

D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

Date: 9th February, 2024

To
The Head (Listing),
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI-400001

REG.: OPEN OFFER TO THE SHAREHOLDERS OF LKP FINANCE LIMITED ("TARGET COMPANY") BY M/S MUFIN GREEN FINANCE LIMITED AND MR. KAPIL GARG (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

We, in the capacity of Manager to the captioned offer and in compliance with Reg.14 (4) of the Securities and Exchange Board of India (SAST) Regulations, 2011 are enclosing herewith Newspaper Cuttings of Detailed Public Statement published today in all editions of Financial Express (English), Jansatta (Hindi) and Mumbai edition of Mumbai Lakshadweep (Marathi) in respect of proposed acquisition of shares of LKP Finance Limited by M/s Mufin Green Finance Limited and Mr. Kapil Garg (Hereinafter collectively referred to as "Acquirers"), in compliance with applicable provisions of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Kindly take it on your record.

Thanking you,

Yours faithfully,

For D & A Financial Services (P) Limited.

NEW DELHI

(Priyatanjan) Vice President

Encl.: As Above

CIN: U74899DL1981PTC012709

DETAILED PUBLIC STATEMENT TO THE PUBLIC SHAREHOLDERS OF LKP FINANCE LIMITED IN TERMS OF REGULATION 15(2) READ WITH REGULATION 13(4) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME.

Open offer for acquisition of up to 32.67,845 (Thirty Two Lakh Sixty Seven Thousand Eight Hundred and Forty Five Only) equity shares, representing 26% of the total paid-up/voting share capital of LKP Finance Limited, ("LKP" or "Target Company") from the Public Shareholders (as defined below) by M/s Mufin Green Finance Limited having its registered office at SP-147, RICO Industrial Area, District Alwar Bhiwadi Rajasthan-301019 ("Acquirer-1") and Mr. Kapil Garg citizen of India, currently residing at CGX-151 DLF, Green Capital Phase-3, Moti Nagar New, Kirti Nagar, West Delhi 110015, India ("Acquirer-2") (Hereinafter Collectively referred to as "Acquirers").

This Detailed Public Statement ("DPS") is being issued by the Manager to the Offer i.e., D & A Financial Services (P) Limited ("Manager"), on behalf of the Acquirers, namely M/s Mufin Green Finance Limited having its registered office at SP-147, RIICO Industrial Area, District Alwar Bhiwadi Rajasthan-301019 and Mr. Kapil Garg citizen of India, currently residing at CGX-151 DLF, Green Capital Phase-3, Moti Nagar New, Kirti Nagar, West Delhi 110015, India pursuant to Regulations 3(1) and 4 of the SEBI (SAST) Regulations") pursuant to Public Announcement dated February 03, 2024 ("PA"), in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulation filed on February 03, 2024 with the BSE Limited ("BSE") and with the Securities and Exchange Board of India ("SEBI") and the Target Company at its registered office, in terms of Regulation 14(2) of the SEBI (SAST) Regulations and subsequent amendments thereto.

ACQUIRERS.TARGET COMPANY AND OFFER (A) Information about the Acquirers

Acquirer 1: M/s Mufin Green Finance Limited

- M/s Mufin Green Finance Limited was originally incorporated as public limited company in the name of APM Finvest Limited on May 13, 2016, with the Registrar of Companies, Jaipur, under the provision of Companies Act, 2013. Later the name of the Company was changed to its present name i.e., Mufin Green Finance Limited vide fresh certificate of incorporation consequent upon name change dated July 15, 2022 issued by the Registrar of Companies. The Registered Office of the Company is situated at SP-147, RIICO Industrial Area District Alwar, Bhiwadi Rajasthan-301019, having corporate identification number: L65990RJ2016PLC054921.
- Presently, the acquirer company is engaged in the business of financing and leasing and primarily engaged in providing financial solutions to India's rapidly growing electric vehicle industry. It has expanded its customer base across 16 states
- The Acquirer Company is registered with the Reserve Bank of India ("RBI") as a Non-Banking Finance Company ("NBFC") under Section 45IA of the RBI Act, 1934 having RBI Registration No. B-10.00247 originally issued by the RBI Regional Office,
- The Company does not belong to any Group as such.
- As of the date of this DPS, the Acquirer has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended from time to time ("SEBI Act").
- 6.
- The shareholding pattern of the Acquirer 1 as on 25th January, 2024 is given as under:
- No. of shares Percentage of shares held

Α	Promoters' holding:		
1.	Indian	1	
	Individuals/ HUF	5,40,000	0.35
	TOTAL	5,40,000	0.35
	Bodies Corporate	8,73,11,152	56.79
	Trust		-
2.	Foreign Promoters	- 1	-
	SubTotal (A)	8,78,51,152	57.14
В	Non-Promoters' holding:		
1.	Institutional Investors		
	Mutual Funds	- 1	-
	Venture Capital Funds		-
П	Alternate Investment Funds	2,13,27,012	13.87
	Foreign Venture Capital	-	
	Investors	- 1	-
	Foreign Portfolio Investors	6,002	0.00
	Financial Institutions/Banks	500	0.00
	Insurance Companies		-
	Provident Funds/PensionFunds	- 1	-
	ANY OTHER (SPECIFY)		
	TRUST	-	-
2.	Central Government/State Government(s)/ President of India		-
3.	Non-Institution Investors		
	Individual shareholders holding nominal share capital up to Rs.2 Lakhs	2,26,58,718	14.74
	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	91,37,785	5.94
П	NBFCs Registered with RBI	12,000	0.01
	Employee Trusts	-	-
	Any Other		-
	Non Resident Indians	4,53,721	0.30

27,58,997

15,10,628

5,00,500

7,13,933

39,82,544

28,21,680

6,58,84,020

15,37,35,172

15,37,35,172

1.79

0.98

0.33

0.46

2.59

1.84

42.86

100

100

GRANDTOTAL (A+B+C) The brief financials of the Acquirer 1 are as under:

Employee Stock Grant Scheme (ESGS) Grant Outstanding

Bodies Corporate

Clearing Member

Unclaimed Escrow Account

Trust

Firms

IEPF

SubTotal (B)

TOTAL (A+B)

SubTotal (C)

(Rs in Lacs) **Particulars** Year Ended Year Ended Year Ended Period ended March 31, 2021 March 31, 2022 March 31, 2023 30.09.2023 (Un-Audited)* (Audited) (Audited) (Unaudited)^{*} Total Income/Net Income 2283.82 1527.82 3530.16 3868.19 1987.43 Profit After Tax 1088.17 811.67 745.58 5.04 Earnings Per Share (EPS) (In Rs.) 1.73 0.49 9072.42 10160.79 15368.14 16113.74 * Sources: As Certified by statutory auditor of the Acquirer, M/s TATTVAM & Co., Chartered Accountants (Firm Registration Number:

015048N), as certified by Sagar Arora, Partner (Membership Number: 520999), having its office at JD-2C, 2nd Floor, Pitampura, Metro Pillar No. 355, New Delhi-110034 vide his certificate dated 03rd February, 2024, Phone Number: 9650777079 Email Id: mail@tattvamgroup.in.

- 8. The Acquirer being listed Company and Equity Shares of the Company are listed at National Stock Exchange of India Limited (Scrip Code: MUFIN) and BSE Limited (542774)
- As on date of DPS, the Acquirer does not hold any equity shares of the Target Company and have not acquired any equity shares of the Target Company during preceding 12 (Twelve) months from the date of PA.
- There is no other person / entity acting as a person acting in concert ("PAC") with the Acquirer for the purpose of this offer.

11. Mr. Kapil Garg (Acquirer 2) is acting as Promoter and Director of Acquirer 1 i.e, M/s Mufin Green Finance Limited.

12. Mr. Sagar Arora (Membership No. 520999) partner of M/s TATTVAM & Co., Chartered Accountants (Firm Registration Number: 015048N), having its office at JD-2C, 2nd Floor, Pitampura, Metro Pillar No. 355, New Delhi-110034, Phone Number: 9650777079 Email Id: mail@tattvamgroup.in, vide his certificate dated 3rd February, 2024 have confirmed that the Net worth of M/s Mufin Green Finance Limited as on 30th September, 2023 is Rs 161.14 Crore and further the letter also confirms that It has sufficient liquid funds to fulfill its part of obligations under this offer.

Acquirer 2: Mr. Kapil Garg

Mr. Kapil Garg, S/o Shri Shiv Ratan Garg, aged about 44 years, is residing at CGX-151 DLF, Green Capital Phase-3, Moti Nagar New, Kirti Nagar, West Delhi 110015, India. He is a qualified Chartered Accountant from The Institute of Chartered Accountants of India ('ICAI') and Certified Practising Accountant ('CPA') from Australia. He has also completed his Bachelor of Laws (L.L.B) from Manay Bharti University in the year 2019. He has good experience in handling US GAAP and IFRS Implementation. He possesses more than 18 years of post-qualification experience in Audit particularly in Bank Audits and Management Audit. He has also an experience of around 5 years of managing Non-Banking Finance Company.

Mr. Vikas, (Membership No. 535712) partner of M/s P J M & Associates, Chartered Accountants (Firm Registration No.

- 029582N), having office at H-1, 109, Garg Tower, Netaji Subash Place, Pitam Pura, 110034, Phone Number: 9034343410, Email Id: vikaspjm@gmail.com has certified vide his certificate dated February 02, 2024 that the Net worth of Mr. Kapil Garg as on January 31, 2024 is Rs 208.92 Crore and further the letter also confirms that he has sufficient liquid funds to fulfill his part of obligations under this offer. He holds directorship in Bimapay Finsure Private Limited, Mufin Green Leasing Private Limited, Mufin Green Finance
- Limited, Mufinpay Payment Solutions Private Limited, Hindon Account Aggregation Services Private Limited, Electric Mobility Financiers Association of India, Hindon Peer To Peer Finance Private Limited, Hindon Mercantile Limited and Fintelligence Data Science Private Limited. Mufin Green Finance Limited is a listed company and shares of the company are listed at National Stock Exchange of India Limited and BSE Limited.
- He has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended, ("SEBI Act") (B) Details of Sellers

Seller 1: Mr. Mahendra Vasantrai Doshi

- Mr. Mahendra Vasantrai Doshi S/o Vasantrai Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. He belongs to promoter group of the Target Company.
- As on the date of DPS, he holds 11,49,363 equity shares / voting rights in the Target Company representing 9.14% of the issued and paid-up equity share capital / voting capital of the Target Company.
- Mr. Mahendra Vasantrai Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI
- After closure of the Offer, Mr. Mahendra Vasantrai Doshi will not hold any equity shares in the Target Company. Seller 2: Mahendra Vasantrai Doshi-on behalf of Partnership firm L K Panday
- Mr. Mahendra Vasantrai Doshi on behalf of partnership firm L K Panday residing Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. It belongs to promoter group of the Target Company.
- As on the date of DPS, he holds 20,72,482 equity shares / voting rights in the Target Company representing 16.49% of the issued and paid-up equity share capital / voting capital of the Target Company. Mr. Mahendra Vasantrai Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI
- After closure of the Offer, Mr. Mahendra Vasantrai Doshi-on behalf of Partnership Firm L K Panday will not hold any equity
- shares in the Target Company. Seller 3: Ms. Ira Pratik Doshi
- Ms. Ira Pratik Doshi D/o Pratik Mahendra Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. She belongs to promoter group of the Target Company. As on the date of DPS, she holds 2.00.000 equity shares / voting rights in the Target Company representing 1.59% of the
- issued and paid-up equity share capital / voting capital of the Target Company. Ms. Ira Pratik Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act.
- After closure of the Offer, Ms. Ira Pratik Doshi will not hold any equity shares in the Target Company.

Seller 4: Mr. Pratik M Doshi

- 1. Mr. Pratik Mahendra Doshi s/o Mahendra Vasantrai Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. He belongs to promoter group of the Target Company.
- As on the date of DPS, he holds 1,00,722 equity shares / voting rights in the Target Company representing 0.80% of the issued and paid-up equity share capital / voting capital of the Target Company.
- Mr. Pratik M Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act. After closure of the Offer, Mr. Pratik M Doshi will not hold any equity shares in the Target Company.
- Seller 5: Ms. Samava Pratik Doshi 1. Ms. Samaya Pratik Doshi D/o Pratik Mahendra Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse CHS Ltd, 69,
- Worli Hill Road, Worli Mumbai 400018. She belongs to promoter group of the Target Company. As on the date of DPS, she holds 2,00,000 equity shares / voting rights in the Target Company representing 1.59% of the
- issued and paid-up equity share capital / voting capital of the Target Company. Ms. Samaya Pratik Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI
- Act. 4. After closure of the Offer, Ms. Samya Pratik Doshi will not hold any equity shares in the Target Company.

Seller 6: Ms. Shital Avirat Sonpal

- Ms. Shital Avirat Sonpal w/o Shri Avirat Sonpal residing at 54-B, Miramar C.H.S., Next to St. Stephen Church, L.J Marg, 3. Nepean Sea Road, Mumbai-400036. She belongs to promoter group of the Target Company.
- As on the date of DPS, she holds 16,725 equity shares / voting rights in the Target Company representing 0.14% of the issued and paid-up equity share capital / voting capital of the Target Company.
- Ms. Shital Avirat Sonpal has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act.
- 4. After closure of the Offer, Ms. Shital Avirat Sonpal will not hold any equity shares in the Target Company. Seller 7: M/s Bhavana Holdings (P) Ltd
- 1. M/s Bhavana Holdings Private Limited, was originally incorporated as private limited company under the provisions of Companies Act 1956 as Bhavana Holdings (P) Ltd vide certificate of incorporation dated 13th March, 1987 with the Registrar of Companies, Maharashtra and having its registered office at 112A, Embassy Centre, Nariman Point, Mumbai City, Mumbai, Maharashtra, India, 400021. It belongs to promoter group of the Target Company.
- As on the date of DPS, it holds 2,43,058 equity shares / voting rights in the Target Company representing 1.93% of the issued and paid-up equity share capital / voting capital of the Target Company.
- M/s Bhavana Holdings Private Limited has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act.
- After closure of the Offer, M/s Bhavana Holdings Private Limited will not hold any equity shares in the Target Company The shares of M/s Bhavana Holdings Private Limited being a private limited company is not listed at any of the stock exchanges.

Seller 8: M/s Sea Glimpse Investments (P) Ltd

- 1. M/s Sea Glimpse Investments Private Limited, was originally incorporated as Kanu Manu Investments (P) Ltd under the provisions of Companies Act 1956 vide fresh certificate of incorporation dated 15th June 1987 under the seal of Registrar of Companies Maharashtra. Later, the name of the company was changed to its present name i.e. Sea Glimpse Investments (P) Limited vide fresh certificate of incorporation consequent on name change dated 26th April, 1995, issued by Registrar of Companies, Maharashtra, Bombay. The registered office of the company is situated at 112-A Embassy Centre, Nariman Point, Mumbai, Maharashtra, India, 400021. It belongs to promoter group of the Target Company.
- As on the date of DPS, it holds 17,13,962 equity shares / voting rights in the Target Company representing 13.64% of the issued and paid-up equity share capital / voting capital of the Target Company.
- M/s Sea Glimpse Investments Private Limited has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act.

After closure of the Offer, M/s Sea Glimpse Investments Private Limited will not hold any equity shares in the Target

- The shares of M/s Sea Glimpse Investments Private Limited is not listed at any of the stock exchanges. **Details of Target Company**

LKP FINANCE LIMITED

- LKP Finance Limited (Hereinafter referred to as "Target Company"/ "LKP") was incorporated as 'Elkaypee Merchant Financing Private Limited' on May 5, 1984 under the provisions of Companies Act, 1956. Subsequently, the name of the Target Company was changed to 'LKP Merchant Financing Private Limited' and a fresh certificate of incorporation was issued on February 13, 1986. Pursuant to conversion of status of the Company, the Company's name was changed to LKP Merchant Financing Limited on February 13, 1986. Subsequently, Company's name was further changed to LKP Finance Limited and a fresh certificate of incorporation issued on August 27, 2008. Presently the Registered Office of the company is situated at 203, Embassy Centre, Nariman Point, Mumbai-400021 having corporate identification number: CIN No. L65990MH1984PLC032831. The Company does not belong to any group.
- The authorized share capital of LKP as on 31st March, 2023 is Rupees 30,00,00,000/- comprising of 2,00,00,000 equity shares of Rs 10/- (Rupee Ten only) each and 10,00,000 redeemable preference shares of Rs 100/- each. The issued, subscribed and paid-up equity share capital of LKP as on 31st March, 2023 stood at Rs. 12,56,86,230 comprising of 1,25,68,623 fully paid-up equity share of Rs 10/- each.
- There are no partly paid-up shares in the Target Company.
- Presently, the Target Company is engaged in the business of finance and investment in shares and securities, derivatives
- The Target Company is registered with the Reserve Bank of India ("RBI") as a Non-Banking Finance Company ("NBFC") under Section 45IA of the RBI Act, 1934 having RBI Registration no. B-13.01282 issued by the RBI at Mumbai vide its certificated dated 07th August, 1999.
- The equity shares of LKP are listed on the BSE Limited (scrip code 507912). The equity shares of target company got listed at BSE Limited with effect from September 10th, 1986. The equity shares of the target company are frequently traded
- 7. The Brief consolidated financials of the LKP are as under:

Particulars	Year ended March 31, 2021 (Audited)	Year ended March 31, 2022 (Audited)	Year ended March 31, 2023 (Audited)	(Rs. In Lacs For the Nine months ended December 31, 2023 (Unaudited)
Total Income/Net Income	9724.49	6115.99	2821.77	6700.17
Profit After Tax	6064.67	3656.42	1387.33	4944.94
Earnings Per Share (EPS)	48.25	29.09	11.04	39.34
Net worth	25322.51	28930.61	29685.69	34595.08

Source: As Certified by statutory auditor of the Target Company, M/s MGB & Co. LLP, Chartered Accountants (Firm Registration Number: 101169W/W-100035), as certified by Sanjay Kothari, Partner (Membership Number: 048215), having its office at Peninsula Business Park, 19th Floor, Tower B, Lower Parel, Mumbai-400 013, vide his certificate dated 03 February, 2024, Phone Number: +91-22-61246124, Email id: mbgco@mbgco.com.

(D) Details of the Offer

completion of this offer.

- This offer is made to all the Public Shareholders of the Target Company, who own the equity shares at any time prior to the closure of tendering period, including the beneficial owners of the equity shares held in dematerialized form and physical form except the Acquirers, PACs and Seller, including persons deemed to be acting in concert with them in terms of Regulation 7(6) of SEBI (SAST) Regulations ("Public Shareholders") to acquire up to 32,67,845 equity shares of face value of Rs. 10/- each at an offer price of Rs. 250.00/- per equity shares ("Offer Price"), payable in cash, aggregating to Rs. 81,69,61,250 ("Offer Size").
- The offer shares represent 26% of the paid-up equity share capital of the Target Company as on the 10th Working Day, as defined under the SEBI (SAST) Regulations ("Working Day") after the closure of the tendering period under the open offer ("Emerging Voting Capital").
- The Emerging Voting Capital has been computed as follows:

l	Particulars	and Voting Rights	% of Emerging Voting Capital
l	Fully paid-up equity share as on the date of PA	12568623	100
	Partly paid-up equity share as on the date of PA	Nil	Nil
l	Convertible instrument outstanding	Nil	Nil
	Employee stock options outstanding	Nil	Nil
	Emerging Voting Capital	12568623	100
	J	1.11	

- The Offer is subjected to the following statutory approvals namely:
- The offer is subject to prior approval from the RBI in terms of RBI Master Direction-Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC. As on the date of PA, to the best of the knowledge of the Acquirers, no approval will be required from any bank / financial
- institutions for the purpose of this offer.
- As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are required to be obtained for The offer would be subject to all other statutory approvals if any that may become applicable at a later date before the
- In case of a delay in the receipt of any statutory approvals that become applicable to the offer, SEBI may, if satisfied that such delay in the receipt of the requisite statutory approval was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approval, and subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations, permit the Acquirer to delay commencement of the tendering period for the offer pending receipt of such statutory approvals or grant extension of time to the Acquirer to make payment of the consideration to the Public Shareholders whose equity shares have been accepted in the offer.
- The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations and is not a competitive bid in terms of Regulation 20 of the SEBI (SAST) Regulations
- In terms of Regulation 25(2) of SEBI (SAST) Regulations, other than as stated in this DPS, as on the date of this DF the Acquirers does not have any intention to dispose or otherwise encumber any material assets of the Target Compa for the succeeding 2 (two) years from the date of closure of this Offer, except (i) in the ordinary course of business (including for the disposal of assets and creating encumbrances in accordance with business or financing requiremen or (ii) with the prior approval of the shareholders; or (iii) to the extent required for the purpose of restructuring and rationalization of assets, investments, liabilities or business of the Target Company and in compliance with all applicable laws; or (iv) for alienation of assets of the Target Company that are determined by the board of directors of Target Company as being surplus and/or non-core, or on account of any approval of or conditions specified by regulatory or statutory authorities, Indian or foreign, or for the purpose of compliance with any law that is binding or applicable to the operations of the Target Company. It will be the responsibility of the board of directors of the Tar Company to make appropriate decisions in these matters in accordance with the requirements of the business of Target Company. Such approvals and decisions will be governed by the provisions of the relevant regulations or any otl applicable laws and legislation at the relevant time.
- The acquisition of 26% of the paid-up equity share capital of Target Company under this offer together with the equ shares being acquired in terms of the SPA (defined herein below) will not result in public shareholding in LKP be reduced below the minimum level of 25% as required to be maintained for the purpose of continuous listing un-Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Rule 19A the Securities Contract (Regulation) Rules, 1957 ("SCRR").

