

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Genus Power Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gemstar Infra Pte. Ltd. (" Gemstar ") and Gem View Investment Pte. Ltd. (" Gemview ")		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • National Stock Exchange of India Limited; • BSE Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL

Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Such number of shares held by the existing promoters of the Target Company which constitute 25% of the total equity shares of the Target Company ¹	29.74%	25%
e) Total (a+b+c+/-d)	Such number of shares held by the existing promoters of the Target Company which constitute 25% of the total equity shares of the Target Company ¹	29.74%	25%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares	NIL	NIL	NIL

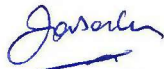
¹ Note: The promoter group of the Target Company are required to own at least 25% of the equity share capital of the Target Company until the earlier of: (i) 5 years from the investment of the Target Company in Gemstar Infra Pte. Ltd. ("**Gemstar**"); or (ii) the end of exclusive relationship of the Target Company with Gemstar. A separate filing has also been submitted for acquisition by Chiswick Investment Pte. Ltd., an affiliate of Gemstar and Gemview, of 15% share warrants of the Target Company.

carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (lock-in)	Such number of shares held by the existing promoters of the Target Company which constitute 25% of the total equity shares of the Target Company ¹	29.74%	25%
e) Total (a+b+c+d)	Such number of shares held by the existing promoters of the Target Company which constitute 25% of the total equity shares of the Target Company ¹	29.74%	25%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Encumbrance (Non disposal undertaking)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights		
Date of acquisition of encumbrance over equity shares in the TC.	16 th August 2023		
Equity share capital / total voting capital of the TC before the said acquisition	25,76,37,894 equity shares of face value of Rs. 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition	25,76,37,894 equity shares, of face value Rs. 1 each		
Total diluted	30,65,26,433 equity shares, of face value of Rs. 1		

share/voting capital of the TC after the said acquisition	each ²
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² **Note.** The total diluted share capital is calculated including: (i) acquisition of 4,59,78,965 share warrants of the Target Company by Chiswick Investment Pte. Ltd.; and (ii) assuming net exercisable ESOPs and ESAR as on 30 June 2023 are fully exercised.

Part-B***



Jason Chan Sian Chuan

Signature of the acquirer / Authorised Signatory

Place: Singapore

Date: 16 Aug 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.