

# MAHENDRA V. DOSHI

11, SEA GLIMPSE, WORLI HILL ROAD, WORLI, MUMBAI 400018.

**Format for disclosures under Regulation 29(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	LKP SECURITIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LKP FINANCE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
<b>a) Shares carrying voting rights</b>			
1. Mr. Mahendra V. Doshi - Promoter	8161700	10.85	10.05
2. Mr. Mahendra V. Doshi - Promoter Group (On behalf of L.K.Pandey, Partnership firm)	13167854	17.51	16.21
3. Mr. Pratik M. Doshi - Promoter Group	1604332	2.13	1.97
4. Miss Ira Pratik Doshi# - Promoter Group	600000	0.80	0.73
5. Miss Samaya Pratik Doshi# - Promoter Group	600000	0.80	0.73
6. Mrs. Shital A. Sonpal - Promoter Group	100350	0.13	0.12
7. M/s Bhavana Holdings Private Limited - Promoter Group	8722030	11.60	10.74
8. M/s Sea Glimpse Investments Private Limited - Promoter Group	15940090	21.19	19.62
9. M/s LKP Finance Limited - Promoter Group	3527714	4.69	4.34
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c+d)	52424070	69.70	71.93
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	2994011	3.83	3.69
a) VRs acquired /sold otherwise than by shares			
b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
c) Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+/-d)	2994011	3.83	3.69



# MAHENDRA V. DOSHI

11, SEA GLIMPSE, WORLI HILL ROAD, WORLI, MUMBAI 400018.

---

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
1. Mr. Mahendra V. Doshi - Promoter	8161700	10.85	10.05
2. Mr. Mahendra V. Doshi - Promoter Group	13167854	17.51	16.22
3. Mr. Pratik M. Doshi - Promoter Group	1604332	2.13	1.98
4. Miss Ira Pratik Doshi* - Promoter Group	600000	0.80	0.74
5. Miss Samaya Pratik Doshi* - Promoter Group	600000	0.80	0.74
6. Mrs. Shital A. Sonpal - Promoter Group	100350	0.13	0.12
7. M/s Bhavana Holdings Private Limited - Promoter Group	8722030	11.60	10.74
8. M/s Sea Glimpse Investments Private Limited - Promoter Group	15940090	21.19	19.63
9. M/s LKP Finance Limited - Promoter Group	6521725	8.34	8.03
a) Shares encumbered with the acquirer b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d)	55418081	70.86	71.93
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment Conversion of Warrants to Equity		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 15, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	75,214,866		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	78,208,877		
Total diluted share/voting capital of the TC after the said acquisition	81,202,889		



**(Mahendra V. Doshi)**

Place: Mumbai

Date: April 01, 2022

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.