- II. BACKGROUNDTOTHE OFFER
- This offer is made in accordance with Regulations 3(1) and 4 of the SEBI (SAST) Regulations pursuant to the entering in to share purchase agreement, dated 03rd February, 2024 ("SPA"), with the Sellers.
- Pursuant to the execution of the SPA, however, subject to the satisfaction or waiver, if applicable, of the conditions contained therein, the Seller has agreed to sell, and the Acquirers have agreed to purchase for cash 56,96,312 equity shares of the Target Company at a price of Rs. 250.00 per equity shares representing approximately 45.32% of the total paid-up equity share capital of the Target Company ("Sale Shares") from the Seller.
- Mode of Payment: The Offer Price is payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- The Acquirers are interested in taking over the management and control of LKP. The said acquisition will also enable the acquirer to expand its existing business as a non-banking financial company. The substantial acquisition of shares and voting rights accompanied with change in control and management and expansion of existing non-banking financial business is the reason and rationale for this offer. At present, the Acquirer(s) have no intention to change the existing line of business of the Target Company.
- The Acquirer reserves the right to streamline/restructure, pledge/encumber its holding in the Target Company and/or the operations, assets, liabilities and/or businesses of the Target Company and/or its subsidiary through arrangements, reconstructions, restructurings, mergers (including but not limited to merger with or between its subsidiary), demergers, sale of assets or undertakings and/or re-negotiation or termination of existing contractual/operating arrangements, at a later date in accordance with applicable laws. Such decisions will be taken in accordance with procedures set out under applicable law, pursuant to business requirements and in line with opportunities or changes in economic circumstances, from time to time.

SHAREHOLDING AND ACQUISITION DETAILS

The Current and Proposed Shareholding of the acquirers in Target Company and the details of their acquisitions are as

Details	Acquirers	
	Number of Equity Shares	%*
Shareholding as of the date of PA	Nil	Nil
Shares acquired between the PA date and the DPS date	Nil	Nil
Post Offer Shareholding*	8964157	71.32

*(1) Computed on the diluted basis of the Emerging Voting Capital.

(2) Assuming full acceptance in the Offer.

IV JUSTIFICATION OF OFFER PRICE

- The equity shares of the Target Company are listed on the BSE Limited (Scrip Code: 507912) and are not suspended from trading on BSE. The ISIN of Equity Shares of the Target Company is INE724A01017.
- The Offer is made pursuant to the execution of the SPA for the acquisition of more than 25% of the equity shares and voting rights, accompanied with a change in control of the Target Company.
- The annualized trading turnover in the equity shares based on the trading volumes on the BSE for the period from February, 2023 to January, 2024 i.e., 12 (Twelve) calendar month preceding February, 2024, the month in which the Public Announcement was issued as given below:

Name of the Stock Exchange	Total number of equity shares traded during the 12 (Twelve) calendar months prior to the month of PA i.e., February 2023 to January 2024.	Total Number of Listed Shares	Annualized Trading Turnover (as % of total weighted number of equity shares listed)
BSE	10415608	12568623	82.87
Source: www.bs	eindia.com	3	Ti Ti

Based on the above table, the Equity Shares are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

The Offer Price of Rs. 250/- per equity share has been determined and justified in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following:

	Details	Rupees
a.	The Negotiated Price	Rupees. 250.00
).	The volume weighted average price paid or payable for acquisition, by the Acquirer or PACs during the 52 (Fifty-Two) weeks immediately preceding the date of PA	Not Applicable
2.	The highest price paid or payable for any acquisition by the Acquirer or PACs during the 26 (Twenty-Six) weeks immediately preceding the date of the PA	Not Applicable
d.	The volume weighted average market price of equity shares of the Target Company for a period of 60 (Sixty) trading days immediately preceding the date of the PA as traded on BSE	Rupees. 223.09
Э.	The price determined by taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of	Not Applicable

shares of such companies Therefore, in view of above, the Offer Price of Rs. 250.00 per share is justified.

- There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. (Source: Based on the filings available on website of BSE at www.bseindia.com). The Offer price may be revised in the event of corporate actions like bonus issue, rights issue, split etc. where the record date for effecting such corporate action falls within 3 Working Days prior to the commencement of the tendering period of the Offer.
- The Acquirers may revise the Offer Price at its discretion or pursuant to any acquisition by the Acquirer at a price which is higher than the Offer Price at any time prior to 3 (Three) Working Days prior to the commencement of the tendering period under the offer. In the event of such a revision, the Acquirer shall, (i) make a corresponding increase to the escrow amounts, as more particular set out in Part V (Financial Arrangements) of this DPS, (ii) make a public announcement in the same newspapers in which the DPS is to be published, and (iii) simultaneously with such announcement, inform SEBI, the stock exchanges and the Target Company at its registered office of such a revision. FINANCIAL ARRANGEMENTS
- The Acquirers have adequate resources to meet the financial requirements of the offer. The Acquirers have made firm arrangement for the resources required to complete the offer in accordance with the SEBI (SAST) Regulations. The acquisition will be financed through internal/personal resources and no borrowings from banks / financial institutions etc., Assuming full acceptance, the total requirement of funds for this offer would be Rupees. 81,69,61,250/- (Rupees Eighty-One Crore Sixty-Nine Lakhs Sixty-One Thousand Two Hundred and Fifty Only). In accordance with Regulation 17(1) read

with Regulation 17(3) of the SEBI (SAST) Regulations, the Acquirers have entered into an escrow agreement ("Escrow

Agreement") with Axis Bank Limited ("Escrow Agent"), having its branch at Ground Floor, Eros Corporate Tower, Nehru

- Place, New Delhi 110019 and have deposited an amount of Rs. 21,00,00,000/- (Rupees Twenty-One Crore only) in escrow account, being more than 25% of the total consideration payable to the shareholders under this open offer. In terms of Regulation 17(10)(e) of the SEBI (SAST) Regulations, in case of non-fulfillment of obligations by the Acquirers, the Manager shall ensure realization of escrow amount by way of foreclosure of deposit.
- Mr. Sagar Arora (Membership No. 520999) partner of M/s TATTVAM & Co., Chartered Accountants (Firm Registration Number: 015048N), having its office at JD-2C, 2nd Floor, Pitampura, Metro Pillar No. 355, New Delhi-110034, Phone Number: 9650777079 Email Id: mail@tattvamgroup.in, vide his certificate dated 3rd February, 2024, based on the information available, certified that the Acquirer 1 has adequate resources and capability to meet its financial obligations
- Mr. Vikas, (Membership No. 535712) partner of M/s P J M & Associates, Chartered Accountants (Firm Registration No. 029582N), having office at H-1, 109, Garg Tower, Netaji Subash Place, Pitam Pura, 110034, Phone Number: 9034343410, Email Id: vikaspim@gmail.com, have vide his certificate dated 02nd February, 2024, based on the information available, certified that the Acquirer 2 has adequate resources and capability to meet his financial obligations under the offer.

The Manager, hereby confirms that firm arrangements for funds and money for payment through verifiable means are in

The offer is subject to prior approval from Reserve Bank of India ("RBI") in terms of RBI Master Direction-Reserve Bank

- The Acquirers has duly empowered the Manager, to realize the value of the Escrow Account in terms of the SEBI (SAST)
- place to fulfill the offer obligations. STATUTORY APPROVALS/OTHER APPROVALS REQUIRED FOR THE OFFER
- of India (Non-Banking Financial Company Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of Non-Banking Finance Company.
- As on the date of PA, no approval will be required from any bank / financial institutions for the purpose of this offer, to the best of the knowledge of the Acquirer.
- As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are required to be obtained for the purpose of this offer. The offer would be subject to all other statutory approvals, if any that may become applicable at a later date before the completion of the offer.
- In case of a delay in receipt of any statutory approvals that become applicable to the offer, SEBI may if satisfied that such delay in the receipt of the requisite statutory approval was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approval, and subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations, permit the Acquirer to delay commencement of the tendering period for the offer pending receipt of such statutory approvals or grant extension of the time to the Acquirer and the PAC to make payment of the consideration to the Public Shareholders whose shares have been accepted in this offer.
- In terms of Regulation 23(1) of the SEBI (SAST) Regulations, in the event that the approvals that become applicable after the date of DPS are refused, the Acquirer shall have the right to withdraw the offer. In the event of such a withdrawal of the offer, the Acquirer (through the manager) within 2 (Two) Workings Days of a such withdrawal make a PA of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

Days & Dates

Activity

VII TENTATIVE SCHEDULE OF OFFER S. No

•	7 to all thy	24,0424100
1.	Date of Public Announcement	Saturday, February 03, 2024
2.	Date of Publication of Detailed Public Statement	Friday, February 09, 2024
3.	Filing of the Draft letter of Offer to SEBI	Friday, February 16, 2024
4.	Last Date for a Competitive Offer(s)	Monday, March 04, 2024
5.	Identified Date*	Thursday, March 14, 2024
6.	Date by which Final Letter of Offer will be dispatched to the shareholders	Thursday, March 21, 2024
7.	Last Date for revising the Offer Price / number of shares.	Tuesday, March 26, 2024
8.	Date by which the committee of the independent directors of the Target Company shall give its recommendations.	Wednesday, March 27, 2024
9.	Date of Publication of Offer Opening Public Announcement	Thursday, March 28, 2024
10.	Date of Commencement of Tendering Period (Offer Opening date)	Monday, April 01, 2024
11.	Date of Expiry of Tendering Period (Offer Closing date)	Tuesday, April 16, 2024
12.	Last Date of communicating rejection / acceptance and payment of consideration for applications accepted / return of unaccepted share certificates / credit of unaccepted equity shares to demat account.	Thursday, May 02, 2024
		Contd. to next p

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be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any time prior to the closure of tendering period. VIII PROCEDURE FOR TENDERING OF SHARES IN THE CASE OF NON-RECEIPT OF LETTER OF OFFER

*The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the letter of offer would

All the shareholders, whether holding the equity shares in physical form or dematerialized form or holding lock in equity shares are eligible to participate in this offer at any time during the tendering period for this offer. Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company

on the Identified Date, or unregistered owners or those who have acquired equity shares after the Identified Date, or those

- who have not received the letter of offer, may also participate in this offer. The open offer will be implemented by the Acquirers through a stock exchange mechanism made available by stock exchanges in the form of separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI Circular number CIR/CFD/POLICYCELL/1/2015 dated 13th April, 2015 read with SEBI Circular number CFD/DCR2/
- BSE shall be the designated stock exchange for the purpose of tendering equity shares in the open offer
- The Acquirer has appointed M/s Mansukh Securities & Finance Limited as the registered broker ("Acquirer's Broker") through whom the purchases and settlements on account of open-offer would be made by the Acquirers.

The Contact details of the Acquirer's Broker are as follows:

Mansukh Securities & Finance Limited.

Address: Mansukh House, 6, Pandav Nagar, Delhi-110092 Contact Person: Mr. Virender Mansukhani

Email Id: contact@mansukh.com

Tel No.: +91-11-47617800/61287800

CIR/P/2016/131 dated 9th December, 2016 as may be amended from time to time, issued by SEBI.

In accordance with the Frequently Asked Questions issued by SEBI, "FAQs" -Tendering of Physical Shares in Buy Back Offer/Open Offer/Exit Offer/Delisting" dated 20th February, 2020. SEBI Circular No. SEBI/HO/CFD/CMD1/CIRP/2020/144 dated 31st July, 2020 and BSE Notice No. 20200528-32 dated 28th May, 2020, shareholders holding securities in physical forms are allowed to tender shares in open offer. However, such tendering shall be as per provisions of SEBI (SAST) Regulations, 2011.

The detailed procedure for tendering the equity shares in this offer will be available in the letter of offer.

can enter orders for dematerialized as well as physical equity shares.

All shareholders who desire to tender their equity shares under the open offer would have to intimate their respective stock

A separate acquisition window will be provided by the stock exchange to facilitate placing of sell orders. The Selling Broker

brokers ("Selling Broker") within the normal trading hours of the secondary market, during the tendering period.

Such equity shares would be transferred to the respective Selling Broker's pool accounts prior to placing the bid.

IX Other Information

The Acquirers accept full responsibility for the information contained in the Public Announcement and this Detailed Public Statement (other than such information that has been sourced from public sources or provided and confirmed by the Target Company and shall be jointly or severally responsible for the fulfillment of the obligations under the offer and as laid down

The Acquirers has appointed M/s Beetal Financial & Computer Services Pvt. Ltd, as a Registrar to the Offer having its office at Beetal House, 3rd Floor, 99, Madangir, Behind LSC, New Delhi -110062 ("Registrar to the Offer") E-Mail: beetalrta@gmail.com, Tel. Nos.: 29961281-82, Fax No.: 29961284, Contact Person: Mr. Punit Mittal.

This Detailed Public Statement and the Public Announcement would also be available on SEBI's Website (www.sebi.gov.in).

The Acquirers reserves the right to withdraw the offer pursuant to Regulation 23(1) of the SEBI (SAST) Regulations. Any such withdrawal will be notified in the form of a Public Announcement in the same newspapers in which this Detailed Public Statement appears.

D & A FINANCIAL SERVICES (P) LIMITED 13, Community Centre, East of Kailash, New Delhi - 110065.

Manager to the Offer

Tel nos.: 011-41326121, 40167038; Email: investors@dnafinserv.com Contact Person: Mr. Priyaranjan/Ms. Radhika Pushkarna SEBI Reg. No.: INM000011484

Beetal Financial & Computer Services

Registrar to the Issue

Pvt. Limited Beetal House, 3rd Floor, 99, Madangir, Near Dada Harsukh Das Mandir, New Delhi-110062 E. Mail: beetalrta@gmail.com Tel. Nos.: 29961281-82, Fax No.: 29961284 Contact Person: Mr. Punit Mittal. SEBI Reg. No.: INR000000262

Issued on behalf of the Acquirers by Manager to the Offer

Place: New Delhi Date: 08.02.2024

SOM DATT FINANCE CORPORATION LIMITED

CIN: L65921DL1993PLC377542 Registered Address: 516, Suneja Tower-I, District Centre, Janakpuri, Delhi - 110058 STATEMENT OF UNAUDITED FINANCIALS RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2023

(All amounts are in INR lacs, except otherwise stated) 9 Months ended Year ended Quarter ended 31-Mar-23 31-Dec-22 30-Sep-23 31-Dec-22 31-Dec-23 31-Dec-23 **Particulars** Unaudited Unaudited Unaudited Unaudited Unaudited Audited Revenue from operations 1.23 0.46 (i) Interest income 12.39 14.35 7.93 30.47 20.05 27.98 (ii) Dividend income (iii) Net gain on fair value changes 347.11 106.45 435.76 1,108.46 144.10 254.21 Total revenue from operations 449.38 361.92 262.14 1,140.62 164.15 134.43 0.05 Other income 0.05 361.92 262.14 1,140.62 164.20 134.48 III Total income (I+II) 449.38 Expenses (ii) Finance cost 1.82 3.46 1.22 1.16 4.26 4.60 (ii) Fees and commision expense 13.27 4.24 17.99 22.58 (iii) Employee benefits expense 34.97 53.49 0.26 0.25 0.79 0.99 (iv) Depreciation and amortization expense 0.27 0.71 (v) Other expenses 8.74 10.17 9.87 24.70 20.76 25.50 25.52 15.52 83.24 42.92 53.67 45.20 IV Total expenses V Profit before exceptional items and tax (III-IV) 404.18 336.40 246.62 1,057.39 121.28 80.81 VI Exceptional items VII Profit before tax (V-VI) 404.18 336.40 246.62 1,057.39 121.28 80.81 Tax expenses 13.56 (i) Current tax (ii) MAT Credit Entitlement (184.86)184.86) 13.56 0.06 (iii) Adjustment of tax relating to earlier years 0.06 0.06 0.99 48.44 36.15 37.44 13.41 7.75 (iv) Deferred tax 121.10 VIII Total tax expenses 48.50 36.15 37.44 121.17 13.47 8.74 IX Profit for the period (VII-VIII) 355.68 300.26 209.18 936.22 107.81 72.07 Other comprehensive income items that will not be reclassified to profit or loss in subsequent year Remeasurement of post employment benefit obligations (ii) Income tax relating to items that will not be reclassified to profit or loss 0.01 X Total other comprehensive income 72.08 936.22 107.81 XI Total comprehensive income for the period (IX+X) 355.68 300.26 209.18

See accompanying notes to financial results.

Basic / Diluted Earnings Per Share (FV of INR 10/-each)

NOTES:

The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 8th Feb 2024. The Statutory Auditors of the Company have carried out a limited review of the aforesaid results, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3.55

3.00

3.00

2.09

2.09

9.35

1.08

0.72

These financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India and in accordance with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time. The Company is engaged primarily in NBFC business. As per Indian Accounting Standards (IndAs) 108 "Operating Segment", the

company's business falls within a single business segment. (a) Pursuant to Share Purchase Agreement (SPA) dated November 09, 2022, executed between Mrs. Vijay Rathee and Mr. Kuldeep

Singh Rathee ("Seller/ outgoing promoter") and Dr. Bhaskara Rao Bollineni and Mr. Bhavanam Ruthvik Reddy ("Acquirer/ New

Promoter") and public announcement dated November 09, 2022, made by Acquirer in terms of (Substantial Acquisition of Shares and Takeover) Regulation 2011, Acquirer have acquired 69,41,050 equity shares (representing 69.36% of the total equity Capital of the Company) it includes 69,39,650 equity shares held by the outgoing promoter, SPA was consummated at the Board Meeting held on July (b) Further, according to the consummation of SPA, the Board at its meeting held on July 21, 2023, subject to approval of shareholders had appointed Dr. Bhaskara Rao Bollineni (Non-Executive), Mr. Bhavanam Ruthvik Reddy (Executive), and Mr. Veera Venkata Subba Rao Meka (Executive) as Additional Directors of the Company, subsequently at the Board Meeting held on September 12, 2023, Mr. Bhavanam Ruthvik Reddy was appointed as Chief Executive Director and Whole Time Director for 3 years effective from September 12,

2023, Mr. Veera Venkata Subba Rao Meka was appointed as Managing Director for 3 years effective from September 12, 2023 and Ms. Jayanthi Talluri was appointed as Independent (Women) Director for 2 years effective from September 12, 2023. The said appointments were approved by the shareholders of the Company through postal ballot vide resolutions dated October 19, 2023. (c) Application for reclassification of Promoters i.e to reclassify (a) "outgoing promoters i.e Mrs. Vijay Rathee and Mr. Kuldeep Singh Rathee) as Public" and (b) "Dr. Bhaskara Rao Bollineni and Mr. Bhavanam Ruthvik Reddy as the Promoter" of the Company is pending for approval before Bombay Stock Exchange.

Figures for the previous quarters/periods have been regrouped/reclassified, wherever necessary, to correspond with the current period's classifications/disclosures. There are minor rounding-off variances as figures are converted into lacs For and on behalf of board of directors of

Som Datt Finance Corporation Limited

Veeravenkata Subba Rao Meka Place: Hyderabad Managing Director Date: February 08, 2024 DIN: 07173955



Global Health Limited

(formerly known as Global Health Private Limited) CIN: L85110DL2004PLC128319

Regd. Office: Medanta Mediclinic, E-18, Defence Colony, New Delhi 110024, India Corp. Office: Medanta - The Medicity, Sector - 38, Gurugram, Haryana 122001, India Tel: +91 124 483 4060 | E-mail: compliance@medanta.org | Website: https://www.medanta.org

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2023

(₹ in Lakhs except EPS) Nine months Quarter period ended ended ended SI. **Particulars** 31.12.2023 31.12.2023 31.12.2022 (Unaudited) (Unaudited) (Unaudited Total income from operations 85,453.28 251,372.12 70,622.60 2 Net profit for the period (before tax and exceptional items) 17,236.47 48,401.08 11,244.94 11,244.94 3 Net profit for the period before tax (after exceptional items) 17,236.47 48,401.08 4 Net profit for the period after tax (after exceptional items) 35,071.18 8,061.38 12,354.07 5 Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)] 12,406.07 34,978.22 8,087.52 5,368.55 5,368.55 5,363.70 6 Paid up equity share capital 7 Reserves (excluding Revaluation Reserve)* 8 Earnings Per Share (of ₹ 2/- each) -4.61 13.07 3.08 13.06 3.08

4.60 Diluted: Reserves (excluding Revaluation Reserve) as on 31 March 2023 was ₹ 2,37,456.92 Lakhs.

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2023

SI. No.	Particulars	Quarter ended 31.12.2023	Nine months period ended 31.12.2023	7 (17 (17 (17 (17 (17 (17 (17 (17 (17 (1	
		(Unaudited)	(Unaudited)	(Unaudited)	
1	Total income from operations	58,751.10	177,168.33	50,230.89	
2	Net profit for the period (before tax and exceptional items)	12,087.21	36,350.32	7,989.37	
3	Net profit for the period before tax (after exceptional items)	12,087.21	36,350.32	7,989.37	
4	Net profit for the period after tax (after exceptional items)	8,734.40	26,865.15	5,877.26	
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	8,777.17	26,760.24	5,893.01	

Notes:

- These results have been reviewed and recommended by the Audit Committee and accordingly approved by the Board of Directors of the Company at their respective meetings held on 8 February 2024. The result have been subjected to the limited review by the statutory auditors of the Company.
- 2. The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the consolidated and standalone Quarter/Annual Financial Results are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and also available at the company's website https://www.medanta.org.

By order of the Board for Global Health Limited

Dr. Naresh Trehan Chairman and Managing Director VEEJAY LAKSHMI ENGINEERING WORKS LIMITED Regd. Office: Sengalipalayam, NGGO Colony P.O., Coimbatore 641022 Email Id:compsec@veejaylakshmi.com Website: www.veejaylakshmi.com CIN:L29191TZ1974PLC000705

STATEMENT OF UNAUDITED RESULTS FOR QUARTER/NINE MONTHS PERIOD ENDED 31/12/2023

Rs. in lakhs **PARTICULARS** STANDALONE CONSOLIDATED Year to Year to Year Year to Year to Year Quarter Ended Quarter Ended date upto date upto Ended date upto date upto Ended 31/12/2023 30/9/2023 31/12/2022 31/12/2023 31/12/2022 31/3/2023 31/12/2023 30/9/2023 31/12/2022 31/12/2023 31/12/2022 31/3/2023 Unaudited Unaudited Unaudited Unaudited Unaudited Audited Unaudited Unaudited Unaudited Unaudited Unaudited Audited 1 Total Income from Operations 2128.58 2489.03 1384.85 6497.90 5288.42 6397.19 2128.58 2489.03 1384.85 6497.90 5288.42 6397.19 2 Net Profit/(Loss) before tax (before exceptional and/or extra ordinary items) -130.15-132.27-315.90 -529.501252.89 -1404.30-130.15-132.27-315.90 -529.501252.89 -1404.303 | Net Profit/(Loss) before tax -130.15-132.27-315.90 -529.50-1252.89 1404.30 -130.15-132.27-315.90 -529.501252.89 -1404.30 (after exceptional and/or extra ordinary items) 4 Net Profit/(Loss) for the period after tax (after -133.31-124.10-317.80-512.73-1241.31 1404.04 -133.31 -124.10-317.80 -512.73 1241.31 -1404.04 exceptional and or extra ordinary items) Total Comprehensive income for the period (comprising Profit/(Loss) for the period (after tax) -141.52-102.88-322.75469.22 -1211.28 -1403.34-144.63-99.44-328.031219.41 -1400.25and other Comprehensive income (after tax) **Equity Share Capital** Face value of Rs.10/- per share) 507.19 507.19 507.19 507.19 507.19 507.19 507.19 507.19 507.19 507.19 507.19 507.19 Reserves (excluding revaluation reserves as shown in the Audited Balance sheet of previous year 0.00 0.00 0.00 1891.49 0.00 1738.50 0.00 Earnings per share (before extra ordinary items) (of Rs.10/-) each (Not annualised) -24.47 -10.11-27.68-2.63-2.45-6.27-10.11-24.47 -27.68 -2.45 -6.27Basic : Diluted : -2.63-2.45 -6.27-10.11-24.47 -27.68-2.63-2.45-6.27-10.11-24.47 -27.68 9 Earnings per share (after extra ordinary items) -10.11-24.47 -27.68 (of Rs.10/-) each (Not annualised) -2.63-2.45 -6.27-24.47 -27.68-2.63-2.45-6.27-10.11Basic : -2.45 -2.63 -10.11 -24.47 -27.68 Diluted : -2.63 -6.27 -10.11 -24.47 -27.68 -2.45 -6.27 Note: The above is an extract of the detailed format of results for the Quarter/Nine months ended 31st December, 2023

Place: Coimbatore

filed with the Stock Exchange under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the Quarter/Nine months ended 31st December, 2023 are available on the Company website, www.veejaylakshmi.com and on the stock exchange website, www.bseindia.com

> NEULAND LABORATORIES LIMITED (CIN: L85195TG1984PLC004393) Regd. Office: 11th Floor (5th Office Level), Phoenix IVY Building.

Plot No. 573A-III, Road No 82, Jubilee Hills, Hyderabad - 500033 EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2023

(Amount in lakhs of ₹, unless otherwise stated)

For Veejay Lakshmi Engineering Works Limited

(Sd/-) V.J.JAYARAMAN

Quarter Ended Quarter Ended Nine Months Ended Nine Months Ended Year Ended **Particulars** No. 30.09.2023 31,12,2022 31.12.2023 31.12.2023 31.12.2022 31.03.2023 (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) 120.094.62 39,492.89 42,079.64 27,018.31 118,075.81 78,580.94 Total Income Net profit for the period before tax 10,448.10 12,159.40 3,893.51 30,923.45 10,558.28 21,574.64 Net profit for the period after tax 8,139.02 8,924.78 3,054.82 23,251.70 7,897.37 16,351.76 Total comprehensive income for the period 4 8,147.27 8,965.06 2,900.67 23,298.80 7,756.64 16,001.06 5 Paid-up Equity Share Capital 1,290.05 1,290.05 (Face value - ₹10 each) 1,290.05 1,290.05 1,290.05 1,290.05 Other equity (excluding revaluation reserves) as shown in the audited balance sheet 98,035.71 Earnings Per Share (of ₹10 each) (In absolute ₹ terms) 127.45 69.56 (a) Basic 63.44 23.81 181.23 61.55 69.56 23.81 181.23 61.55 127.45 (b) Diluted 63.44

Note 1: The financial results for the guarter and nine months ended 31 Dec 2023 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 8th February 2024. Note 2: Key Standalone Financial Information:

Particulars	Quarter Ended 31.12.2023 (Unaudited)	Quarter Ended 31.09.2023 (Unaudited)	Quarter Ended 31.12.2022 (Unaudited)	Nine Months Ended 31.12.2023 (Unaudited)	Nine Months Ended 31.12.2022 (Unaudited)	Year Ended 31.03.2023 (Audited)
Total Income	39,492.89	42,079.64	27,018.31	118,075.81	78,580.94	120,094.61
Net profit for the period before tax	10,378.00	12,140.42	3,879.58	30,868.83	10,519.03	21,521.29
Net profit for the period after tax	8,070.12	8,906.41	3,043.63	23,198.90	7,860.89	16,311.92

Note 3: The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results are available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.neulandlabs.com

Dr. D.R.Rao

For and on behalf of the Board of Directors

Place: Hyderabad Date: 8th February 2024 Executive Chairman (DIN 00107737)

Ramco Industries Limited Regd. Office: 47, P.S.K.Nagar, Rajapalayam 626 108.

Corporate Office: "Auras Corporate Centre", 98-A, Dr. Radhakrishnan Road, Mylapore, Chennai - 600 004.

CIN: L26943TN1965PLC005297; WEBSITE: www.ramcoindltd.com

Rs. In Lakhs EXTRACT OF UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS PERIOD ENDED 31.12.2023

Quarter Ended Year Ended **Particulars** 30.09.2023 31.12.2023 31.03.2023 31.12.2023 31.12.2022 31.12.2022 **Un-audited** Un-audited **Un-audited** Un-audited **Un-audited** Audited Income from Operations 33,363 31,582 30,444 1,13,641 1,10,752 1,45,752 Net Profit/(loss) for the period (before tax, Exceptional and /or 2,029 1,750 160 8,053 9,605 11,860 Extraordinary items) Net Profit/(loss) for the period (before tax, after Exceptional 240 8.053 9.685 2.029 1.750 12,167 and /or Extraordinary items) Net Profit / (Loss) for the period (after tax, after Exceptional 1,292 766 5,329 6,321 10,613 and / or Extraordinary items) Share of Net profit After Tax (PAT) of Associates accounted for 1,346 80 851 87 1,638 (1,181)using the equity method Total Comprehensive Income for the period (Comprising Net Profit for the period after tax and other Comprehensive Income 2,536 7,026 807 13,655 7,309 13,117 after tax) Paid up Equity share capital 835 836 835 835 836 835 3,87,533 Other Equity 3,88,369 9 Net worth Earnings Per share of Re.1/- each (Rs.) (Not annualised) Basic: 3.16 (0.50)0.10 7.40 7.67 14.65 7.40 14.65 Diluted: 3.16 (0.50)0.10 7.67 Notes:

Chennai

08.02.2024

- 1. The above is an extract of the detailed format of Quarterly Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations 2015. The full format of the Financial Results are available on the Bombay Stock Exchange website (URL: www.bseindia. com/corporates), the National Stock Exchange website (URL: www.nseindia.com/corporates) and on the Company's website (URL: www.ramcoindltd.com).
- 2. Key informations on Standalone Un-audited Financial Results:

Rey informations on Standardie On-addited I maneral results.					R	s. In Lakhs
		Quarter Ended		Nine Mon	Year Ended	
Particulars	31.12.2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
Income from Operations	26,993	26,430	28,371	98,739	99,996	1,31,006
Net Profit / (Loss) for the period (after tax, after Exceptional and / or Extraordinary items)	1,246	1,600	574	5,481	6,263	9,584
Total Comprehensive Income for the period (Comprising Net Profit for the period after tax and other Comprehensive Income after tax)	1,267	3,795	1,370	7,709	6,886	10,321
The previous period figures have been re-grouped / restated wherever considered necessary. For Ramco Industries Limited				ed		

3. The previous period figures have been re-grouped / restated wherever considered necessary.

DIN: 07273249

financialexp.epapr.in

Place: Gurugram Date: 8 February 2024

New Delhi

P.V.ABINAV RAMASUBRAMANIAM RAJA Managing Director

Nine Months Ended

जनसता

DETAILED PUBLIC STATEMENT TO THE PUBLIC SHAREHOLDERS OF LKP FINANCE LIMITED IN TERMS OF REGULATION 15(2) READ WITH REGULATION 13(4) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME.

Open offer for acquisition of up to 32,67,845 (Thirty Two Lakh Sixty Seven Thousand Eight Hundred and Forty Five Only) equity shares, representing 26% of the total paid-up/voting share capital of LKP Finance Limited, ("LKP" or "Target Company") from the Public Shareholders (as defined below) by M/s Mufin Green Finance Limited having its registered office at SP-147, RIICO Industrial Area, District Alwar Bhiwadi Rajasthan-301019 ("Acquirer-1") and Mr. Kapil Garg citizen of India, currently residing at CGX-151 DLF, Green Capital Phase-3, Moti Nagar New, Kirti Nagar, West Delhi 110015, India ("Acquirer-2") (Hereinafter Collectively referred to as "Acquirers").

This Detailed Public Statement ("DPS") is being issued by the Manager to the Offer i.e., D & A Financial Services (P) Limited ("Manager"), on behalf of the Acquirers, namely M/s Mufin Green Finance Limited having its registered office at SP-147, RIICO Industrial Area, District Alwar Bhiwadi Rajasthan-301019 and Mr. Kapil Garg citizen of India, currently residing at CGX-151 DLF, Green Capital Phase-3, Moti Nagar New, Kirti Nagar, West Delhi 110015, India pursuant to Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 ("SEBI (SAST) Regulations") pursuant to Public Announcement dated February 03, 2024 ("PA"), in terms of Regulations 3(1) and 4 of the SEBI

(SAST) Regulation filed on February 03, 2024 with the BSE Limited ("BSE") and with the Securities and Exchange Board of India ("SEBI") and the Target Company at its registered office, in terms of Regulation 14(2) of the SEBI (SAST) Regulations and subsequent amendments thereto.

ACQUIRERS.TARGET COMPANY AND OFFER

(A) Information about the Acquirers

Acquirer 1: M/s Mufin Green Finance Limited

- M/s Mufin Green Finance Limited was originally incorporated as public limited company in the name of APM Finvest Limited on May 13, 2016, with the Registrar of Companies, Jaipur, under the provision of Companies Act, 2013. Later the name of the Company was changed to its present name i.e., Mufin Green Finance Limited vide fresh certificate of incorporation consequent upon name change dated July 15, 2022 issued by the Registrar of Companies. The Registered Office of the Company is situated at SP-147, RIICO Industrial Area District Alwar, Bhiwadi Rajasthan-301019, having corporate identification
- number: L65990RJ2016PLC054921. Presently, the acquirer company is engaged in the business of financing and leasing and primarily engaged in providing financial solutions to India's rapidly growing electric vehicle industry. It has expanded its customer base across 16 states in the northern and eastern part of India.
- The Acquirer Company is registered with the Reserve Bank of India ("RBI") as a Non-Banking Finance Company ("NBFC") under Section 45IA of the RBI Act, 1934 having RBI Registration No. B-10.00247 originally issued by the RBI Regional Office,
- The Company does not belong to any Group as such.
- As of the date of this DPS, the Acquirer has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended from time to time ("SEBI Act").
- The shareholding pattern of the Acquirer 1 as on 25th January, 2024 is given as under:

	Particulars	No. of shares	Percentage of shares held
	Promoters' holding:	No. of Shares	i crocintage of shares held
	ndian		
-	ndividuals/ HUF	5,40,000	0.35
	TOTAL	5,40,000	0.35
- 1	Bodies Corporate	8,73,11,152	56.79
	Trust	0,73,11,132	30.79
10	Foreign Promoters	-	
	·	0.70.51.150	-
	Sub Total (A)	8,78,51,152	57.14
_	Non-Promoters' holding:		
	nstitutional Investors		
	Mutual Funds	-	-
	/enture Capital Funds	-	-
P	Alternate Investment Funds	2,13,27,012	13.87
] F	Foreign Venture Capital		
110	nvestors	-	-
i i	Foreign Portfolio Investors	6,002	0.00
F	Financial Institutions/Banks	500	0.00
Ti-	nsurance Companies	-	-
T	Provident Funds/PensionFunds	-	-
A	ANY OTHER (SPECIFY)	H	
T	FRUST	-	<u>-</u>
2. (Central Government/State Government(s)/ President of India	-	-
3. N	Non-Institution Investors		
	ndividual shareholders holding nominal share capital up to Rs.2 Lakhs	2,26,58,718	14.74
	ndividual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	91,37,785	5.94
ı	NBFCs Registered with RBI	12,000	0.01
E	Employee Trusts	-	-
A	Any Other	-	
N	Non Resident Indians	4,53,721	0.30
TE	HUF	27,58,997	1.79
E	Bodies Corporate	15,10,628	0.98
1	Clearing Member	-	<u>-</u>
_	Trust Trust	5,00,500	0.33
	-irms	7,13,933	0.46
_	Jnclaimed Escrow Account	39,82,544	2.59
-	EPF	28,21,680	1.84
	Sub Total (B)	6,58,84,020	42.86
- 10	TOTAL (A+B)	15,37,35,172	100

GRANDTOTAL (A+B+C) The brief financials of the Acquirer 1 are as under:

SubTotal (C)

Employee Stock Grant Scheme (ESGS) Grant Outstanding

Particulars	Year Ended March 31, 2021 (Un-Audited)*	Year Ended March 31, 2022 (Audited)	Year Ended March 31, 2023 (Audited)	Period ended 30.09.2023 (Unaudited)*
Total Income/Net Income	2283.82	1527.82	3530.16	3868.19
Profit After Tax	1987.43	1088.17	811.67	745.58
Earnings Per Share (EPS) (In Rs.)	9.20	5.04	1.73	0.49
Net worth	9072.42	10160.79	15368.14	16113.74

15,37,35,172

100

015048N), as certified by Sagar Arora, Partner (Membership Number: 520999), having its office at JD-2C, 2nd Floor, Pitampura, Metro Pillar No. 355, New Delhi-110034 vide his certificate dated 03rd February, 2024, Phone Number: 9650777079 Email Id: mail@tattvamgroup.in. The Acquirer being listed Company and Equity Shares of the Company are listed at National Stock Exchange of India Limited

- (Scrip Code: MUFIN) and BSE Limited (542774). As on date of DPS, the Acquirer does not hold any equity shares of the Target Company and have not acquired any equity
- shares of the Target Company during preceding 12 (Twelve) months from the date of PA. There is no other person / entity acting as a person acting in concert ("PAC") with the Acquirer for the purpose of this offer.
- 11. Mr. Kapil Garg (Acquirer 2) is acting as Promoter and Director of Acquirer 1 i.e, M/s Mufin Green Finance Limited.
- 12. Mr. Sagar Arora (Membership No. 520999) partner of M/s TATTVAM & Co., Chartered Accountants (Firm Registration Number: 015048N), having its office at JD-2C, 2nd Floor, Pitampura, Metro Pillar No. 355, New Delhi-110034, Phone Number: 9650777079 Email Id: mail@tattvamgroup.in. vide his certificate dated 3rd February, 2024 have confirmed that the Net worth of M/s Mufin Green Finance Limited as on 30th September, 2023 is Rs 161.14 Crore and further the letter also confirms that It has sufficient liquid funds to fulfill its part of obligations under this offer.

Acquirer 2: Mr. Kapil Garg

- Mr. Kapil Garg, S/o Shri Shiv Ratan Garg, aged about 44 years, is residing at CGX-151 DLF, Green Capital Phase-3, Moti Nagar New, Kirti Nagar, West Delhi 110015, India. He is a qualified Chartered Accountant from The Institute of Chartered Accountants of India ('ICAI') and Certified Practising Accountant ('CPA') from Australia. He has also completed his Bachelor of Laws (L.L.B) from Manay Bharti University in the year 2019. He has good experience in handling US GAAP and IFRS Implementation. He possesses more than 18 years of post-qualification experience in Audit particularly in Bank Audits and Management Audit. He has also an experience of around 5 years of managing Non-Banking Finance Company.
- Mr. Vikas, (Membership No. 535712) partner of M/s P J M & Associates, Chartered Accountants (Firm Registration No. 029582N), having office at H-1, 109, Garg Tower, Netaji Subash Place, Pitam Pura, 110034, Phone Number: 9034343410, Email Id: vikaspjm@gmail.com has certified vide his certificate dated February 02, 2024 that the Net worth of Mr. Kapil Garg as on January 31, 2024 is Rs 208.92 Crore and further the letter also confirms that he has sufficient liquid funds to fulfill his part of obligations under this offer. He holds directorship in Bimapay Finsure Private Limited, Mufin Green Leasing Private Limited, Mufin Green Finance
- Limited, Mufinpay Payment Solutions Private Limited, Hindon Account Aggregation Services Private Limited, Electric Mobility Financiers Association of India, Hindon Peer To Peer Finance Private Limited, Hindon Mercantile Limited and Fintelligence Data Science Private Limited. Mufin Green Finance Limited is a listed company and shares of the company are listed at National Stock Exchange of India Limited and BSE Limited. He has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the Securities and Exchange Board
- of India Act, 1992, as amended, ("SEBI Act"). (B) Details of Sellers

Seller 1: Mr. Mahendra Vasantrai Doshi Mr. Mahendra Vasantrai Doshi S/o Vasantrai Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli

- Hill Road, Worli Mumbai 400018. He belongs to promoter group of the Target Company.
- As on the date of DPS, he holds 11,49,363 equity shares / voting rights in the Target Company representing 9.14% of the issued and paid-up equity share capital / voting capital of the Target Company.
- After closure of the Offer, Mr. Mahendra Vasantrai Doshi will not hold any equity shares in the Target Company.

Mr. Mahendra Vasantrai Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI

Seller 2: Mahendra Vasantrai Doshi-on behalf of Partnership firm L K Panday

Mr. Mahendra Vasantrai Doshi on behalf of partnership firm L K Panday residing Flat No. 11, 6th Floor, Nea Sea Glimpse

- Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. It belongs to promoter group of the Target Company. As on the date of DPS, he holds 20,72,482 equity shares / voting rights in the Target Company representing 16.49% of the
- issued and paid-up equity share capital / voting capital of the Target Company. Mr. Mahendra Vasantrai Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI
- After closure of the Offer, Mr. Mahendra Vasantrai Doshi-on behalf of Partnership Firm L K Panday will not hold any equity
- shares in the Target Company Seller 3: Ms. Ira Pratik Doshi

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- Ms. Ira Pratik Doshi D/o Pratik Mahendra Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd. 69, Worli Hill Road, Worli Mumbai 400018. She belongs to promoter group of the Target Company.
- As on the date of DPS, she holds 2,00,000 equity shares / voting rights in the Target Company representing 1.59% of the issued and paid-up equity share capital / voting capital of the Target Company.
- Ms. Ira Pratik Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act. After closure of the Offer, Ms. Ira Pratik Doshi will not hold any equity shares in the Target Company.

Seller 4: Mr. Pratik M Doshi

- 1. Mr. Pratik Mahendra Doshi s/o Mahendra Vasantrai Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. He belongs to promoter group of the Target Company. As on the date of DPS, he holds 1,00,722 equity shares / voting rights in the Target Company representing 0.80% of the
 - issued and paid-up equity share capital / voting capital of the Target Company. Mr. Pratik M Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act.
 - After closure of the Offer, Mr. Pratik M Doshi will not hold any equity shares in the Target Company.
- Seller 5: Ms. Samaya Pratik Doshi 1. Ms. Samava Pratik Doshi D/o Pratik Mahendra Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse CHS Ltd, 69,
 - Worli Hill Road, Worli Mumbai 400018. She belongs to promoter group of the Target Company. As on the date of DPS, she holds 2,00,000 equity shares / voting rights in the Target Company representing 1.59% of the
- issued and paid-up equity share capital / voting capital of the Target Company.
- Ms. Samaya Pratik Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act.
- 4. After closure of the Offer, Ms. Samya Pratik Doshi will not hold any equity shares in the Target Company. Seller 6: Ms. Shital Avirat Sonpal
- Ms. Shital Avirat Sonpal w/o Shri Avirat Sonpal residing at 54-B, Miramar C.H.S., Next to St. Stephen Church, L.J Marg, 3. Nepean Sea Road, Mumbai-400036. She belongs to promoter group of the Target Company.
- As on the date of DPS, she holds 16,725 equity shares / voting rights in the Target Company representing 0.14% of the issued and paid-up equity share capital / voting capital of the Target Company.
- Ms. Shital Avirat Sonpal has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI
- After closure of the Offer, Ms. Shital Avirat Sonpal will not hold any equity shares in the Target Company.

Seller 7: M/s Bhavana Holdings (P) Ltd

- M/s Bhavana Holdings Private Limited, was originally incorporated as private limited company under the provisions of Companies Act 1956 as Bhavana Holdings (P) Ltd vide certificate of incorporation dated 13th March, 1987 with the Registrar of Companies, Maharashtra and having its registered office at 112A, Embassy Centre, Nariman Point, Mumbai City, Mumbai, Maharashtra, India, 400021. It belongs to promoter group of the Target Company.
- As on the date of DPS, it holds 2,43,058 equity shares / voting rights in the Target Company representing 1.93% of the issued and paid-up equity share capital / voting capital of the Target Company.
- M/s Bhavana Holdings Private Limited has not been prohibited by SEBI from dealing in securities, in terms of Section
- After closure of the Offer, M/s Bhavana Holdings Private Limited will not hold any equity shares in the Target Company The shares of M/s Bhavana Holdings Private Limited being a private limited company is not listed at any of the stock

Seller 8: M/s Sea Glimpse Investments (P) Ltd

- M/s Sea Glimpse Investments Private Limited, was originally incorporated as Kanu Manu Investments (P) Ltd under the provisions of Companies Act 1956 vide fresh certificate of incorporation dated 15th June 1987 under the seal of Registrar of Companies Maharashtra. Later, the name of the company was changed to its present name i.e. Sea Glimpse Investments (P) Limited vide fresh certificate of incorporation consequent on name change dated 26th April, 1995, issued by Registrar of Companies, Maharashtra, Bombay. The registered office of the company is situated at 112-A Embassy Centre, Nariman Point. Mumbai, Maharashtra, India, 400021. It belongs to promoter group of the Target Company.
- As on the date of DPS, it holds 17,13,962 equity shares / voting rights in the Target Company representing 13.64% of the issued and paid-up equity share capital / voting capital of the Target Company.
- M/s Sea Glimpse Investments Private Limited has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act.
- After closure of the Offer, M/s Sea Glimpse Investments Private Limited will not hold any equity shares in the Target
- The shares of M/s Sea Glimpse Investments Private Limited is not listed at any of the stock exchanges. **Details of Target Company**

LKP FINANCE LIMITED

- LKP Finance Limited (Hereinafter referred to as "Target Company"/ "LKP") was incorporated as 'Elkaypee Merchant Financing Private Limited on May 5, 1984 under the provisions of Companies Act, 1956. Subsequently, the name of the Target Company was changed to 'LKP Merchant Financing Private Limited' and a fresh certificate of incorporation was issued on February 13, 1986. Pursuant to conversion of status of the Company, the Company's name was changed to LKP Merchant Financing Limited on February 13, 1986. Subsequently, Company's name was further changed to LKP Finance Limited and a fresh certificate of incorporation issued on August 27, 2008. Presently the Registered Office of the company is situated at 203, Embassy Centre, Nariman Point, Mumbai-400021 having corporate identification number: CIN No. L65990MH1984PLC032831. The Company does not belong to any group.
- The authorized share capital of LKP as on 31st March, 2023 is Rupees 30,00,00,000/- comprising of 2,00,00,000 equity shares of Rs 10/- (Rupee Ten only) each and 10,00,000 redeemable preference shares of Rs 100/- each. The issued, subscribed and paid-up equity share capital of LKP as on 31st March, 2023 stood at Rs. 12,56,86,230 comprising of 1,25,68,623 fully paid-up equity share of Rs 10/- each.
- There are no partly paid-up shares in the Target Company Presently, the Target Company is engaged in the business of finance and investment in shares and securities, derivatives
- The Target Company is registered with the Reserve Bank of India ("RBI") as a Non-Banking Finance Company ("NBFC") under Section 45IA of the RBI Act, 1934 having RBI Registration no. B-13.01282 issued by the RBI at Mumbai vide its certificated dated 07th August, 1999.
- The equity shares of LKP are listed on the BSE Limited (scrip code 507912). The equity shares of target company got listed at BSE Limited with effect from September 10th, 1986. The equity shares of the target company are frequently traded
- The Brief consolidated financials of the LKP are as under:

		1	0 0	(Rs. In Lacs)
Particulars	Year ended March 31, 2021	Year ended March 31, 2022	Year ended March 31, 2023	For the Nine months ended December 31, 2023
	(Audited)	(Audited)	(Audited)	(Unaudited)
Total Income/Net Income	9724.49	6115.99	2821.77	6700.17
Profit After Tax	6064.67	3656.42	1387.33	4944.94
Earnings Per Share (EPS)	48.25	29.09	11.04	39.34
Net worth	25322.51	28930.61	29685.69	34595.08

* Source: As Certified by statutory auditor of the Target Company, M/s MGB & Co. LLP, Chartered Accountants (Firm Registration Number: 101169W/W-100035), as certified by Sanjay Kothari, Partner (Membership Number: 048215), having its office at Peninsula Business Park, 19th Floor, Tower B, Lower Parel, Mumbai-400 013, vide his certificate dated 03 February, 2024, Phone Number: +91-22-61246124, Email id: mbgco@mbgco.com.

(D) Details of the Offer

- This offer is made to all the Public Shareholders of the Target Company, who own the equity shares at any time prior to the closure of tendering period, including the beneficial owners of the equity shares held in dematerialized form and physical form except the Acquirers, PACs and Seller, including persons deemed to be acting in concert with them in terms of Regulation 7(6) of SEBI (SAST) Regulations ("Public Shareholders") to acquire up to 32,67,845 equity shares of face value of Rs. 10/- each at an offer price of Rs. 250.00/- per equity shares ("Offer Price"), payable in cash, aggregating to Rs. 81,69,61,250 ("Offer Size").
- The offer shares represent 26% of the paid-up equity share capital of the Target Company as on the 10th Working Day, as defined under the SEBI (SAST) Regulations ("Working Day") after the closure of the tendering period under the open offer ("Emerging Voting Capital").
- The Emerging Voting Capital has been computed as follows:

Particulars	and Voting Rights	% of Emerging Voting Capital
Fully paid-up equity share as on the date of PA	12568623	100
Partly paid-up equity share as on the date of PA	Nil	Nil
Convertible instrument outstanding	Nil	Nil
Employee stock options outstanding	Nil	Nil
Emerging Voting Capital	12568623	100
4 The Offer is subjected to the following statute	ory approvals namely:	

the Securities Contract (Regulation) Rules, 1957 ("SCRR").

- The offer is subject to prior approval from the RBI in terms of RBI Master Direction-Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and As on the date of PA, to the best of the knowledge of the Acquirers, no approval will be required from any bank / financial
- institutions for the purpose of this offer.
- As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are required to be obtained for the purpose of this offer.
- The offer would be subject to all other statutory approvals if any that may become applicable at a later date before the completion of this offer.

In case of a delay in the receipt of any statutory approvals that become applicable to the offer, SEBI may, if satisfied that

- such delay in the receipt of the requisite statutory approval was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approval, and subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations, permit the Acquirer to delay commencement of the tendering period for the offer pending receipt of such statutory approvals or grant extension of time to the Acquirer to make payment of the consideration to the Public Shareholders whose equity shares have been accepted in the offer. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST)
- Regulations and is not a competitive bid in terms of Regulation 20 of the SEBI (SAST) Regulations. In terms of Regulation 25(2) of SEBI (SAST) Regulations, other than as stated in this DPS, as on the date of this DPS, the Acquirers does not have any intention to dispose or otherwise encumber any material assets of the Target Company
- for the succeeding 2 (two) years from the date of closure of this Offer, except (i) in the ordinary course of business (including for the disposal of assets and creating encumbrances in accordance with business or financing requirements); or (ii) with the prior approval of the shareholders; or (iii) to the extent required for the purpose of restructuring and/or rationalization of assets, investments, liabilities or business of the Target Company and in compliance with all the applicable laws; or (iv) for alienation of assets of the Target Company that are determined by the board of directors of the Target Company as being surplus and/or non-core, or on account of any approval of or conditions specified by any regulatory or statutory authorities, Indian or foreign, or for the purpose of compliance with any law that is binding on or applicable to the operations of the Target Company. It will be the responsibility of the board of directors of the Target applicable laws and legislation at the relevant time.
- Company to make appropriate decisions in these matters in accordance with the requirements of the business of the Target Company. Such approvals and decisions will be governed by the provisions of the relevant regulations or any other The acquisition of 26% of the paid-up equity share capital of Target Company under this offer together with the equity shares being acquired in terms of the SPA (defined herein below) will not result in public shareholding in LKP being reduced below the minimum level of 25% as required to be maintained for the purpose of continuous listing under Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Rule 19A of

BACKGROUNDTOTHE OFFER

- This offer is made in accordance with Regulations 3(1) and 4 of the SEBI (SAST) Regulations pursuant to the entering in to share purchase agreement, dated 03rd February, 2024 ("SPA"), with the Sellers.
- Pursuant to the execution of the SPA, however, subject to the satisfaction or waiver, if applicable, of the conditions contained therein, the Seller has agreed to sell, and the Acquirers have agreed to purchase for cash 56,96,312 equity shares of the Target Company at a price of Rs. 250.00 per equity shares representing approximately 45.32% of the total paid-up equity share capital of the Target Company ("Sale Shares") from the Seller.
- Mode of Payment: The Offer Price is payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- The Acquirers are interested in taking over the management and control of LKP. The said acquisition will also enable the acquirer to expand its existing business as a non-banking financial company. The substantial acquisition of shares and voting rights accompanied with change in control and management and expansion of existing non-banking financial business is the reason and rationale for this offer. At present, the Acquirer(s) have no intention to change the existing line of business of the Target Company.
- The Acquirer reserves the right to streamline/restructure, pledge/encumber its holding in the Target Company and/or the operations, assets, liabilities and/ or businesses of the Target Company and/ or its subsidiary through arrangements. reconstructions, restructurings, mergers (including but not limited to merger with or between its subsidiary), demergers, sale of assets or undertakings and/or re-negotiation or termination of existing contractual/operating arrangements, at a later date in accordance with applicable laws. Such decisions will be taken in accordance with procedures set out under applicable law, pursuant to business requirements and in line with opportunities or changes in economic circumstances, from time to time.

SHAREHOLDING AND ACQUISITION DETAILS

The Current and Proposed Shareholding of the acquirers in Target Company and the details of their acquisitions are as under:

Details	Acquirers	
	Number of Equity Shares	%*
Shareholding as of the date of PA	Nil	Nil
Shares acquired between the PA date and the DPS date	Nil	Nil
Post Offer Shareholding*	8964157	71.32

'(1) Computed on the diluted basis of the Emerging Voting Capital.

(2) Assuming full acceptance in the Offer. IV JUSTIFICATION OF OFFER PRICE

- The equity shares of the Target Company are listed on the BSE Limited (Scrip Code: 507912) and are not suspended from trading on BSE. The ISIN of Equity Shares of the Target Company is INE724A01017.
- The Offer is made pursuant to the execution of the SPA for the acquisition of more than 25% of the equity shares and voting rights, accompanied with a change in control of the Target Company.
- The annualized trading turnover in the equity shares based on the trading volumes on the BSE for the period from February, 2023 to January, 2024 i.e., 12 (Twelve) calendar month preceding February, 2024, the month in which the Public Announcement was issued as given below:

Name of the Stock Exchange	Total number of equity shares traded during the 12 (Twelve) calendar months prior to the month of PA i.e., February 2023 to January 2024.	Total Number of Listed Shares	Annualized Trading Turnover (as % of total weighted number of equity shares listed)
BSE Source: www.bs/	10415608	12568623	82.87

Based on the above table, the Equity Shares are frequently traded on BSE within the meaning of Regulation 2(1)(i) of the SEBI (SAST) Regulations.

The Offer Price of Rs. 250/- per equity share has been determined and justified in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following:,

	Details	Rupees
a.	The Negotiated Price	Rupees. 250.00
b.	The volume weighted average price paid or payable for acquisition, by the Acquirer or PACs during the 52 (Fifty-Two) weeks immediately preceding the date of PA	Not Applicable
C.	The highest price paid or payable for any acquisition by the Acquirer or PACs during the 26 (Twenty-Six) weeks immediately preceding the date of the PA	Not Applicable
d.	The volume weighted average market price of equity shares of the Target Company for a period of 60 (Sixty) trading days immediately preceding the date of the PA as traded on BSE	Rupees. 223.09
e.	The price determined by taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable

Therefore, in view of above, the Offer Price of Rs. 250.00 per share is justified.

- There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. (Source: Based on the filings available on website of BSE at www.bseindia.com). The Offer price may be revised in the event of corporate actions like bonus issue, rights issue, split etc. where the record date for effecting such corporate action falls within 3 Working Days prior to the commencement of the tendering period of the Offer.
- The Acquirers may revise the Offer Price at its discretion or pursuant to any acquisition by the Acquirer at a price which is higher than the Offer Price at any time prior to 3 (Three) Working Days prior to the commencement of the tendering period under the offer. In the event of such a revision, the Acquirer shall, (i) make a corresponding increase to the escrow amounts, as more particular set out in Part V (Financial Arrangements) of this DPS, (ii) make a public announcement in the same newspapers in which the DPS is to be published, and (iii) simultaneously with such announcement, inform SEBI, the stock exchanges and the Target Company at its registered office of such a revision.

- FINANCIAL ARRANGEMENTS The Acquirers have adequate resources to meet the financial requirements of the offer. The Acquirers have made firm arrangement for the resources required to complete the offer in accordance with the SEBI (SAST) Regulations. The acquisition will be financed through internal/personal resources and no borrowings from banks / financial institutions etc.,
- Assuming full acceptance, the total requirement of funds for this offer would be Rupees. 81,69,61,250/- (Rupees Eighty-One Crore Sixty-Nine Lakhs Sixty-One Thousand Two Hundred and Fifty Only). In accordance with Regulation 17(1) read with Regulation 17(3) of the SEBI (SAST) Regulations, the Acquirers have entered into an escrow agreement ("Escrow Agreement") with Axis Bank Limited ("Escrow Agent"), having its branch at Ground Floor, Eros Corporate Tower, Nehru Place, New Delhi - 110019 and have deposited an amount of Rs. 21,00,00,000/- (Rupees Twenty-One Crore only) in escrow
- account, being more than 25% of the total consideration payable to the shareholders under this open offer. In terms of Regulation 17(10)(e) of the SEBI (SAST) Regulations, in case of non-fulfillment of obligations by the Acquirers,
- the Manager shall ensure realization of escrow amount by way of foreclosure of deposit. Mr. Sagar Arora (Membership No. 520999) partner of M/s TATTVAM & Co., Chartered Accountants (Firm Registration Number: 015048N), having its office at JD-2C, 2nd Floor, Pitampura, Metro Pillar No. 355, New Delhi-110034, Phone Number: 9650777079 Email Id: mail@tattvamgroup.in, vide his certificate dated 3rd February, 2024, based on the information available, certified that the Acquirer 1 has adequate resources and capability to meet its financial obligations
- under the offer. Mr. Vikas, (Membership No. 535712) partner of M/s P J M & Associates, Chartered Accountants (Firm Registration No. 029582N), having office at H-1, 109, Garg Tower, Netaji Subash Place, Pitam Pura, 110034, Phone Number: 9034343410, Email Id: vikaspim@gmail.com, have vide his certificate dated 02nd February, 2024, based on the information available, certified that the Acquirer 2 has adequate resources and capability to meet his financial obligations under the offer.
- The Acquirers has duly empowered the Manager, to realize the value of the Escrow Account in terms of the SEBI (SAST)
 - place to fulfill the offer obligations. STATUTORY APPROVALS / OTHER APPROVALS REQUIRED FOR THE OFFER
 - The offer is subject to prior approval from Reserve Bank of India ("RBI") in terms of RBI Master Direction-Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of Non-Banking Finance Company.

The Manager, hereby confirms that firm arrangements for funds and money for payment through verifiable means are in

- As on the date of PA, no approval will be required from any bank/financial institutions for the purpose of this offer, to the best of the knowledge of the Acquirer. As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are required to be obtained for
- The offer would be subject to all other statutory approvals, if any that may become applicable at a later date before the completion of the offer.
- In case of a delay in receipt of any statutory approvals that become applicable to the offer, SEBI may if satisfied that such delay in the receipt of the requisite statutory approval was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approval, and subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations, permit the

Acquirer to delay commencement of the tendering period for the offer pending receipt of such statutory approvals or grant

extension of the time to the Acquirer and the PAC to make payment of the consideration to the Public Shareholders whose

In terms of Regulation 23(1) of the SEBI (SAST) Regulations, in the event that the approvals that become applicable after the date of DPS are refused, the Acquirer shall have the right to withdraw the offer. In the event of such a withdrawal of the offer, the Acquirer (through the manager) within 2 (Two) Workings Days of a such withdrawal make a PA of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

Activity

VII TENTATIVE SCHEDULE OF OFFER

shares have been accepted in this offer.

1.	Date of Public Announcement	Saturday, February 03, 2024
2.	Date of Publication of Detailed Public Statement	Friday, February 09, 2024
3.	Filing of the Draft letter of Offer to SEBI	Friday, February 16, 2024
4.	Last Date for a Competitive Offer(s)	Monday, March 04, 2024
5.	Identified Date*	Thursday, March 14, 2024
6.	Date by which Final Letter of Offer will be dispatched to the shareholders	Thursday, March 21, 2024
7.	Last Date for revising the Offer Price / number of shares.	Tuesday, March 26, 2024
8.	Date by which the committee of the independent directors of the Target Company shall give its recommendations.	Wednesday, March 27, 2024
9.	Date of Publication of Offer Opening Public Announcement	Thursday, March 28, 2024
10.	Date of Commencement of Tendering Period (Offer Opening date)	Monday, April 01, 2024
11.	Date of Expiry of Tendering Period (Offer Closing date)	Tuesday, April 16, 2024
12.	Last Date of communicating rejection / acceptance and payment of consideration for applications accepted / return of unaccepted share	Thursday, May 02, 2024

certificates / credit of unaccepted equity shares to demat account.

Contd. to next page

Days & Dates



हीरो हाउसिंग फाइनेस लिमिटेड

संपर्क पता:--भवन सं.07, दूसरी मंजिल, सामुदायिक केंद्र,बसंत लोक, वसंत विहार, नई दिल्ली--110057 पंजीकृत कार्यालयः 09, सामदायिक केंद्र, बसंत लोक, वसंत विहार, नई दिल्ली - 110057 फोन: 011 49267000, टोल फ्री नंबर: 1800 212 8800, ईमेल: customer.care@herohfl.com वेबसाइटः www.herohousingfinance.com, सीआईएनः U65192DL2016PLC30148

nब्जा-सूचना (अचल संपात्तया कालए) (प्रतिभूति हित प्रवर्तन नियमन, २००२ के नियम ८(१) के साथ पठित परिशिष्ट IV के अनुसार)

जबकि अधोहस्ताक्षरी हीरो हाउसिंग फाइनेंस लिमिटेंड के अधिकृत अधिकारी होने के नात, कि संपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत और प्रतिभृति ब्याज (प्रवर्तन) नियम, २००२ के नियम ३ के साथ पठित धारा १३(१२) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, उधारकर्ताओं को नोटिस में उल्लिखित राशि को उक्त नोटिस की तारीख से 60 दिन के भीतर चुकाने के लिए नीचे उल्लिखित एक मांग नोटिस जारी किया।

उधारकर्ता उक्त राशि चुकाने में विफल रहने पर, एतद्दवारा विशेष रूप से उधारकर्ता और आम जनत l को नोटिस दिया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम धारा 13(4) के साथ पठित उक्त नियमों के नियम 8 के प्रदत्त शक्तियों का प्रयोग करते हुए, यहाँ विवरणित निम्नलिखित, सम्पत्तियों का कब्जा विशेष रूप से उधारकर्ता और सामान्य रूप में जनता को उक्त संपत्ति के साथ सौदा न करने की

चेतावनी दी जाती है और संपत्ति के साथ कोई भी लेनदेन नीचे दी गई राशि के साथ नीचे उल्लिखित तारीख से दंडात्मक ब्याज, शल्क, लागत आदि हीरो हाउसिंग फाइनेंस लिमिटेड के प्रभार के अधीन

प्रतिभृति परिसंपत्तियों को भूनाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप–धारा (८) के प्रावधानों के लिए उधारकर्ता का ध्यान आकर्षित किया जाता है।

ऋण खाता संख्याः	बाध्यताधारी (ओं)/ कानूनी उत्तराधिकारी(ओं)/कानूनी प्रतिनिधि(ओं)का नाम	मांग सूचना की तिथि/ मांग सूचना के अनुसार राशि	कब्जा— तिथि (रचनात्मक / भौतिक)
HFDELHOU	पियूष कुमार, सीमा	19.06.2023, दिनांक 19.06.2023	08/02/2024
20000006994		तक रु.16,45,366/—	(भौतिक)

प्रतिभूति परिसम्पत्तियों /अचल संपत्तियो का विवरणः मटियाला गांव के राजस्व संपदा— दिल्ली राज्य दिल्ली, कॉलो जिसे श्री चंद पार्क. उत्तम नगर. नई दिल्ली —110059 के नाम से जाना जाता है में स्थित,खसरा संख्या 24% और 8 में से 170 वर्ग गज में से, क्षेत्रफल 42 वर्ग गज,एक बाइक पार्किंग के साथ प्लॉट नंबर बी–85 और बी–86ए पर छत के अधिकार के साथ, एलएचएस, तीसरी मंजिल के सामने की ओर निर्मित सम्पत्ति के सभी टकडे और अंश। सीमाबद्धः उत्तरः उसी भूखंड पर अन्य फ्लैट, पूर्वः 20 फीट सड़क, दक्षिणः प्लॉट संख्या बी–86 का शेष भाग,

HHFFARLAP | दामोदर लाल, लक्ष्मी नारायण की | 21.09.2023, दिनांक 20.09.2023 07/02/2024 (भौतिक) तक रु ७ ५ ६६७ / -प्रतिभति परिसम्पत्तियों/अचल संपत्तियो का विवरणः डीसी – 578/1, ४/७५, खसरा नंबर –132/18/1 (3–15) क हिस्सा जिसका क्षेत्रफल ४ मरला यानि १२५ वर्ग गज. कष्णा कॉलोनी. मौजा पलवल. जिला–फरीदाबाद. उत्तर प्रदेश —121102, परिबद्ध : उत्तरः— 16 फीट चौडी सडक, पूर्वः— प्लॉट प्रेमवती, दक्षिणः— अन्य की संपत्ति, पश्चिमः— प्लॉट राजवती

दिनांक:—09—02—2024, स्थान:–दिल्ली

प्रपत्र सं. आईएनसी-26

[कम्पनी (निगमन) नियमावली, 2014 के

नियम 30 के अनुपालन में]

एक राज्य से दूसरे राज्य में कम्पनी

के पंजीकृत कार्यालय के परिवर्तन

के लिये समाचार पत्र में प्रकाशन के लिए विज्ञापन

केन्द्र सरकार, क्षेत्रीय निदेशक उत्तरी क्षेत्र

नर्ड दिल्ली के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 (4) तथा

कम्पनी (निगमन) नियमावली, 2014 के नियम 30

(5) (ए) के मामले में

हयोसंग कॉर्पोरेशन इंडिया प्राईवेट लिमिटेड जिसके

पंजीकृत कार्यालय का पता : ए-22 3रा तल ग्रीन पार्क मैन, अरविन्दो मार्ग, नई दिल्ली -110006 में है,

के मामले में

एतदृद्वारा आम जनता को सुचित किया जाता है कि

'रा.रा. क्षेत्र दिल्ली'' से ''हरियाणा राज्य'' में उसके

पंजीकत कार्यालय को परिवर्तित करने के लिए कंपनी

को सक्षम बनाने के लिए 30 सितम्बर, 2023 को आयोजित 11वीं वार्षिक आमसभा में पारित विशेष

प्रस्ताव के अनुसार कंपनी के मेमोरैंडम ऑफ

एसोसिएशन के परिवर्तन की पुष्टि के लिए कम्पनी

अधिनियम, 2013 की धारा 13 के अंतर्गत यह आवेदक

कंपनी केन्द्र सरकार के पास आवेदन करने का प्रस्ताव

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन

से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे

एमसीए-21 पोर्टल (www.mca.gov.in) फ

निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके नीचे

वर्णित पंजीकत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सचना के प्रकाशन की तिथि से 14 दिनों के भीतर अपने हित की प्रकृत तथा आपत्ति के

कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक के पतेः बी-2

विंग, 2रा तल, पर्यावरण भवन, सीजीओ कॉम्प्लैक्स, नई

दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकत

पंजीकृत कार्यालय का पता : ए-22 3रा तल ग्रीन

हयोसंग कॉर्पोरेशन इंडिया प्राईवेट लिमिटेड

कृते एवं के लिये,

DIN: 08760647

सियेओन ली

निदेशक

पार्क मैन, अरविन्दो मार्ग, नई दिल्ली -110006

डाक से भेजें:

तिथिः 7.2.2024

स्थानः गुड़गांव

हस्ता/-अधिकृत अधिकारी, कृते हीरो हाउसिंग फाइनेंस लिमिटेड

JAUSS POLYMERS LIMITED

CIN: L74899HR1987PLC066065

Registered Office: Plot No. 51, Roz Ka Meo Industrial Area, Sohna, Distt. Gurugram 122103 Website: www.jausspolymers.com, E-mail: response@jausspolymers.com Tele. No.: 120-7195236-239 EXTRACT OF UN-AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2023

		Stand	dalone	Conso	lidated	e m
	Particulars	Quarter Ended 31.12.20223 (Unaudited)	Quarter Ended 30.09.2023 (Unaudited)	Quarter Ended 31.12.2023 (Unaudited)	Quarter Ended 30.09.2023 (Unaudited)	Year Ended 31.03.2023 (Audited)
1	Total Income from operations		(3)		10.00	
2	Net Profit from ordinary activities after tax	(7.93)	(20.99)	(7.93)	(20.99)	(18.38)
3	Net Profit for the period after tax (after Extraordinary items)	(7.93)	(20.99)	(7.93)	(20.99)	(18.38)
4	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(7.93)	(20.99)	(7.93)	(20.99)	(18.38)
5	Equity paid up share capital	462.56	462.56	462.56	462.56	462.56
6	Earnings per share (per share in ₹) (Quarterly not annualised):					
	Basic (₹)	(0.17)	(0.45)	(0.17)	(0.45)	(0.40)
	Diluted (₹)	(0.17)	(0.45)	(0.17)	(0.45)	(0.40)

- The above unaudited standalone and consolidated results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 08th February, 2024.
- The above is an extract of the detailed format of Standalone and Consolidated Financial Results for the Quarter ended December 31, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the audited Financial Results are available on the Stock Exchange websites, www.bseindia.com and on the company website www.jausspolymers.com

For Jauss Polymers Limited

Date: 08.02.2024 Place: Noida

K satish Rao Managing Director

(Rs. In Lakhs)

SALORA

SALORA INTERNATIONAL LIMITED

CIN: L74899DL1968PLC004962

Regd. office: D-13/4, Okhla Industrial Area, Phase-II, New Delhi-110020. Tel. No.: 011 - 35008342 | Email: Info@salora.com | Visit us at: www.salora.com

EXTRACT OF THE UNAUDITED FINANCIAL RESULTS STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2023

			Les			(Rs. In lacs)
		Quarter Ended		Nine Mont	hs Ended	Year Ended
Particulars	31.12.2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Income from operations	4,719.59	4,318.58	3,556.48	12,618.23	9,305.38	11,628.74
Profit/(loss) before tax (including exceptional item)	2.05	(56.80)	(730.26)	(182.82)	(914.47)	(1,184.47)
Net profit / (loss) for the period after tax	2.11	(44.01)	(545.99)	(137.87)	(681.09)	(896.94)
Total comprehensive income (comprising profit/(loss) (after tax) and other comprehensive income (after tax))	0.22	(45.90)	(546.72)	(143.55)	(683.29)	(904.51)
Paid-up Equity Share Capital	880.73	880.73	880.73	880.73	880.73	880.73
Reserves as shown in the Balance Sheet	-	12	-	-	-	4,967.32
Earning per Share (of Rs. 10/- each)	- 72					55
Basic & diluted earning per share (before exceptional items)	0.02	(0.50)	(0.92)	(1.57)	(2.46)	(3.58)
Basic & diluted earning per share (after exceptional items)	0.02	(0.50)	(6.20)	(1.57)	(7.73)	(10.18)
Notae:	7.5		2 20	0 92	(C) (GA)	

 The above financial results have been reviewed by the Audit Committee and approved thereafter by the Board of Directors in the meeting held on 07 February 2024 & these results have been reviewed by the Statutory Auditors of the company.

The SLP on merits with the Honourable Supreme Court and writ petition in High Court of Delhi are still pending for disposal and contingent liability against this matter shall stand as it is. However, recently two of similar nature of cases has been decided in the favour of the appellant by the CESTAT and Honourable Supreme Court.

Deferred tax assets Rs.2155.19 lacs as at 31st December, 2023 is expected to be realized, as the company strongly believes that it has reasonably certainty of realization. The company has enhanced its product portfolio and the new business strategy of deeper penetration, greater operational efficiency, thereby the company expects to start absorbing the losses gradually. Moreover there are no brought forward losses under the Income Tax Act, which are expiring during the current financial year as well as in the next financial year.

In accordance with IND AS-108 "Operating Segment", the company has only one reportable segment i.e. " Consumer Electronic Division".

The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable

Place: New Delhi. (GOPAL SITARAM JIWARAJKA) CHAIRMAN & MANAGING DIRECTOR Date: 07th February, 2024 These unaudited financial results can be assessed on the company's website at www.salora.com and also on the Stock Exchange website at www.bseindia.com

एबीएम इंटरनेशनल लिमिटेड पंजीकृत कार्यालय: 10/60, औद्योगिक क्षेत्र, कीर्ति नगर, नई दिल्ली-110015

सीआईएन : एल51909डीएल1983पीएलसी015585, दूरभाष : 011-41426055, **ई-मेल** : vkgandhi@abmintl.in, वेबसाइट : www.abmintl.in 31 दिसंबर 2023 को समाप्त तिमाही एवं नौ माह के एकल एवं समेकित अलेखापरीक्षित वित्तीय परिणामों के विवरण का सारांश

रु. लाख समाप्त वर्ष विवरण 31,12.2023 30,09.2023 31,12.2022 31,12.2023 31,12.2022 31,03.2023 31,12.2023 30,09.2023 31,12.2022 31,12.2023 31,12.2022 31,03.2023 समेकित 2115.54 3221.13 2256.54 7839.72 6274.04 8642.67 2115.54 2256.54 7839.72 6274.04 8642.63 लाभ / (हानि), आपवादिक एवं असाधारण मदों तथा कर से पूर्व -214.773.42 -234.66 -320.57-997.11 -877.24-214.77 3.42 -234.66 -320.57-997.1 -877.24एसोसिएट्स के लाभ / (हानि) का अंश -0.29 (0.12)-0.25 -0.46 -0.45-1.34 लाभ / (हानि), असाधारण मदों तथा कर से पूर्व -214.77 3.42 -234.66 -320.57 -997.11 -877.24 -215.06 3.30 -234.91 -321.03 -997.56 -878.58 कर पूर्व लाभ / (हानि) -214.77 3.42 -234.66 -320.57 -997.11 -877.24 -215.06 3.30 -234.9 -321.03 -997.56 -878.58 लाभ / (हानि), परिचालनरत् परिचालनों की अवधि का -214.77 3.42 -248.80 -320.57 -668.56 -215.06 3.30 -249.05 -321.03 -669.90 -1011.27 -1011.7 वे मदें जिन्हें लाभ अथवा हानि में पुनर्वर्गीकृत किया जायेगा 38.11 38.11 58.61 58.6 अवधि हेतु कुल अन्य व्यापक आय / (हानि) 58.61 38.11 -215.06 58.6 38.11 अवधि हेतु कुल व्यापक आय / (हानि) -214.77 3.42 -248.80 -952.66 -630.45 -215.06 3.30 -249.05 -953.1 -631.79 -320.57-321.00 प्रदत्त समता अंश पूंजी 940.80 940.80 940.80 940.80 940.80 940.80 940.80 940.8 940.80 940.80 940.80 940.80 अन्य समतायें आय प्रति समता अंश (रु. 10 / – प्रत्येक का) (1) मूलभूत (रु. प्रति अंश) -2.280.04 -2.64-6.70-2.29 -2.65 -10.13 -6.72-3.41-10.130.04 -3.41

(2) तरलीकृत (रु. प्रति अंश) -2.28 0.04 -2.64 -3.41 -6.70 -2.65-10.13-10.13 -2.29 0.04 -3.41 -6.72टिप्पणियां :-1. उपरोक्त सारांश, सेबी (सुचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियमावली 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज के पास फाइलबद्ध 31 दिसंबर 2023 को समाप्त तिमाही एवं नौ माह के अलेखापरीक्षित वित्तीय परिणामों के विस्तृत प्रारूप

2. दिनांक 31 दिसंबर 2023 को समाप्त तिमाही के अलेखापरीक्षित वित्तीय परिणामों का पूर्ण प्रारूप, स्टॉक एक्सचेंज की वेबसाइट तथा कंपनी की वेबसाइट– www.abmintl.in पर उपलब्ध है।

निदेशक मंडल हेतू तथा उसकी ओर र एबीएम इंटरनेशनल लिमिटेड हस्ता. / (रजनीश गांधी अध्यक्ष एवं प्रबंध निदेशक

डीआईएन- 00244906

दिनांक : 08-02-2024 स्थान : नई दिल्ली

SMART FINSEC LTD.

CIN: L74899DL1995PLC063562 REGD. OFFICE: F-88, WEST DISTRICT CENTRE, SHIVAJI ENCLAVE, OPP. TDI PARAGON MALL,

RAJOURI GARDEN, NEW DELHI-110027 Phone-011-25167071 Website: www.smartfinsec.com, Email: smartfinsec@gmail.com

Extract of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2023

SI.	Net art vegenrens MMM		Quarter End	ed	Nine Mon	Year Ended	
No.	Particulars	Dec 31, 2023 Unaudited	Dec 31, 2022 Unaudited	Sep 30, 2023 Unaudited	Dec 31, 2023 Unaudited	Dec 31, 2022 Unaudited	March 31, 2023 Audited
1	Total income from operations	1,124.87	1,246.02	785.02	2,423.54	2,643.38	3,075.48
2	Profit / (loss) for the period before tax and exceptional items	47.15	113.61	207.27	242.07	177.40	191.91
3	Profit / (loss) for the period before tax and after exceptional items	47.15	113.61	207.27	242.07	177.40	191.91
4	Net profit / (loss) for the period after tax	36.88	86.14	158.97	183.50	133.83	141.25
5	Total comprehensive income for the period	36.88	86.14	158.97	183.50	133.83	141.25
6	Paid-up equity share capital (Face value per share Rs.1/-each)	300.00	300.00	300.00	300.00	300.00	300.00
7	Earnings per share						14.55411.55
1000	a) Basic (Rs. per share)	0.12	0.29	0.53	0.61	0.45	0.47
	b) Diluted (Rs. per share)	0.12	0.29	0.53	0.61	0.45	0.47

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on
- 2. The above is an extract of the detailed format of quarterly / year to date Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarterly / year to date Financial Results are available on the website BSE Limited at www.bseindia.com and on Company's

For and on behalf of Smart Finsec Limited

Place: New Delhi Date: 08th February 2024

website www.smartfinsec.com.

Arun Khera Managing Director DIN-00055694

मेयर एप्पैरल लिमिटेड CIN: L18101HR1993PLC032010

पंजी : कार्यालय : 3एवं 4, मुस्तिल नं. 19, किल्ला नं.–5, टाटा कंसल्टैन्सी के सामने, एनएच–8, ग्राम नरसिंहपुर, गुरुग्राम–122004 (हरियाणा) भारत टेली :: 91-9953696941, ईमल : CS.complience@meyerapparel.com, वेबसाईट www.meyarapparel.com 31 दिसम्बर, 2023 को समाप्त तिमाही एवं नौमाही के लिए अनंकेक्षित स्टैण्डएलॉन वित्तीय परिणामों के विवरण का सार

30 सितम्बर | 31 दिसम्बर 31 दिसम्बर. 31 दिसम्बर, 31 दिसम्बर 2022 अनंकेक्षित 2023 अनंकेक्षित 2023 2023 अनंकेक्षित अनंकेक्षित अंकेक्षित परिचालनों से कुल आय 468.79 673.04 119.94 67.93 245.57 305.72 अवधि के लिए शुद्ध लाभ/ (हानि) (कर, विशिष्ट एवं/अथवा असाधारण (37.31)(57.16)(42.77)(147.68)(99.09)(168.38)मदों से पूर्व) कर से पूर्व अवधि के लिए शुद्ध लाभ/ (हानि) (विशिष्ट एवं/अथव (37.31)(57.16)(168.38)(42.77)(147.68)(99.09)असाधारण मदों के बाद) कर से बाद अवधि के लिए शुद्ध लाभ/ (हानि) (विशिष्ट एवं अथवा (37.31)(57.16)(42.77)(147.68)(99.09)(168.38)असाधारण मदों के बाद) अवधि हेतु कुल व्यापक आय (अवधि हेतु (कर के बाद) लाभ/ (146.96) (168.82)(37.10)(56.71)(42.89)(99.46)(हानि) एवं अन्य व्यापक आय (कर के बाद से शामिल) प्रदत्त इक्विटी शेयर पूंजी (सम मूल्य रु. 3/प्रति) 2,426.67 2,426.67 2,426.67 2.426.67 2,426.67 2,426.67 अन्य इक्विटी (5,415,27)आय प्रति शेयर (रु. 3/- प्रति का) क) मूल : (0.05)(0.07) (0.05) (0.18) ख) तरल (0.05)(0.07)(0.05)(0.18)(0.12)(0.21)

- 1. इन परिणामों को उसके अंतर्गत जारी संबंधित नियमों के साथ पठित कम्पनी अधिनियम, 2018 की धारा 133 के अंतर्गत निर्दिष्ट भारतीय लेखा मानक (इंडएएस) तथा भारत में सामान्य तौर पर स्वीकृत अन्य लेखा मानकों के अनुसार तैयार किया गया है। 31 दिसम्बर, 2023 को समाप्त तिमाही तथा नौमाही के लिए कम्पनी के उक्त वित्तीय परिणामों के ऑडिट किमटी द्वारा समीक्षा की गई तथा 8 फरवरी 2024 को आयोजित उनकी बैठक में निदेशक मंडल द्वारा स्वीकृत किये गये।
- 2. उपरोक्त विवरण सेबी (सुचीयन दायित्व तथा अन्य उदघाटन अपेक्षा) विनियमन, 2015 के विनिमयन 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल की गई समाप्त तिमाही एवं छिमाही के अनंकेक्षित वित्तीय परिणामों का संपूर्ण प्रारूप का सार है। समाप्त तिमाही एवं नौमाही के अनंकेक्षित वित्तीय परिणामों का संपूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाईट (www.meyerapparel.com) पर उपलब्ध है।

स्थानः गुड़गांव तिथि: 08.02.2024

Particulars

बोर्ड के लिए तथा उसकी ओर से हस्ता/-गजेन्द्रर कुमार शर्मा सीएफओ एवं पूर्ण कालिक निदेशक DIN: (08073521)

31-Dec-23 30-Sep-23 31-Dec-22 31-Dec-23 31-Dec-22 31-Mar-23

SOM DATT FINANCE CORPORATION LIMITED

CIN: L65921DL1993PLC377542 Registered Address: 516, Suneja Tower-I, District Centre, Janakpuri, Delhi - 110058 STATEMENT OF UNAUDITED FINANCIALS RESULTS FOR

THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2023 (All amounts are in INR lacs, except otherwise stated 9 Months ended Year ended Quarter ended

Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations (i) Interest income (ii) Dividend income (iii) Net gain on fair value changes	1.23 12.39 435.76	0.46 14.35 347.11	7.93 254.21	1.69 30.47 1,108.46	20.05 144.10	27.98 106.45
I Total revenue from operations	449.38	361.92	262.14	1,140.62	164.15	134.43
II Other income			19		0.05	0.05
III Total income (I+II)	449.38	361.92	262.14	1,140.62	164.20	134.48
Expenses (i) Finance cost (ii) Fees and commision expense (iii) Employee benefits expense (iv) Depreciation and amortization expense (v) Other expenses	1.22 34.97 0.27 8.74	1.82 13.27 0.26 10.17	1.16 4.24 0.25 9.87	4.26 53.49 0.79 24.70	3.46 17.99 0.71 20.76	4.60 22.58 0.99 25.50
IV Total expenses	45.20	25.52	15.52	83.24	42.92	53.67
V Profit before exceptional items and tax (III-IV)	404.18	336.40	246.62	1,057.39	121.28	80.81
VI Exceptional items		-	19	*	/ // !!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	
VII Profit before tax (V-VI)	404.18	336.40	246.62	1,057.39	121.28	80.81
Tax expenses (i) Current tax (ii) MAT Credit Entitlement (iii) Adjustment of tax relating to earlier years (iv) Deferred tax	184.86 (184.86) 0.06 48.44	36.15	37.44	184.86 (184.86) 0.06 121.10	0.06 13.41	13.56 (13.56) 0.99 7.75
VIII Total tax expenses	48.50	36.15	37.44	121.17	13.47	8.74
IX Profit for the period (VII-VIII)	355.68	300.26	209.18	936.22	107.81	72.07
Other comprehensive income (i) Items that will not be reclassified to profit or loss in subsequent years: Remeasurement of post employment benefit obligations (ii) Income tax relating to items that will not be reclassified to profit or loss	200	200 2	9.			0.01
X Total other comprehensive income	-					0.01
XI Total comprehensive income for the period (IX+X)	355.68	300.26	209.18	936.22	107.81	72.08
Basic / Diluted Earnings Per Share (FV of INR 10/-each) (i) Basic (ii) Diluted	3.55 3.55	3.00 3.00	2.09 2.09	9.35 9.35	1.08 1.08	0.72 0.72

See accompanying notes to financial results

NOTES:

Place: Hyderabad

Date: February 08, 2024

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 8th Feb 2024. The Statutory Auditors of the Company have carried out a limited review of the aforesaid results, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- These financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India and in accordance with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time

3. The Company is engaged primarily in NBFC business, As per Indian Accounting Standards (IndAs) 108 "Operating Segment", the company's business falls within a single business segment.

(a) Pursuant to Share Purchase Agreement (SPA) dated November 09, 2022, executed between Mrs. Vijay Rathee and Mr. Kuldeep Singh Rathee ("Seller/ outgoing promoter") and Dr. Bhaskara Rao Bollineni and Mr. Bhavanam Ruthvik Reddy ("Acquirer/ New Promoter") and public announcement dated November 09, 2022, made by Acquirer in terms of (Substantial Acquisition of Shares and Takeover) Regulation 2011, Acquirer have acquired 69,41,050 equity shares (representing 69.36% of the total equity Capital of the Company) it includes 69,39,650 equity shares held by the outgoing promoter. SPA was consummated at the Board Meeting held on July

(b) Further, according to the consummation of SPA, the Board at its meeting held on July 21, 2023, subject to approval of shareholders led Dr. Bhaskara Rao Bollineni (Non-Executive). Mr. Bhayanam Ruthvik Reddy (Executive), and Mr. Veera Venkata Subt Rao Meka (Executive) as Additional Directors of the Company, subsequently at the Board Meeting held on September 12, 2023, Mr. Bhavanam Ruthvik Reddy was appointed as Chief Executive Director and Whole Time Director for 3 years effective from September 12 2023, Mr. Veera Venkata Subba Rao Meka was appointed as Managing Director for 3 years effective from September 12, 2023 and Ms. Jayanthi Talluri was appointed as Independent (Women) Director for 2 years effective from September 12, 2023. The said appointments were approved by the shareholders of the Company through postal ballot vide resolutions dated October 19, 2023. (c) Application for reclassification of Promoters i.e to reclassify (a) "outgoing promoters i.e Mrs. Vijay Rathee and Mr. Kuldeep Singh

Rathee) as Public" and (b) "Dr. Bhaskara Rao Bollineni and Mr. Bhavanam Ruthvik Reddy as the Promoter" of the Company is pending for approval before Bombay Stock Exchange. Figures for the previous quarters/periods have been regrouped/reclassified, wherever necessary, to correspond with the current

period's classifications/disclosures. There are minor rounding-off variances as figures are converted into lacs. For and on behalf of board of directors of

Registrar to the Issue

Som Datt Finance Corporation Limited

Veeravenkata Subba Rao Meka Managing Director DIN: 07173955

*The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the letter of offer would be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any Such equity shares would be transferred to the respective Selling Broker's pool accounts prior to placing the bid.

time prior to the closure of tendering period. VIII PROCEDURE FOR TENDERING OF SHARES IN THE CASE OF NON-RECEIPT OF LETTER OF OFFER

- 1. All the shareholders, whether holding the equity shares in physical form or dematerialized form or holding lock in equity shares are eligible to participate in this offer at any time during the tendering period for this offer.
- Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired equity shares after the Identified Date, or those who have not received the letter of offer, may also participate in this offer. The open offer will be implemented by the Acquirers through a stock exchange mechanism made available by stock
- exchanges in the form of separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI Circular number CIR/CFD/POLICYCELL/1/2015 dated 13th April, 2015 read with SEBI Circular number CFD/DCR2/ CIR/P/2016/131 dated 9th December, 2016 as may be amended from time to time, issued by SEBI.
- BSE shall be the designated stock exchange for the purpose of tendering equity shares in the open offer. The Acquirer has appointed M/s Mansukh Securities & Finance Limited as the registered broker ("Acquirer's Broker")
- through whom the purchases and settlements on account of open-offer would be made by the Acquirers. The Contact details of the Acquirer's Broker are as follows:

Mansukh Securities & Finance Limited.

Address: Mansukh House, 6, Pandav Nagar, Delhi-110092 Contact Person: Mr. Virender Mansukhani

Tel No.: +91-11-47617800/61287800 Email Id: contact@mansukh.com

www.readwhere.com

- All shareholders who desire to tender their equity shares under the open offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the tendering period.
- A separate acquisition window will be provided by the stock exchange to facilitate placing of sell orders. The Selling Broker
- can enter orders for dematerialized as well as physical equity shares. The detailed procedure for tendering the equity shares in this offer will be available in the letter of offer.
- In accordance with the Frequently Asked Questions issued by SEBI, "FAQs" -Tendering of Physical Shares in Buy Back Offer/Open Offer/Exit Offer/Delisting" dated 20th February, 2020. SEBI Circular No. SEBI/HO/CFD/CMD1/CIRP/2020/144 dated 31st July, 2020 and BSE Notice No. 20200528-32 dated 28th May, 2020, shareholders holding securities in physical forms are allowed to tender shares in open offer. However, such tendering shall be as per provisions of SEBI (SAST) Regulations, 2011.
- Other Information
- The Acquirers accept full responsibility for the information contained in the Public Announcement and this Detailed Public Statement (other than such information that has been sourced from public sources or provided and confirmed by the Target Company and shall be jointly or severally responsible for the fulfillment of the obligations under the offer and as laid down in SEBI (SAST) Regulations.
- The Acquirers has appointed M/s Beetal Financial & Computer Services Pvt. Ltd, as a Registrar to the Offer having its office at Beetal House, 3rd Floor, 99, Madangir, Behind LSC, New Delhi -110062 ("Registrar to the Offer") E-Mail: beetalrta@gmail.com, Tel. Nos.: 29961281-82, Fax No.: 29961284, Contact Person: Mr. Punit Mittal.
- This Detailed Public Statement and the Public Announcement would also be available on SEBI's Website (www.sebi.gov.in). The Acquirers reserves the right to withdraw the offer pursuant to Regulation 23(1) of the SEBI (SAST) Regulations. Any such withdrawal will be notified in the form of a Public Announcement in the same newspapers in which this Detailed Public Statement appears.



Manager to the Offer

D & A FINANCIAL SERVICES (P) LIMITED 13, Community Centre, East of Kailash,

New Delhi - 110065. Tel nos.: 011-41326121, 40167038; Email: investors@dnafinserv.com

Contact Person: Mr. Priyaranjan/Ms. Radhika Pushkarna SEBI Reg. No.: INM000011484



Pvt. Limited Beetal House, 3rd Floor, 99, Madangir, Near Dada Harsukh Das Mandir,

New Delhi-110062 E. Mail: beetalrta@gmail.com Tel. Nos.: 29961281-82. Fax No.: 29961284

Contact Person: Mr. Punit Mittal SEBI Reg. No.: INR000000262

Issued on behalf of the Acquirers by Manager to the Offer

Place: New Delhi Date: 08.02.2024

DETAILED PUBLIC STATEMENT TO THE PUBLIC SHAREHOLDERS OF LKP FINANCE LIMITED IN TERMS OF REGULATION 15(2) READ WITH REGULATION 13(4) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME.

Open offer for acquisition of up to 32,67,845 (Thirty Two Lakh Sixty Seven Thousand Eight Hundred and Forty Five Only) equity shares, representing 26% of the total paid-up/voting share capital of LKP Finance Limited, ("LKP" or "Target Company") from the Public Shareholders (as defined below) by M/s Mufin Green Finance Limited having its registered office at SP-147, RIICO Industrial Area, District Alwar Bhiwadi Rajasthan-301019 ("Acquirer-1") and Mr. Kapil Garg citizen of India, currently residing at CGX-151 DLF, Green Capital Phase-3, Moti Nagar New, Kirti Nagar, West Delhi 110015, India ("Acquirer-2") (Hereinafter Collectively referred to as "Acquirers").

This Detailed Public Statement ("DPS") is being issued by the Manager to the Offer i.e., D & A Financial Services (P) Limited ("Manager"), on behalf of the Acquirers, namely M/s Mufin Green Finance Limited having its registered office at SP-147, RIICO Industrial Area, District Alwar Bhiwadi Rajasthan-301019 and Mr. Kapil Garg citizen of India, currently residing at CGX-151 DLF, Green Capital Phase-3, Moti Nagar New, Kirti Nagar, West Delhi 110015, India pursuant to Regulation 13(4) as required under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations") pursuant to Public Announcement dated February 03, 2024 ("PA"), in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulation filed on February 03, 2024 with the BSE Limited ("BSE") and with the Securities and Exchange Board of India ("SEBI") and the Target Company at its registered office, in terms of Regulation 14(2) of the SEBI (SAST) Regulations and subsequent amendments thereto.

ACQUIRERS.TARGET COMPANY AND OFFER

(A) Information about the Acquirers Acquirer 1: M/s Mufin Green Finance Limited

- M/s Mufin Green Finance Limited was originally incorporated as public limited company in the name of APM Finvest Limited on May 13, 2016, with the Registrar of Companies, Jaipur, under the provision of Companies Act, 2013, Later the name of the Company was changed to its present name i.e., Mufin Green Finance Limited vide fresh certificate of incorporation consequent upon name change dated July 15, 2022 issued by the Registrar of Companies. The Registered Office of the Company is situated at SP-147, RIICO Industrial Area District Alwar, Bhiwadi Rajasthan-301019, having corporate identification number: L65990RJ2016PLC054921.
- Presently, the acquirer company is engaged in the business of financing and leasing and primarily engaged in providing financial solutions to India's rapidly growing electric vehicle industry. It has expanded its customer base across 16 states in the northern and eastern part of India
- 3. The Acquirer Company is registered with the Reserve Bank of India ("RBI") as a Non-Banking Finance Company ("NBFC") under Section 45IA of the RBI Act, 1934 having RBI Registration No. B-10.00247 originally issued by the RBI Regional Office
- The Company does not belong to any Group as such.
- As of the date of this DPS, the Acquirer has not been prohibited by SEBI from dealing in securities, in terms of Section 11B
- of the Securities and Exchange Board of India Act, 1992, as amended from time to time ("SEBI Act").

	Particulars	No. of shares	Percentage of shares held
Α	Promoters' holding:		
1.	Indian		
	Individuals/ HUF	5,40,000	0.35
	TOTAL	5,40,000	0.35
	Bodies Corporate	8,73,11,152	56.79
	Trust	-	-
2.	Foreign Promoters	-	-
	SubTotal (A)	8,78,51,152	57.14
В	Non-Promoters' holding:		
1.	Institutional Investors		
	Mutual Funds	-	-
T	Venture Capital Funds	-	-
T	Alternate Investment Funds	2,13,27,012	13.87
	Foreign Venture Capital		
	Investors	-	-
	Foreign Portfolio Investors	6,002	0.00
	Financial Institutions/Banks	500	0.00
	Insurance Companies	-	-
	Provident Funds/PensionFunds	-	-
	ANY OTHER (SPECIFY)		
	TRUST	-	-
2.	Central Government/State Government(s)/ President of India	-	-
3.	Non-Institution Investors		
	Individual shareholders holding nominal share capital up to Rs.2 Lakhs	2,26,58,718	14.74
	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	91,37,785	5.94
	NBFCs Registered with RBI	12,000	0.01
	Employee Trusts	-	-
	Any Other	-	-
	Non Resident Indians	4,53,721	0.30
	HUF	27,58,997	1.79
	Bodies Corporate	15,10,628	0.98
	Clearing Member	-	-
	Trust	5,00,500	0.33
1	Firms	7,13,933	0.46
	Unclaimed Escrow Account	39,82,544	2.59
	IEPF	28,21,680	1.84
	SubTotal (B)	6,58,84,020	42.86
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				(Rs in Lacs)
Particulars	Year Ended March 31, 2021 (Un-Audited)*	Year Ended March 31, 2022 (Audited)	Year Ended March 31, 2023 (Audited)	Period ended 30.09.2023 (Unaudited)*
Total Income/Net Income	2283.82	1527.82	3530.16	3868.19
Profit After Tax	1987.43	1088.17	811.67	745.58
Earnings Per Share (EPS) (In Rs.)	9.20	5.04	1.73	0.49
Maturada	0070.40	10100.70	15000 14	10110.74

15,37,35,172

Employee Stock Grant Scheme (ESGS) Grant Outstanding

The brief financials of the Acquirer 1 are as under:

*Sources: As Certified by statutory auditor of the Acquirer, M/s TATTVAM & Co., Chartered Accountants (Firm Registration Number: 015048N), as certified by Sagar Arora, Partner (Membership Number: 520999), having its office at JD-2C, 2nd Floor, Pitampura Metro Pillar No. 355, New Delhi-110034 vide his certificate dated 03rd February, 2024, Phone Number: 9650777079 Email Id:

- 8. The Acquirer being listed Company and Equity Shares of the Company are listed at National Stock Exchange of India Limited (Scrip Code: MUFIN) and BSE Limited (542774).
- As on date of DPS, the Acquirer does not hold any equity shares of the Target Company and have not acquired any equity shares of the Target Company during preceding 12 (Twelve) months from the date of PA.
- There is no other person / entity acting as a person acting in concert ("PAC") with the Acquirer for the purpose of this offer 11. Mr. Kapil Garg (Acquirer 2) is acting as Promoter and Director of Acquirer 1 i.e, M/s Mufin Green Finance Limited.
- Mr. Sagar Arora (Membership No. 520999) partner of M/s TATTVAM & Co., Chartered Accountants (Firm Registration Number: 015048N), having its office at JD-2C, 2nd Floor, Pitampura, Metro Pillar No. 355, New Delhi-110034, Phone Number 9650777079 Email Id: mail@tattvamgroup.in, vide his certificate dated 3rd February, 2024 have confirmed that the Net worth of M/s Mufin Green Finance Limited as on 30th September, 2023 is Rs 161,14 Crore and further the letter also confirms that

It has sufficient liquid funds to fulfill its part of obligations under this offer. Acquirer 2: Mr. Kapil Garq

Sub Total (C)

GRANDTOTAL (A+B+C)

- $Mr.\ Kapil\ Garg,\ S/o\ Shri\ Shiv\ Ratan\ Garg,\ aged\ about\ 44\ years,\ is\ residing\ at\ CGX-151\ DLF,\ Green\ Capital\ Phase-3,\ Motive Formula and CGX-151\ DLF,\ Green\ Capital\ Phase-3,\ Motive Formula and\ CGX-151\ DLF,\ Green\ Capital\ Phase-3,\ Motive Formula\ Phase-3,\ Motive Form$ Nagar New, Kirti Nagar, West Delhi 110015, India. He is a qualified Chartered Accountant from The Institute of Chartered Accountants of India ("ICAI") and Certified Practising Accountant ("CPA") from Australia. He has also completed his Bachelor of Laws (L.L.B) from Manay Bharti University in the year 2019. He has good experience in handling US GAAP and IFRS Implementation. He possesses more than 18 years of post-qualification experience in Audit particularly in Bank Audits and $Management \, Audit. \, He \, has \, also \, an \, experience \, of \, around \, 5 \, years \, of \, managing \, Non-Banking \, Finance \, Company.$
- Mr. Vikas, (Membership No. 535712) partner of M/s P J M & Associates, Chartered Accountants (Firm Registration No. 029582N), having office at H-1, 109, Garg Tower, Netaji Subash Place, Pitam Pura, 110034, Phone Number: 9034343410, Email Id: vikaspim@gmail.com has certified vide his certificate dated February 02, 2024 that the Net worth of Mr. Kapil Garc as on January 31, 2024 is Rs 208.92 Crore and further the letter also confirms that he has sufficient liquid funds to fulfill his part of obligations under this offer.
- He holds directorship in Bimapay Finsure Private Limited, Mufin Green Leasing Private Limited, Mufin Green Finance Limited, Mufinpay Payment Solutions Private Limited, Hindon Account Aggregation Services Private Limited, Electric Mobility Financiers Association of India, Hindon Peer To Peer Finance Private Limited, Hindon Mercantile Limited and Fintelligence Data Science Private Limited. Mufin Green Finance Limited is a listed company and shares of the company are listed at National Stock Exchange of India Limited and BSE Limited.
- He has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended, ("SEBI Act").

(B) Details of Sellers Seller 1: Mr. Mahendra Vasantrai Doshi

- Mr. Mahendra Vasantrai Doshi S/o Vasantrai Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. He belongs to promoter group of the Target Company.
- $As on the date of DPS, he holds 11,49,363 \ equity \ shares / voting \ rights in the Target \ Company \ representing 9.14\% \ of the$ 2. issued and paid-up equity share capital / voting capital of the Target Company.
- 3. Mr. Mahendra Vasantrai Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI
- After closure of the Offer, Mr. Mahendra Vasantrai Doshi will not hold any equity shares in the Target Company.

Seller 2: Mahendra Vasantrai Doshi-on behalf of Partnership firm L K Panday

- Mr. Mahendra Vasantrai Doshi on behalf of partnership firm L K Panday residing Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. It belongs to promoter group of the Target Company
- As on the date of DPS, he holds 20,72,482 equity shares / voting rights in the Target Company representing 16.49% of the issued and paid-up equity share capital / voting capital of the Target Company.
- Mr. Mahendra Vasantrai Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI
- After closure of the Offer, Mr. Mahendra Vasantrai Doshi-on behalf of Partnership Firm L K Panday will not hold any equity shares in the Target Company.

Seller 3: Ms. Ira Pratik Doshi

- Ms. Ira Pratik Doshi D/o Pratik Mahendra Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. She belongs to promoter group of the Target Company.
- As on the date of DPS, she holds 2.00.000 equity shares / voting rights in the Target Company representing 1.59% of the issued and paid-up equity share capital / voting capital of the Target Company.
- Ms. Ira Pratik Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act. After closure of the Offer, Ms. Ira Pratik Doshi will not hold any equity shares in the Target Company.

- Mr. Pratik Mahendra Doshi s/o Mahendra Vasantrai Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse Chs Ltd, 69, Worli Hill Road, Worli Mumbai 400018. He belongs to promoter group of the Target Company.
- As on the date of DPS, he holds 1,00,722 equity shares / voting rights in the Target Company representing 0.80% of the issued and paid-up equity share capital / voting capital of the Target Company.
- Mr. Pratik M Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act.
- After closure of the Offer, Mr. Pratik M Doshi will not hold any equity shares in the Target Company.
- Seller 5: Ms. Samaya Pratik Doshi Ms. Samaya Pratik Doshi D/o Pratik Mahendra Doshi residing at Flat No. 11, 6th Floor, Nea Sea Glimpse CHS Ltd, 69,
- Worli Hill Road, Worli Mumbai 400018. She belongs to promoter group of the Target Company. As on the date of DPS, she holds 2,00,000 equity shares / voting rights in the Target Company representing 1.59% of the
- issued and paid-up equity share capital / voting capital of the Target Company. Ms. Samaya Pratik Doshi has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI
- After closure of the Offer, Ms. Samya Pratik Doshi will not hold any equity shares in the Target Company.
- Seller 6: Ms. Shital Avirat Sonpal Ms. Shital Avirat Sonpal w/o Shri Avirat Sonpal residing at 54-B, Miramar C.H.S., Next to St. Stephen Church, L.J Marg
- 3, Nepean Sea Road, Mumbai-400036. She belongs to promoter group of the Target Company As on the date of DPS, she holds 16,725 equity shares / voting rights in the Target Company representing 0.14% of the
- issued and paid-up equity share capital / voting capital of the Target Company. Ms. Shital Avirat Sonpal has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI
- After closure of the Offer, Ms. Shital Avirat Sonpal will not hold any equity shares in the Target Company.
- Seller 7: M/s Bhavana Holdings (P) Ltd M/s Bhayana Holdings Private Limited, was originally incorporated as private limited company under the provisions of Companies Act 1956 as Bhavana Holdings (P) Ltd vide certificate of incorporation dated 13th March, 1987 with the Registrar of Companies, Maharashtra and having its registered office at 112A, Embassy Centre, Nariman Point, Mumbai
- City, Mumbai, Maharashtra, India, 400021. It belongs to promoter group of the Target Company As on the date of DPS, it holds 2,43,058 equity shares / voting rights in the Target Company representing 1.93% of the issued and paid-up equity share capital / voting capital of the Target Company.
- M/s Bhavana Holdings Private Limited has not been prohibited by SEBI from dealing in securities, in terms of Section
- After closure of the Offer, M/s Bhavana Holdings Private Limited will not hold any equity shares in the Target Company. The shares of M/s Bhavana Holdings Private Limited being a private limited company is not listed at any of the stock 5.
- exchanges.

Seller 8: M/s Sea Glimpse Investments (P) Ltd

- M/s Sea Glimpse Investments Private Limited, was originally incorporated as Kanu Manu Investments (P) Ltd under the provisions of Companies Act 1956 vide fresh certificate of incorporation dated 15th June 1987 under the seal of Registrar of Companies Maharashtra, Later, the name of the company was changed to its present name i.e. Sea Glimpse Investments (P) Limited vide fresh certificate of incorporation consequent on name change dated 26th April, 1995, issued by Registrar of Companies, Maharashtra, Bombay. The registered office of the company is situated at 112-A Embassy Centre, Nariman Point, Mumbai, Maharashtra, India, 400021. It belongs to promoter group of the Target Company
- As on the date of DPS, it holds 17,13,962 equity shares / voting rights in the Target Company representing 13.64% of the issued and paid-up equity share capital / voting capital of the Target Company
- M/s Sea Glimpse Investments Private Limited has not been prohibited by SEBI from dealing in securities, in terms of Section 11B of the SEBI Act.
- After closure of the Offer, M/s Sea Glimpse Investments Private Limited will not hold any equity shares in the Target
- The shares of M/s Sea Glimpse Investments Private Limited is not listed at any of the stock exchanges.

Details of Target Company LKP FINANCE LIMITED

- LKP Finance Limited (Hereinafter referred to as "Target Company"/ "LKP") was incorporated as 'Elkaypee Merchant $Financing\ Private\ Limited'\ on\ May\ 5,\ 1984\ under\ the\ provisions\ of\ Companies\ Act,\ 1956.\ Subsequently,\ the\ name\ of\ the$ Target Company was changed to 'LKP Merchant Financing Private Limited' and a fresh certificate of incorporation was issued on February 13, 1986. Pursuant to conversion of status of the Company, the Company's name was changed to LKP Merchant Financing Limited on February 13, 1986. Subsequently, Company's name was further changed to LKP Finance Limited and a fresh certificate of incorporation issued on August 27, 2008. Presently the Registered Office of the company is situated at 203, Embassy Centre, Nariman Point, Mumbai-400021 having corporate identification number: CIN No. L65990MH1984PLC032831. The Company does not belong to any group.
- The authorized share capital of LKP as on 31st March, 2023 is Rupees 30,00,00,000/-comprising of 2,00,00,000 equity shares of Rs 10/- (Rupee Ten only) each and 10.00.000 redeemable preference shares of Rs 100/- each. The issued subscribed and paid-up equity share capital of LKP as on 31st March, 2023 stood at Rs. 12,56,86,230 comprising of 1,25,68,623 fully paid-up equity share of Rs 10/- each.
- There are no partly paid-up shares in the Target Company.
- Presently, the Target Company is engaged in the business of finance and investment in shares and securities, derivatives
- The Target Company is registered with the Reserve Bank of India ("RBI") as a Non-Banking Finance Company ("NBFC") 5. under Section 45IA of the RBI Act, 1934 having RBI Registration no. B-13.01282 issued by the RBI at Mumbai vide its certificated dated 07th August, 1999.
- The equity shares of LKP are listed on the BSE Limited (scrip code 507912). The equity shares of target company got listed at BSE Limited with effect from September 10th, 1986. The equity shares of the target company are frequently traded

7. The bilei consolidated	u iii iai iciais oi ii ie LN	r are as unuer.		
				(Rs. In Lacs)
Particulars	Year ended March 31, 2021	Year ended March 31, 2022	Year ended March 31, 2023	For the Nine months ended December 31, 2023
	(Audited)	(Audited)	(Audited)	(Unaudited)
Total Income/Net Income	9724.49	6115.99	2821.77	6700.17
Profit After Tax	6064.67	3656.42	1387.33	4944.94
Earnings Per Share (EPS)	48.25	29.09	11.04	39.34
Networth	25322.51	28030.61	20685.60	3/505 08

*Source: As Certified by statutory auditor of the Target Company, M/s MGB & Co. LLP, Chartered Accountants (Firm Registration Number: 101169W/W-100035), as certified by Sanjay Kothari, Partner (Membership Number: 048215), having its office at Peninsula Business Park, 19th Floor, Tower B. Lower Parel, Mumbai-400 013, vide his certificate dated 03 February, 2024. Phone Number: +91-22-61246124, Email id: mbgco@mbgco.com.

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- This offer is made to all the Public Shareholders of the Target Company, who own the equity shares at any time prior to $the \ closure \ of \ tendering \ period, including \ the \ beneficial \ owners \ of \ the \ equity \ shares \ held \ in \ dematerialized \ form \ and$ physical form except the Acquirers, PACs and Seller, including persons deemed to be acting in concert with them in terms of Regulation 7(6) of SEBI (SAST) Regulations ("Public Shareholders") to acquire up to 32,67,845 equity shares of face value of Rs. 10/- each at an offer price of Rs. 250.00/- per equity shares ("Offer Price"), payable in cash, aggregating to Rs. 81,69,61,250 ("Offer Size").
- The offer shares represent 26% of the paid-up equity share capital of the Target Company as on the 10th Working Day, as defined under the SEBI (SAST) Regulations ("Working Day") after the closure of the tendering period under the open offer ("Emerging Voting Capital").

