

POONAM CHOUKSEY

DIN: 02110270

H. NO. 31, Shamla Hills, Bharat Bhawan Road,
Vidya Vihar, Bhopal (M.P.) 462002

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

To,
Parvati Sweetners and Power Limited,
Hall No. 2, Gomantika Parisar, Shopping
Complex Jawahar Chowk Bhopal 462003 (M.P.)

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover)
Regulations 2011**

Dear Sir/Madam,

Please find herewith enclosed the disclosure in compliance with Regulation 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeover Regulations, 2011 with respect to allotment of Rights Equity Shares of the Company for information and records.

Kindly take the same on your record.

Thanking you



Poonam Chouksey
Promoter & Director
(DIN: 02110270)

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | Parvati Sweetners and Power Ltd | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Poonam Chouksey (Promoter and Director) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange (BSE Limited) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1284178 | 1.42% | 1.42% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 1284178 | 1.42% | 1.42% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 1578291 | 2.676% | 2.676% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+-d) | 1578291 | 2.676% | 2.676% |

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After the acquisition/sale, holding of:

- a) Shares carrying voting rights
- b) Shares encumbered with the acquirer
- c) VRs otherwise than by shares
- d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition
- e) Total (a+b+c+d)

| | | |
|---------|-------|-------|
| 2862469 | 1.92% | 1.92% |
| | | |
| | | |

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Rights Issue

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

15/03/2023

Equity share capital / total voting capital of the TC before the said acquisition / sale

Rs. 45,08,99,910 comprising of 9,01,79,982 equity shares of Rs. 5/- each

Equity share capital/ total voting capital of the TC after the said acquisition / sale

Rs. 74,57,19,085 comprising of 14,91,43,817 equity shares of Rs. 5/- each

Total diluted share/voting capital of the TC after the said acquisition

Rs. 74,57,19,085 comprising of 14,91,43,817 equity shares of Rs. 5/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Bhopal

Date: 24/03/2023
