

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A: Details of the Acquisition

Name of the Target Company (TC)	Parvati Sweetners and Power Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Yogesh Chouksey		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0	
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of Acquisition/Sale			
a) Shares carrying voting rights	22,06,070	2.80	
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	22,06,070	2.80	
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			

Yogesh

shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)			
Mode of acquisition/sale—(e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5 th May, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	7,08,53,917 Equity Shares of face value of Rs. 5/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	7,30,59,987 Equity Shares of face value of Rs. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

Yogesh
Signature of the Acquirer/Authorized Signatory

Place: Jabalpur

Date: May 6, 2021

Note:

(*) Due to COVID-19 curfew & lockdown situation in Bhopal & Jabalpur, intimation for allotment of shares received on 05th May, 2021.

8,01,80,002 Equity Shares of face value of Rs. 5/- each has been considered as total Share Capital of Company for calculation of percentage. (after consideration of 93,26,085 Equity Shares allotment on 16.04.2021)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.