

Date: September 17, 2024

To,

BSE Limited

1st floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051
Maharashtra, India

India Shelter Finance Corporation Limited

6th Floor, Plot No 15,
Institutional Area, Sector 44,
Gurgaon, Haryana-122 002

Sir/ Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Nexus Opportunity Fund II, Limited and Nexus Ventures III, Limited in respect of sale of equity shares of India Shelter Finance Corporation Limited

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed the requisite disclosure.

Request you to kindly take note and do the needful.

Yours sincerely,

For Nexus Opportunity Fund II, Limited



Name: Kamalam Pillay Rungapadiachy

Designation: Director

Place: Mauritius

For Nexus Ventures III, Limited



Name: Kamalam Pillay Rungapadiachy

Designation: Director

Place: Mauritius

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | India Shelter Finance Corporation Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Nexus Opportunity Fund II, Limited and Nexus Ventures III, Limited (collectively, "Sellers") | | |
| Whether the acquirer belongs to Promoter/ Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |
| Nexus Opportunity Fund II, Limited | 5,820,074 | 5.43% | 5.43% |
| Nexus Ventures III, Limited | 17,033,130 | 15.89% | 15.89% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 22,853,204 | 21.31% | 21.31% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| Nexus Opportunity Fund II, Limited | 1,446,898 | 1.35% | 1.35% |
| Nexus Ventures III, Limited | 4,953,102 | 4.62% | 4.62% |
| b) VRs acquired/sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |

| | | | |
|--|--------------------------------------|-----------------|-----------------|
| acquired/sold | | | |
| d) Shares encumbered /invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 6,400,000 | 5.97% | 5.97% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights Nexus Opportunity Fund II, Limited Nexus Ventures III, Limited | 4,373,176 12,080,028 | 4.08% 11.27% | 4.08% 11.27% |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 16,453,204 | 15.34% | 15.34% |
| Mode of acquisition/sale (e.g. open market/ off-market/ public issue / rights issue / preferential allotment/ inter-se transfer etc.). | Open Market | | |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | September 16, 2024 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale | 107,216,794 equity shares of ₹5 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 107,216,794 equity shares of ₹5 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 107,216,794 equity shares of ₹5 each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, viz., the shareholding pattern as of June 30, 2024.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Nexus Opportunity Fund II, Limited



Name: Kamalam Pillay Rungapadiachy
Designation: Director
Place: Mauritius

For Nexus Ventures III, Limited



Name: Kamalam Pillay Rungapadiachy
Designation: Director
Place: Mauritius