"	The Emerging Voting Capital has been comp	outed as follows:	
i	Particulars	Issued and Paid-up Capital and Voting Rights	% of Emerging Voting Capital
ľ	Fully paid-up equity share as on the date of PA	12568623	100
r	Partly paid-up equity share as on the date of PA	Nil	Nil
3	Convertible instrument outstanding	Nil	Nil
1	Employee stock options outstanding	Nil	Nil
П	Emorging Voting Capital	12568623	100

- Emerging voting Capital 4. The Offer is subjected to the following statutory approvals namely:
- The offer is subject to prior approval from the RBI in terms of RBI Master Direction-Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of NBFC.
- As on the date of PA, to the best of the knowledge of the Acquirers, no approval will be required from any bank / financial institutions for the purpose of this offe
- As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are required to be obtained for
- The offer would be subject to all other statutory approvals if any that may become applicable at a later date before the completion of this offer. In case of a delay in the receipt of any statutory approvals that become applicable to the offer, SEBI may, if satisfied that such delay in the receipt of the requisite statutory approval was not attributable to any willful default, failure or neglect

on the part of the Acquirers to diligently pursue such approval, and subject to such terms and conditions as may be

specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations,

permit the Acquirer to delay commencement of the tendering period for the offer pending receipt of such statutory

approvals or grant extension of time to the Acquirer to make payment of the consideration to the Public Shareholders whose equity shares have been accepted in the offer. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST)

Regulations and is not a competitive bid in terms of Regulation 20 of the SEBI (SAST) Regulations

- In terms of Regulation 25(2) of SEBI (SAST) Regulations, other than as stated in this DPS, as on the date of this DPS the Acquirers does not have any intention to dispose or otherwise encumber any material assets of the Target Compan for the succeeding 2 (two) years from the date of closure of this Offer, except (i) in the ordinary course of business (including for the disposal of assets and creating encumbrances in accordance with business or financing requirements) or (ii) with the prior approval of the shareholders; or (iii) to the extent required for the purpose of restructuring and/o rationalization of assets, investments, liabilities or business of the Target Company and in compliance with all the applicable laws; or (iv) for alienation of assets of the Target Company that are determined by the board of directors of the Target Company as being surplus and/or non-core, or on account of any approval of or conditions specified by any regulatory or statutory authorities, Indian or foreign, or for the purpose of compliance with any law that is binding on o applicable to the operations of the Target Company. It will be the responsibility of the board of directors of the Target Company to make appropriate decisions in these matters in accordance with the requirements of the business of the Target Company. Such approvals and decisions will be governed by the provisions of the relevant regulations or any othe applicable laws and legislation at the relevant time.
- The acquisition of 26% of the paid-up equity share capital of Target Company under this offer together with the equit shares being acquired in terms of the SPA (defined herein below) will not result in public shareholding in LKP being reduced below the minimum level of 25% as required to be maintained for the purpose of continuous listing under Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957 ("SCRR").

II. BACKGROUND TO THE OFFER

- This offer is made in accordance with Regulations 3(1) and 4 of the SEBI (SAST) Regulations pursuant to the entering in to share purchase agreement, dated 03rd February, 2024 ("SPA"), with the Sellers.
- Pursuant to the execution of the SPA, however, subject to the satisfaction or waiver, if applicable, of the conditions contained therein, the Seller has agreed to sell, and the Acquirers have agreed to purchase for cash 56,96,312 equity shares of the Target Company at a price of Rs. 250.00 per equity shares representing approximately 45.32% of the total paid-up equity share capital of the Target Company ("Sale Shares") from the Seller.
- Mode of Payment: The Offer Price is payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- The Acquirers are interested in taking over the management and control of LKP. The said acquisition will also enable theacquirer to expand its existing business as a non-banking financial company. The substantial acquisition of shares and voting rights accompanied with change in control and management and expansion of existing non-banking financial business is the reason and rationale for this offer. At present, the Acquirer(s) have no intention to change the existing line of business of the Target Company.
- The Acquirer reserves the right to streamline/ restructure, pledge/ encumber its holding in the Target Company and/ or the acquirer reserves the right to streamline/ restructure, pledge/ encumber its holding in the Target Company and/ or the acquirer reserves the right to streamline/ restructure, pledge/ encumber its holding in the Target Company and/ or the acquirer reserves the right to streamline/ restructure, pledge/ encumber its holding in the Target Company and/ or the acquirer reserves the right to streamline/ restructure, pledge/ encumber its holding in the Target Company and/ or the acquirer reserves the right to streamline/ restructure, pledge/ encumber its holding in the Target Company and/ or the acquirer reserves the right to streamline/ restructure, pledge/ encumber its holding in the Target Company and/ or the acquirer reserves the right to streamline/ restructure, pledge/ encumber its holding in the Target Company and restructure, pledge/ encumber its holding in the Target Company and restructure, pledge/ encumber its holding in the Target Company and restructure restriction and rest $operations, assets, liabilities and {\it /}\ or\ businesses\ of\ the\ Target\ Company\ and {\it /}\ or\ its\ subsidiary\ through\ arrangements, and {\it /}\ or\ its\ subsidiary\ th$ reconstructions, restructurings, mergers (including but not limited to merger with or between its subsidiary), demergers sale of assets or undertakings and/ or re-negotiation or termination of existing contractual/ operating arrangements, at a later date in accordance with applicable laws. Such decisions will be taken in accordance with procedures set out under applicable law, pursuant to business requirements and in line with opportunities or changes in economic circumstances

SHAREHOLDING AND ACQUISITION DETAILS

The Current and Proposed Shareholding of the acquirers in Target Company and the details of their acquisitions are as

didoi.				
Details	Acquirers			
	Number of Equity Shares	%*		
Shareholding as of the date of PA	Nil	Nil		
Shares acquired between the PA date and the DPS date	Nil	Nil		
Post Offer Shareholding*	8964157	71.32		

*(1) Computed on the diluted basis of the Emerging Voting Capital.

(2) Assuming full acceptance in the Offer.

JUSTIFICATION OF OFFER PRICE

- The equity shares of the Target Company are listed on the BSE Limited (Scrip Code: 507912) and are not suspended from trading on BSE. The ISIN of Equity Shares of the Target Company is INE724A01017
- The Offer is made pursuant to the execution of the SPA for the acquisition of more than 25% of the equity shares and voting rights, accompanied with a change in control of the Target Company.
- The annualized trading turnover in the equity shares based on the trading volumes on the BSE for the period from February, 2023 to January, 2024 i.e., 12 (Twelve) calendar month preceding February, 2024, the month in which the Public

Announcement wa	s issued as given below:		
Name of the Stock Exchange	Total number of equity shares traded during the 12 (Twelve) calendar months prior to the month of PA i.e., February 2023 to January 2024.	Total Number of Listed Shares	Annualized Trading Turnover (as % of total weighted number of equity shares listed)
RSF	10/15608	12568623	82.87

Based on the above table, the Equity Shares are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations

The Offer Price of Rs. 250/- per equity share has been determined and justified in terms of Regulations 8(1) and 8(2) of

	Details	Rupees
a.	The Negotiated Price	Rupees. 250.00
b.	The volume weighted average price paid or payable for acquisition, by the Acquirer or PACs during the 52 (Fifty-Two) weeks immediately preceding the date of PA	Not Applicable
C.	The highest price paid or payable for any acquisition by the Acquirer or PACs during the 26 (Twenty-Six) weeks immediately preceding the date of the PA	Not Applicable
d.	The volume weighted average market price of equity shares of the Target Company for a period of 60 (Sixty) trading days immediately preceding the date of the PA as traded on BSE	Rupees. 223.09
e.	The price determined by taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable

Therefore, in view of above, the Offer Price of Rs. 250.00 per share is justified.

- There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. (Source: Based on the filings available on website of BSE at www.bseindia.com). The Offer price may be revised in the event of corporate actions like bonus issue, rights issue, split etc. where the record date for effecting such corporate action falls within 3 Working Days prior to the commencement of the tendering period of the Offer.
- The Acquirers may revise the Offer Price at its discretion or pursuant to any acquisition by the Acquirer at a price which is higher than the Offer Price at any time prior to 3 (Three) Working Days prior to the commencement of the tendering period under the offer. In the event of such a revision, the Acquirer shall, (i) make a corresponding increase to the escrow amounts. as more particular set out in Part V (Financial Arrangements) of this DPS, (ii) make a public announcement in the same newspapers in which the DPS is to be published, and (iii) simultaneously with such announcement, inform SEBI, the stock exchanges and the Target Company at its registered office of such a revision

FINANCIAL ARRANGEMENTS

- The Acquirers have adequate resources to meet the financial requirements of the offer. The Acquirers have made firm arrangement for the resources required to complete the offer in accordance with the SEBI (SAST) Regulations. The tion will be financed through internal/personal resources and no borrowings from ba is being made.
- Assuming full acceptance, the total requirement of funds for this offer would be Rupees. 81,69,61,250/- (Rupees Eighty One Crore Sixty-Nine Lakhs Sixty-One Thousand Two Hundred and Fifty Only). In accordance with Regulation 17(1) read with Regulation 17(3) of the SEBI (SAST) Regulations, the Acquirers have entered into an escrow agreement ("Escrow Agreement") with Axis Bank Limited ("Escrow Agent"), having its branch at Ground Floor, Eros Corporate Tower, Nehru Place, New Delhi - 110019 and have deposited an amount of Rs.21,00,00,000/- (Rupees Twenty-One Crore only) in escrow account, being more than 25% of the total consideration payable to the shareholders under this open offer.
- In terms of Regulation 17(10)(e) of the SEBI (SAST) Regulations, in case of non-fulfillment of obligations by the Acquirers, the Manager shall ensure realization of escrow amount by way of foreclosure of deposit.
- Mr. Sagar Arora (Membership No. 520999) partner of M/s TATTVAM & Co., Chartered Accountants (Firm Registration Number: 015048N), having its office at JD-2C, 2nd Floor, Pitampura, Metro Pillar No. 355, New Delhi-110034, Phone Number: 9650777079 Email Id: mail@tattvamgroup.in, vide his certificate dated 3rd February, 2024, based on the information available, certified that the Acquirer 1 has adequate resources and capability to meet its financial obligations under the offer.
- Mr. Vikas, (Membership No. 535712) partner of M/s P J M & Associates, Chartered Accountants (Firm Registration No. 029582N), having office at H-1, 109, Garg Tower, Netaji Subash Place, Pitam Pura, 110034, Phone Number: 9034343410, Place, Pitam Pura, 110034, Phone Number: 9034343410, Place, Pitam Pura, 110034, Place, Pitam Pura, PitamEmail Id: vikaspjm@gmail.com, have vide his certificate dated 02nd February, 2024, based on the information available, certified that the Acquirer 2 has adequate resources and capability to meet his financial obligations under the offer.
- The Acquirers has duly empowered the Manager, to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations
- The Manager, hereby confirms that firm arrangements for funds and money for payment through verifiable means are in place to fulfill the offer obligations

STATUTORY APPROVALS/OTHER APPROVALS REQUIRED FOR THE OFFER

- The offer is subject to prior approval from Reserve Bank of India ("RBI") in terms of RBI Master Direction-Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, for transfer of management and control of Non-Banking Finance Company.
- best of the knowledge of the Acquirer. As on the date of PA, to the best of the Acquirer's knowledge, no other statutory approvals are required to be obtained for

As on the date of PA, no approval will be required from any bank / financial institutions for the purpose of this offer, to the

- the purpose of this offer.
- The offer would be subject to all other statutory approvals, if any that may become applicable at a later date before the In case of a delay in receipt of any statutory approvals that become applicable to the offer, SEBI may if satisfied that such
- delay in the receipt of the requisite statutory approval was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approval, and subject to such terms and conditions as may be specified by $SEBI, including \ payment \ of \ interest \ in \ accordance \ with \ Regulation \ 18(11) \ of \ the \ SEBI \ (SAST) \ Regulations, permit \ the$ Acquirer to delay commencement of the tendering period for the offer pending receipt of such statutory approvals or grant extension of the time to the Acquirer and the PAC to make payment of the consideration to the Public Shareholders whose shares have been accepted in this offer.
- In terms of Regulation 23(1) of the SEBI (SAST) Regulations, in the event that the approvals that become applicable after the second experience of the second experience o the date of DPS are refused, the Acquirer shall have the right to withdraw the offer. In the event of such a withdrawal of the offer, the Acquirer (through the manager) within 2 (Two) Workings Days of a such withdrawal make a PA of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations

VII TENTATIVE SCHEDULE OF OFFER

Date of Public Announcement Date of Publication of Detailed Public Statement Filing of the Draft letter of Offer to SEBI	Saturday, February 03, 2024 Friday, February 09, 2024
	<i>''</i>
Filing of the Draft letter of Offer to SEBI	
	Friday, February 16, 2024
Last Date for a Competitive Offer(s)	Monday, March 04, 2024
Identified Date*	Thursday, March 14, 2024
Date by which Final Letter of Offer will be dispatched to the shareholders	Thursday, March 21, 2024
Last Date for revising the Offer Price / number of shares.	Tuesday, March 26, 2024
Date by which the committee of the independent directors of the Target Company shall give its recommendations.	Wednesday, March 27, 2024
Date of Publication of Offer Opening Public Announcement	Thursday, March 28, 2024
Date of Commencement of Tendering Period (Offer Opening date)	Monday, April 01, 2024
Date of Expiry of Tendering Period (Offer Closing date)	Tuesday, April 16, 2024
Last Date of communicating rejection / acceptance and payment of consideration for applications accepted / return of unaccepted share certificates / credit of unaccepted equity shares to demat account.	Thursday, May 02, 2024
	Identified Date* Date by which Final Letter of Offer will be dispatched to the shareholders Last Date for revising the Offer Price / number of shares. Date by which the committee of the independent directors of the Target Company shall give its recommendations. Date of Publication of Offer Opening Public Announcement Date of Commencement of Tendering Period (Offer Opening date) Date of Expiry of Tendering Period (Offer Closing date) Last Date of communicating rejection / acceptance and payment of consideration for applications accepted / return of unaccepted share

Contd. to next page

जाहीर सूचना

येथे सूचना देण्यात येत आहे की**, श्री. अमृत जनीया पटेल** यांनी खालील अनुसुचीत नमुत गलमत्ता तसेच त्यामधील त्यांचे सर्व अविभाजीत अधिकार, हक्क, हित, लाभ, फायदा आणि याबाबत असलेले अन्य हित यासह माझे अशिलाकडून सर्व अधिभारापासून मुक्त असलेली मालमत्त मालक म्हणन विकी. हस्तांतर व करारनामा करण्याचे मान्य केले आहे.

जर कोणा व्यक्तीस सदर मालमत्ता किंवा भागावर विक्री, तारण, तत्सम तारण, हस्तांतर, भाडेपट्टा अदलाबदल, बक्षीस, उपकरण, मृत्युपत्र, न्यास, शेअर, वारसाहक्क, परिरक्षा, ताबा, परवाना भाडेपट्टा, वहिवाट, उप-भाडेपट्टा, मालकी हक्क, अधिभार, कायदेशीर हक्क किंवा अन्य इतर प्रकारे काही दावा किंवा हित असल्यास त्यांनी त्यांची योग्य सूचना (दस्तावेजी पुराव्यांसह सविस्तर तपशील नमुद करावा) **१४ दिवसांच्या** आत रजिस्टर्ड पोस्ट एडी मार्फत खालील स्वाक्षरीकर्त्यांकडे गठवावी. तद्नंतर अशा दाव्यांच्या संदर्भाशिवाय विक्री व हस्तांतर पुर्ण केले जाईल आणि दावा काही असल्यास त्याग, स्थगित केले आहेत असे समजले जाईल आणि त्याचा कोणताही कायदेशीर प्रभाव व परिणाम असणार नाही.

मालमत्तेची अनुसुची

जमीन किंवा मैदानाचे संलग्न भाग किंवा खंड जमीन सर्व्हे क्र.१२/८, संबंधित सीटीएस क्र.४२१ ४२१/७ व ४२१/८, क्षेत्रफळ १६.५ चौ.मी., सर्व्हे क्र.७७/४, संबंधित सीटीएस क्र.४५२(पी) क्षेत्रफळ १३५.३ चौ.मी. सर्व्हे क्र.७५/३, संबंधित सीटीएस क्र.४६७(भाग), ४६७/१ ते ४६७/ ७. क्षेत्रफळ ७१५ चौ.मी. सर्व्हे क्र.७५/३. संबंधित सीटीएस क्र.४६८. क्षेत्रफळ ७१.७० चौ.मी. सर्व्हे क्र.१७/१०, संबंधित सीटीएस क्र.४७०, ४७०/१ ते ४७०/१८, क्षेत्रफळ ११०३.३० चौ.मी. सरासरी क्षेत्रफळ २०४१.८० चौ.मी., गाव पोयसर, तालुका बोरिवली, जिल्हा मुंबई उपनगर

आज दिनांकीत ७ फेब्रुवारी, २०२४

श्री. हरेश जे. लुलिय वकील उच्च न्यायालय

१०२/बी, सागर निवास, कार्टर रोड क्र.५, राय डोंगरी बोरिवली (पुर्व), मुंबई-४०००६६

🗗 HDBःः एचडीबी फायनान्शियल सर्विसेस लिमिटेड

नोंद<mark>णीकृत कार्यालयः रा</mark>ष्टिका, २रा मजला, लॉ गार्डन रोड, नवरंगपूरा, अहमदाबाद, गुजरात-३८००९ **क्षेत्रिय कार्यालयः** १ला मजला, विल्सन हाऊस, जुना नागरदास मार्ग, अंधेरी (पु.), मुंबई-४०००६९

ताबा सूचना

ज्याअर्थी: खालील स्वाक्षरीकर्ता हे सिक्यरीटायझेशन ॲन्ड रिकन्स्टक्शन ऑफ फिनान्शियल ॲसेटस ॲन्ड रनफोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ अंतर्गत **एचडीबी फायनान्शियल सर्विसेस लिमिटेड**चे . प्राधिकृत अधिकारी आहेत आणि कर्ज खाते क्र.**१५४६१९१** बाबत सिक्युरिटी इंटरेस्ट (एनफोर्समेन्ट) रूल्स, २००२ च्या नियम ३ सहवाचिता कलम १३(१२) अन्वये असलेल्या अधिकाराअंतर्गत त्यांनी **०८.०९.२०२१** रोजी वितरीत केलेल्या मागणी सुचनेनुसार कर्जदार **संध्या औटो डिल (कर्जदार), रामशंकर गुप्ता, सुशिला रामशंकर गुप्त** (सह-कर्जदार/जामिनदार) यांना दिनांक ०८.०९.२०२१ रोजी कर्ज खाते क्र.१५४६१९१ बाबत सदर सचना प्राप्त . तारखेपासून ६० (साठ दिवस) दिवसांच्या आत देय रक्कम रु.८८,८७,००६.५२/ **– (रुपये अठ्ठ्याऐँशी लाख सत्त्वाऐंशी हजार सहा आणि पैसे बावन्न पैसे फक्त)** तसेच त्यावरील करारदराने पुढील व्याज जमा करण्या

कर्जदार व वर नमूद इतर यांनी वर नमुद केलेली रक्कम भरण्यास असमर्थ ठरले असून कर्जदार व वर नमूद इत आणि सर्वसामान्य जनतेस येथे सूचित करण्यात येत आहे की, सदर कायद्याच्या कलम १४ अंतर्गत त्यांना प्राप्त असलेल्या अधिकाराअंतर्गत मा. सीएमएम मुंबई यांनी खाली नमुद ठिकाणी असलेल्या प्रतिभूत मालमत्तेचा ताबा घेण्यासाठी न्यायालय आयुक्त **चकील अमृता म्हाप्रलकर** यांना दिनांक ०४.०७.२०२३ रोजी २७७/एसए/२०२१ मधील आदेश वितरीत केला होता. न्यायालय आयुक्त यांनी खाली नमुद केलेल्या मालमत्तेचा ताबा घेतला आणि **एचडीबी फायनान्शियल सर्विसेस लिमिटेड,** मुंबई यांचे प्राधिकृत अधिकारी यांच्याकडे **दिनांक ०६ फेब्रुवारी** २०२४ रोजी मालमत्तेचा ताबा हस्तांतर केला

विशेषतः कर्जदार, सह–कर्जदार/जामिनदार व सर्वसामान्य जनतेस येथे सावध करण्यात येते की, सदर मालम कोणताही व्यवहार करू नये आणि सदर मालमत्तेसह व्यवहार केलेला असल्यास त्यांनी **एचडीबी फायनान्शिय**ल **सर्विसेस लिमिटेड** यांच्याकडे दिनांक ०८.०९.२०२१ रोजीचे कर्ज खाते क्र.१५४६१९१ बाबत सदर सूचना प्राप्त तारखेपासून ६० दिवसांच्या आत देय रक्कम **रु.८८,८७,००६.५२/ - (रुपये अठ्ठ्याऐंशी लाख सत्त्वाऐंशी हजा**न **सहा आणि पैसे बावन्न पैसे फक्त)** तसेच सदर मागणी सूचना प्राप्त तारखेपासून प्रासंगिक खर्च, शुल्क व खर्च इत्यादीसह एकत्रित वास्तविक मुक्ततेच्या तारखेपर्यंत करारदेराने पुढील व्याज जमा करावे.

कर्जदारांचे लक्षा वेधण्यात येत आहे की. कायद्याच्या कलम १३ चे उपकलम (८) च्या तरतदीनसार प्रतिभत नालमत्ता सोडविण्यासाठी वेळ उपलब्ध आहे.

स्थावर मालमत्तेचे वर्णन

TENDER NOTICE

at Vihang Hills, GB Road, Bhayanderpada, Thane West-400615. There

Tender is to be called for following with specifications.

Kindly provide the quotation as per above specification. For additional

The offer should be submitted on or before 12-02-2024 on email

Chairman/Secretary/Treasurer / Committee Members

Contact:

+91 9167088404, +91 7738112583, +91 9320401313

Appointment of CA for auditing balance

sheet given by the builder for Nov 2022 to

Dec 2023. CA has to verify, check and

approve/ not approve the balance sheet

information required please contact undersigned.

Emerald Cooperative Housing Society is well known society situated

फ्लॅट क्र.१०१ए, १ला मजला, क्षेत्रफळ २७.१३ चौ.मी. (तत्सम २९२ चौ.फु. बिल्टअप क्षेत्र) व १०१ बी, १ल मजला, क्षेत्रफळ ३६.०५ (तत्सम ३८८ चौ.फु. बिल्टअप क्षेत्र०, धनलक्ष्मी को-ऑप.हौ.सो.लि., प्लॉट क्र.१८६ व १८७, अप्पर गोविंद नगर, मालाड पुर्व, मुंबई-४०००९७ येथील मालमत्तेचे सर्व भाग व खंड. चतुसिमा: उत्तरेस: अप्पर गोविंद नगर ; दक्षिणेस: निसर्ग बंगला ; पुर्वेस: निवासी इमारत ; पश्चिमेस: आतील

प्राधिकत अधिकार ठिकाण: मंबर्ड एचडीबी फायनान्शियल सर्विसेस लिमिटेडकरित दिनांक: ०६.०२.२०२४

Date-03-02-2024

Quantity Unit

Nos.

