

Vikas Goyal
C-14, 1st Floor,
Greater Kailash Enclave-I,
New Delhi-110048

February 29, 2024

To,

Metropolitan Stock Exchange of India Limited (MSE) Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400 070	Department of Corporate Relations BSE Limited P. J. Towers, Dalal Street, Fort Mumbai-400 001	UNIFINZ CAPITAL INDIA LIMITED Chawla House, 3rd Floor, 19, Nehru Place, South Delhi, New Delhi, Delhi- 110019
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SYMBOL: UCIL; Scrip Code: 541358; ISIN: INE926R01012

Subject- Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

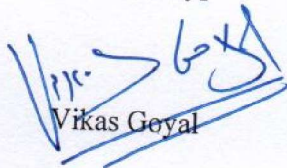
Dear Sir/ Madam,

With respect to above captioned subject, I, Vikas Goyal have acquired 45,000 (Forty-Five Thousand Only) Equity Shares of M/s. Unifinz Capital India Limited ("Target Company") by virtue of which my holding in the Target Company has crossed 5% of total Paid-up Equity Share Capital of Target Company. The said acquisition was done through open market on 28th February, 2024. Post the said acquisition my total holding in the Target Company is 1,75,544 (One Lakh Seventy Five Thousand Five Hundred and Forty Four) Equity Shares aggregating to 5.59% of total Paid-up Equity Share Capital of Target Company.

Enclosed is the disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

You are requested to take this information on record.

Yours Truly,


Vikas Goyal

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Acquisition

Name of the Target Company (TC)	Unifinz Capital India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vikas Goyal		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	1,30,544	4.15%	4.15%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of Acquisition			
a) Shares carrying voting rights	45,000	1.43%	1.43%
b) VRs acquired otherwise than by equity shares			

Vikas Goyal

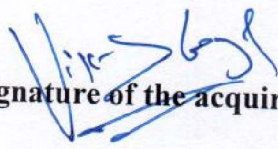
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)			
After the acquisition, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights acquired	1,75,544	5.59%	5.59%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.			
Date of acquisition of shares / date of receipt of intimation of allotment of shares/VR/Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28th February' 2024		

Vikas Singh

Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares: 31,40,000 Equity Shares of Rs. 10/- each Amount (in Rs.): Three Crore Fourteen Lakh only		
Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares: 31,40,000 Equity Shares of Rs. 10/- each Amount (in Rs.): Three Crore Fourteen Lakh only		
Total diluted share/voting capital of the TC after the said acquisition	Number of Shares: 31,40,000 Equity Shares of Rs. 10/- each Amount (in Rs.): Three Crore Fourteen Lakh only		

PART B***

Name of Target Company Unifinz Canital India


Signature of the acquirer / Authorised Signatory

Place: Delhi

Date: 29-02-2024

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated