portion) under non-Retail Category, will be carried forward to the Retail Category. Hence, the total number of equity shares available to the retail investors for bidding on Monday, October 23, 2023 may please be revised to 85,31,773 equity shares.

We further confirm that, we are not availing Green shoe option for the ongoing OFS.

Request you to kindly take the same on record and disseminate the information to public.

Thanking You,

Yours faithfully,  
For and on behalf of Equivas Capital Private Limited

Name: Vindhya Dronamraju  
Designation: Director  
Authorised Signatory  
(Seller in the OFS is one of the promoters of the Company)