



IPAMC/15(II)/21-22
August 12, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir,

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes hold equity shares of The Federal Bank Ltd (the Company) (whose shares are listed on your Stock Exchange).

In this regard, kindly note that some schemes of the Fund have done net purchase of 17,43,442 shares of the Company on August 10, 2021.

As a result of the aforesaid transactions, the shareholding of the Fund has exceeded 5% of the paid-up capital of the Company and stands at 5.04% as on August 10, 2021.

Details of shareholding as on August 10, 2021 is as below:

Name of the Scheme	Total share holdings as on August 10, 2021	% of shares/voting rights to total paid up capital as on August 10, 2021
ICICI Prudential Multi Asset Fund	164,37,898	0.78
ICICI Prudential Banking And Financial Services Fund	144,26,575	0.69
ICICI Prudential Midcap Fund	119,46,188	0.57
ICICI Prudential Large & Mid Cap Fund	107,30,391	0.51
ICICI Prudential Multicap Fund	103,33,543	0.49
ICICI Prudential Equity & Debt Fund	91,85,764	0.44
ICICI Prudential Private Banks ETF	90,90,287	0.43
ICICI Prudential Balanced Advantage Fund	57,89,711	0.28
ICICI Prudential Bank ETF	49,06,117	0.23
ICICI Prudential Equity - Arbitrage Fund	41,60,000	0.20
ICICI Prudential Infrastructure Fund	26,40,804	0.13
ICICI Prudential India Opportunities Fund	26,08,178	0.12
ICICI Prudential Value Discovery Fund	17,54,005	0.08
ICICI Prudential Business Cycle Fund	15,90,965	0.08
ICICI Prudential Midcap 150 ETF	94,862	0.00
ICICI Prudential Midcap Select ETF	85,242	0.00
ICICI Prudential S&P BSE 500 ETF	11,915	0.00

Note: 0.00% stands for holding less than 0.005%

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135
Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.
Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.
Tel: 022 2685 2000 Fax: 022 26868313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001





The objective of the purchase is from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Thanking you.

Sincerely
For ICICI Prudential Asset Management Company Limited

Rakesh Shetty
Head - Compliance and Company Secretary
Encl: As above





Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

Name of the Target Company (TC)	The Federal Bank Ltd		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	104,049,003	4.95	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
c) Voting rights (VR) otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	104,049,003	4.95	
Details of acquisition			
a) Shares carrying voting rights acquired	17,43,442	0.08	
b) VRs acquired otherwise than by equity shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
e) Total (a+b+c+/-d)	17,43,442	0.08	



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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	105,792,445	5.04	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	105,792,445	5.04	
(Note: the percentages have been rounded off to the nearest number)			
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 10, 2021		
Equity share capital/total voting capital of the TC before the said acquisition	2,10,02,78,747		
Equity share capital/total voting capital of the TC after the said acquisition	2,10,02,78,747		
Total diluted share/voting capital of the TC after the said acquisition	2,10,02,78,747		

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R R Shetty



Rakesh Shetty
Head – Compliance and Company Secretary
Signature of the acquirer / Authorised Signatory
Place: Mumbai
Date: August 12, 2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.