नमुना क्र.युआरसी-२ कायद्याचे प्रकरण २१ चे भाग १ अंतर्गत नोंदणीबाबत सूचना देण्याची जाहिरात (कंपनी कायदा २०१३ च्या कलम ३७४(बी) आणि कंपनी (नोंदणीस प्राधिकृत) अधिनियम, २०१४ चे नियम ४(१) नुसार)

१. येथे सूचना देण्यात येत आहे की, कंपनी कायदा २०१३ चे कलम ३६६ चे उपकलम (२) नुसार शेअसंद्वारा कंपनी नयांदित म्हणून कंपनी कायदा २०१३ चे प्रकरण २१ चे भाग १ अंतर्गत **मे. विश्व फूडस् अँण्ड बेबरेजेस एलएलपी** या संस्थेची नोंदणी करण्यासाठी कंपनी निबंधक, मुंबई यांच्याकडे अर्ज करण्याचे नियोजित आहे.

कंपनीचे प्रमुख उदिष्ट खालीलप्रमाणे: पॅकेज्ड फूड, प्रोसेस्ड फूड, फ्रोझन किंवा रेडी टू इट फूडचा वेवणे, मुख्यतः टिन केलेले अन्न, फ्रोझन फुड, केक आणि पेस्टीज एरेटेड वॉटर, मिनरल वॉटर, आर्टिफिशियल वॉटर यावर प्रक्रिया करणे आणि व्यवहार करणे, सांएर डिंक्स, फ्रुट्स ज्यूस आणि इतर पेये, फ्लेवर्ड मिल्क, स्नॅक बार, वाड आणि स्पिरिटसाठी परवानाधारक व्यापारी, फास्ट फूड जॉइंट्स आणि होम डिलिक्हरी सेवा आणि हॉटेल्स, मोटेल्स स्टॉरंट्सचा व्यवसाय सरू ठेवण्यासाठी प्रेशी मर्यादित नसलेले, परवानाधारक आणि केटरर्स, कॅफे, टॅव्हर्न, गेस्ट हाऊस रिफ्रेशमेंट रूम्स, कॅन्टीन, फूड कोर्ट, रिसॉर्ट्स, मनोरंजन करणे.

३. नियोजित कंपनीचे मेमोरेण्डम आणि आर्टिकल्स ऑफ असोसिएशनचे प्रती कंपनीचे कार्यालय-**युनिट क्र.५०**२ ायांचे सीटीएस क. १८२६ – १५६, स्कोडा शो रूमच्या पुढे, साकी नाका, खेरानी रोड, अंधेरी (पुर्व), मुंबई, मुंबई शहर हाराष्ट्र–४०००४२ थेथे निरीक्षणासाठी उपलब्ध आहेत.

. । सूचना देण्यात येत आहे की, कोणाही व्यक्तीचा सदर अर्जास आक्षेप असल्यास त्यांनी त्यांचे आक्षेप लेख व्यवसात नेर्यस्य प्रचार का जात का, कानाश ज्याताण चार्यस्य जाना जाताचा कार्यस्य स्थाना चार्या चार्या राज्य इति हार्या होत्यस्य कार्यस्य स्थानस्य हित्यस्य हित्यस्य हित्यस्य हित्यस्य हित्यस्य हित्यस्य हित्यस्य हित्यस्य इति हित्यस्य स्थानस्य हित्यस्य अर्जदारांची नारं

१) आंचल अबरोल, २) प्रिया शिव

न्यायालय कक्ष क्र. ०३ माननीय शहर दिवाणी आणि सत्र न्यायालय, दिडौशी, गोरेगाव येथे

वाणिज्यिक दावा क्र . ५९५/२०२३ युनियन बँक ऑफ इंडिया बॅंकिंग कंपन्या (उपक्रमांचे संपादन आणि हस्तांतरण) कायदा, १९७० अन्वये स्थापित

बँकिंग कंपनी मुख्य कार्यालय: युनियन बॅंक बिल्डींग, ६ वा मजला, ६६/८०, मुंबई समाचार मार्ग, फोर्ट,

मुंबई-४००००१.महाराष्ट आणि त्यांची शाखाः लिंक रोड मार्वे शाखा, दुकान क्र. १,२,३ आणि ४,अगरवाल इन्फिनिटी हाईट्स,लिंक रोड ओर्लेम, मावे रोड,मालाड पश्चिम , मुंबई ४०० ०६४, महाराष्ट्र.

द्वारे-श्री. मन्सूर अहमद खान श्री. शौकत खुतुब खान यांचा मुलगा शाखा व्यवस्थापक वय - ३९ वर्ष , पेशा : नोकरी

मोबाईल क्र. ९०२८७०२०८० ईमेल आयडी : ubin0572829@unionbankofindia.bank श्रीमती. सानिका संतोष तंमबुटकर(कर्जदार)

वय : सज्ञान वर्ष , पेशा : नोकरी २. श्री . संतोष विष्णू तंमबुटकर (जामिनदार)

वय : सज्ञान . पेशा : कार्यरत येथे पत्ता असणे, फ्लॅट क्र. ४०३, बिल्डींग क्र. ९१, गोविंद नेस्ट अपार्टमेंट, विकास नागरी , फुल पाडा मार्ग , विरार (पूर्व) - ४०१३०५,

तसेच येथेही,फ्लॅट क्र. ए/२०२, साई खपना अपार्टमेंट, मनवेल पाडा,विरार (पूर्व) - ४०१३०५, महाराष्ट्र

मोबाईल क्र. ९७०२०८९६१६ ईमेल आयडी: ज्ञात नाही नोंद घ्यावी की , सदर न्यायालय हे उपरोल्लेखित अर्जदाराद्वारे खालिल अनुतोषाकरिता सन्माननीय न्यायाधीश कोरम् - सन्माननीय न्यायाधीश श्री .एस.एस. तोड़करू ,पीठासन , न्यायालय कक्ष क्र ०३ यांच्या समक्ष दि ०४.०४.२०२४ रोजी स. ११:०० वा . स्थानांतरित करण्यातं येईल

अर्जदाराने विनंती केली आहे की: जापाराना पियार करा जारूका: अ) प्रतिवादींना हुकूम जाणि आवेश देण्यात यावा की, प्रतिवादींना त्यांनी दि.३०.०६.२०२५ रोजीनुसारचे रू १७,९३,८२४.८६/-रूपये सतरा लाख त्र्यानव हनार आठशे चोविस व शेऐंशी पैसे मात्र) व त्यासह १०.०० % द.सा.दराने पुढील व्याजासह निवाडियापर्यंत मासिक शिल्लक आणि त्यानंतर निवााडयाच्या दिनांकापासून भरणा करेपर्यंत त्याच दराने पुढील व्याज एवढी रक्कम भरण

ब) प्रतिवादींना निर्देश देण्यात यावेत की , त्यांनी तक्रारदारांना त्यांच्या खटल्याचा खर्च प्रदान करावा. क) तसेच सदर खटल्याचे स्वरूप आणि परिस्थितीनुसार असे जे आवश्यक असतील असे अन्य व पुढील अनदोष.

दिनांक **०२ फेब्रु.,२०२४** रोजी

निबंधक करिता शहर दिवाणी न्यायालय. दिंडोशी .मुंबई

)...अर्जदार

आनंदकमार आर सिंग दुकान क्र .90 सनशाईन कमर्शियल कॉम्प्लेक्स , स्टेशन रोड, नालासोपारा (पू), ता . वसई , जि पालघर, महाराष्ट्र ४०१२०९ मोबा. -९६१९६०३३२० anandsingh253@gamil.com

(शिक्का)

१. श्रीमती. सानिका संतोष तंमबुटकर आणि श्री . संतोष विष्णू तंमबुटकर

बजाज फायनान्स लिमिटेड

नोंदणीकृत कार्यालय: ३रा मजला, पंचशिल टेक पार्क, विमान नगर, पुणे-४९१०१४, महाराष्ट्र. **शाखा कार्यालय:** बी विंग, दुकान क्र.२, १ला मजला, राजा बन्सीलाल मार्केट, रेल्वे स्टेशन रोड, बन्सीलाल नगर, औरगाबाद, महाराष्ट्र-४३१००१

ताबा सूचना . सेक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनास्थिअल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ चे कलम १३(४) अन्वये सूचना. सिक्युरिटी इंटरेर

ास्त्रपुरा अपने एक स्वान्त्रपुरा अपने प्राचान कर्ति के एक सिन हुन अपने सुवान स्वयुक्त इस्टर (एक सिन हुन अपने सुवान सिवपुक्त इस्टर (एक सिन हुन अपने सुवान सिवपुक्त इस्टर (एक सिन हुन अपने सुवान सिवपुक्त इस्टर (एक सिवपुक्त अपने सुवान अपने सुवान अपने कि स्वान अपने सिवपुक्त सिवपुक्त सिव

ो. **बजाज फायनान्स लिमिटेड**च्या वतीने खालील स्वाक्षरीकर्त्यांनी सदर कायद्याच्या कलम १३(४) सहवाचिता सदर अधिनयमाच्या नियम ८(१) अन्वये त्यांना प्राप्त असलेल्य निवास के प्रतिपाद के अपने कार्या धिकाराअंतर्गत खाली नमूद केलेल्या मालमलेवा **तावा** खाली नमूद केलेल्या ताराखेला घेतलेला आहे. विशेषतः कर्वारा, सहकर्जदार, जामिनदार व सर्वसामान्य जनतेस येथे साव रण्यात येते की, सदर मालमतेसह कोणताही व्यवहार करू नये आणि सदर मालमतेसह व्यवहार केलेला असल्यास त्यांनी **बीएफए**लकडे मालमत्तेसह केलेले उपरोक्त रक्तम आणि

।।वरील व्याज जमा करावे. कर्जदार/जामिनदाराचे नाव प्रतिभूत मालमत्तेचे वर्णन मागणी सूचना दिनांक (एलएएन क्र./शाखा नाव) (स्थावर मालमत्ता) ताखाः औरंगाबाद, (कर्ज क.४१७एसएचएल१३६८७४७०, पुढे नमुद बिगरशेत जिमनीचे सर्व भाग व खंड: फ्लॅट क्र.सी-१/०३, ४१७एसएचएल१३६८७५१५ व ४१७एसएचओ६८६०१६३९) क्षेत्रफळ ५९.९४ चौ.मी., १ला मजला, इमारत-सी, एस.क्र.७८(पी), १९ सप्टेंबर, २०२३ ४१७एसएचएल१३६८७५१५ व ४१७एसएचओ६८६०१६३९) रु.४१,६५,५६४/-कर्जदार/सह–कर्जदार: सम्यक आर्केड, ब्लॉक क्र.१२, टाऊन सेन्टर, मकंदवाडी, औरंगाबाद-(रुपये एकेचाळीस १) हरिष सालियन (कर्जदार), पत्ताः प्लॉट क्र.सी-१/३, बी.क्र.१२, ४३१००१. **पुर्व:** फ्लॅट क्र.सी-१/४; **पश्चिम:** आकाशाकडे मोकळे

न्यक आर्केड कॅनॉट गार्डन, टाऊन सेन्टर, औरंगाबाद, महाराष्ट्र- <mark>उत्तर:</mark> फ्लॅट क्र.बी-२/८; **दक्षिण:** फ्लॅट क्र.सी-२/८.

क: ०९ फेब्रुवारी, २०२४, ठिकाण: औरंग

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पाचशे चौसष्ट फक्त)

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(सीआयएन : एल१७१२०एमएच१९८९पीएलसी०५२६४५) नोंदणीकृत कार्यालय: सी-५८ टीटीसी औद्योगिक क्षेत्र, ठाणे बेलापूर रोड, पावणे, नवी मुंबई - ४०० ७०५ कॉर्पोरेट कार्यालय: ११०१, युनिव्हर्सल मॅजेस्टिक, घाटकोपर मानखुर्द लिंक रोड, चेंबूर (पश्चिम) मुंबई ४०००४३. ईमेल: corporate@skycorp.in; वेबसाइट: www.skycorp.in; दूरध्वनी: ०२२-६७१३७९०० २०२३ रोजी संपलेल्या तिमाही व नऊमाहीकरिता अलेखापरिक्षित वित्तीय निष्कर्षाचा अहवाल

												(रु.लाखात)
					एकमेव		एकत्रित					
तपशील	संपलेली तिमाही संपलेले ९ महिने		९ महिने	संपलेले वर्ष		संपलेली तिमाही		संपलेले ९ महिने		संपलेले वर्ष		
	३१.१२.२३	३०.०९.२३	३१.१२.२२	३१.१२.२३	३१.१२.२२	39.03.23	३१.१२.२३	३०.०९.२३	३१.१२.२२	३१.१२.२३	३१.१२.२२	३१.१२.२३
	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
कार्यचलनातून एकूण उत्पन्न	২০২७.९४	२१८३.७५	9002.८३	६२२३.४५	५७६०.३९	७५२३.५८	२०२७.९४	२१८३.७५	9002.23	६२२३.४५	५७६०.३९	७५२३.५८
कालावधीकरिता निव्वळ नफा/(तोटा)(कर, अपवादात्मक व/वा												
विशेष बाबीपूर्व)	9६२.९9	949.८9	-89.३६	892.40	१६५.०८	२३३.६७	949.99	988.86	-89.३६	४०८.६१	१६५.०८	२३३.६७
करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक व/वा												
विशेष बाबीपश्चात)	9६२.९9	949.८9	-89.3६	४१२.५७	१६५.०८	२३३.६७	949.99	988.86	-89.३६	४०८.६१	9६५.०८	२३३.६७
करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक												
व/वा विशेष बाबीपश्चात)	928.30	99६७७	-39.00	३१७.३६	922.93	900.20	9२२.३८	998.88	-39.00	३१४.३९	9२२.9३	900.20
कालावधीकरिता एकूण सर्वंकष उत्पन्न (कालावधीकरिता सर्वंकष												
नफा/(तोटा) (करानंतर) आणि इतर सर्वंकष उत्पन्न (करानंतर))	928.30	990.88	-39.00	३१८.०३	928.८३	90८.९९	9२२.३८	994.99	-39.00	३१५.०६	928.८३	9७८.९९
मागील वर्षाच्या ताळेबंद पत्रकातदिल्याप्रमाणे राखीव						२८४८.४५						
भरणा केलेले समभाग भांडवल (दर्शनी मुल्य रु.१०/- प्रती)	७८९.०५	७८९.०५	७८५.९८	७८९.०५	७८५.९८	७८५.९८	७८९.०५	७८९.०५	७८५.९८	७८९.०५	७८५.९८	७८५.९८
उत्पन्न प्रति शेअर												
अ. मूळ	9.4८	9.88	-0.80	8.03	9.4८	२.२७	9.44	9.४६	0.80	3.99	9.4८	२.२७
ब. सौमिकृत	9.4८	9.88	-0.80	8.03	9.40	ર.રદ્દ	9.44	9.४६	0.80	3.99	9.40	२.२६

सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजसह सादर करण्यात आलेली ३१.१२.२०२३ रोजी संपलेल्या तिमाही व नऊमाहीकरिता अलेखापरिक्षित वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. ३१.१२.२०२३ रोजी संपलेल्या तिमाही व नऊमाहीकरिता वित्तीय निष्कर्षाचे (एकमेव व एकत्रित) संपूर्ण नमुना कंपनीच्या www.skycorp.in वेबसाईटवर आणि स्टॉक एक्सचेंजच्या www.bseindia.com वेबसाईटवर उपलब्ध आहे.

वरील परिणामांचे पनरावलोकन ऑडिट समितीने केले आणि शिफारस केली आणि ०८.०२.२०२४ रोजी झालेल्या त्यांच्या संबंधित बैठकीत संचालक मंडळाने मंजर केले हे विधान कंपनी अधिनियम, २०१३ च्या कलम १३३ अंतर्गत विहित केलेल्या कंपनी (भारतीय लेखा मानक) नियम, २०९५ (इंडियन एएस) नुसार तयार केले गेले आहे जे कंपनी (भारतीय लेखा मानक) नियम, २०१५ आणि कंपनी (भारतीय लेखा मानक) नियम, २०१६ सह वाचले गेले आहे.

आवश्यक तेथे आकडे पुन्हा एकत्र केले गेले आणि पुनर्रचना केली गेली.

स्काय इंडस्ट्रीज लिमिटेडकरित मैकाल रावरार्न पूर्णवेळ संचालक व सीएफओ

दिनांक: ०८.०२.२०२४ ठिकाण: मुंबई

All the shareholders, whether holding the equity shares in physical form or dematerialized form or holding lock in equity

*The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the letter of offer would be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any time prior to the closure of tendering period.

VIII PROCEDURE FOR TENDERING OF SHARES IN THE CASE OF NON-RECEIPT OF LETTER OF OFFER

shares are eligible to participate in this offer at any time during the tendering period for this offer. Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired equity shares after the Identified Date, or those who have not received the letter of offer, may also participate in this offer.

The open offer will be implemented by the Acquirers through a stock exchange mechanism made available by stock exchanges in the form of separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI Circular number CIR/CFD/POLICYCELL/1/2015 dated 13th April, 2015 read with SEBI Circular number CFD/DCR2/ CIR/P/2016/131 dated 9th December, 2016 as may be amended from time to time, issued by SEBI.

BSE shall be the designated stock exchange for the purpose of tendering equity shares in the open offer

The Acquirer has appointed M/s Mansukh Securities & Finance Limited as the registered broker ("Acquirer's Broker") 5. through whom the purchases and settlements on account of open-offer would be made by the Acquirers.

The Contact details of the Acquirer's Broker are as follows

Mansukh Securities & Finance Limited. Address: Mansukh House, 6, Pandav Nagar, Delhi-110092 Contact Person: Mr. Virender Mansukhani Tel No .: +91-11-47617800/61287800 Email Id: contact@mansukh.com

All shareholders who desire to tender their equity shares under the open offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the tendering period

Such equity shares would be transferred to the respective Selling Broker's pool accounts prior to placing the bid. A separate acquisition window will be provided by the stock exchange to facilitate placing of sell orders. The Selling Broke

can enter orders for dematerialized as well as physical equity shares.

The detailed procedure for tendering the equity shares in this offer will be available in the letter of offer.

In accordance with the Frequently Asked Questions issued by SEBI, "FAQs" -Tendering of Physical Shares in Buy Back Offer/Open Offer/Exit Offer/Delisting" dated 20th February, 2020. SEBI Circular No. SEBI/HO/CFD/CMD1/CIRP/2020/144 dated 31st July, 2020 and BSE Notice No. 20200528-32 dated 28th May, 2020, shareholders holding securities in physical forms are allowed to tender shares in open offer. However, such tendering shall be as per provisions of SEBI (SAST)

Regulations, 2011. Other Information

The Acquirers accept full responsibility for the information contained in the Public Announcement and this Detailed Public Statement (other than such information that has been sourced from public sources or provided and confirmed by the Target Company and shall be jointly or severally responsible for the fulfillment of the obligations under the offer and as laid down in SEBI (SAST) Regulations.

The Acquirers has appointed M/s Beetal Financial & Computer Services Pvt. Ltd, as a Registrar to the Offer having its office at Beetal House, 3rd Floor, 99, Madangir, Behind LSC, New Delhi -110062 ("Registrar to the Offer") E-Mail: beetalrta@gmail.com Tel. Nos.: 29961281-82, Fax No.: 29961284, Contact Person: Mr. Punit Mittal.

This Detailed Public Statement and the Public Announcement would also be available on SEBI's Website (www.sebi.gov.in

The Acquirers reserves the right to withdraw the offer pursuant to Regulation 23(1) of the SEBI (SAST) Regulations. Any such withdrawal will be notified in the form of a Public Announcement in the same newspapers in which this Detailed Public Statement appears.

जाहीर नोटीस

याद्वारे तमाम जनतेस कळविण्यात येते की गांव मोजे मजास. येथील जमिन मिळकतीवरील 'कोकण वैभव एस.आर.ए को. ऑप. हो. सो. लि'' हया इमारती मधील फ्लॅट नं. ६०६, सहाव मजला, बिल्डींग नं. ४, क्षेत्र २२५ चौ. फुट एरिया असलेला फ्लॅट माझ्या अशिलांचे पती श्री. परशराम सखाराम वासुरकर हयांच्या मालकीची होती. सदर फ्लॅटचा ताबा दि ७/६/२००२ रोजी एस.आर.ए कडुन मिळाला, त्यानंतर माइया अशिलांचे दि ८/१९/२०२९ रोजी निधन झाले. कै. परशुराम सखाराम वासुरकर यांना त्यांच्य पश्चात त्यांनी पत्नी श्रीमती. प्रतिभा परशुराम वासुरकर हया एकमेव वारस आहे, माइय अशिलांन त्यतीरिक्त त्यांना दत्तर कोणीही तारस नाही. तसेच सदर फ्लॅट व त्यांचे भाग पत्र माझ्या अशिलानी त्यांच्या नावे हस्तांतरीत करून घेतत आहे. आता सदर फ्लॅट माझ्या अशिलांनी सौ. हर्षदा अभिजीत पावसकर आणि श्री. अभिजीत ् चंद्रकांत पावसकर यांना दि ५ डिसेंबर २०२३ रोजी विक्री केला आहे. सदर फ्लॅट सौ. हर्षदा अभिजीत पात्रसकर आणि श्री अभिजीत चंदकांत पात्रसकर यांना बँकेकडे ग्रहाण देवायचा आहे. त्यास कोणाची ही हरकत नाही. हया नोटिस द्वारे कळविण्यात येते की, सदर नोटिस प्रसिध्द केल्यापासून १४ दिवसांच्या आत लेखी पुराव्या सहीत हरकती खालील पत्त्यावर पाठवण्यात यावे. येणेप्रमाणे तसे न केल्यास सदर फ्लॅट बैंकेकडे गहाण ठेवुन कर्ज घेण्यात येईल, हयाची नोंद घ्यावी.

सही/ ॲड. हेमांगी एल. लवाटे पत्ता:- बी/२५, स्वप्नपुर्ती सोसायटी, मजास वाडी, जोगेश्वरी पुर्व, मुंबई ४०००६०

equitas bank

माननीय अतिरिक्त मुख्य महानगर दंडाधिकारी, ९ वे न्यायालय, बांन्द्रा, मुंबई यांच्या न्यायालयातर्फे

नोटीस नंबर : ३०८/एन/२०२३

रोझा कॉन्सिसओ रॉडरिग्स.अर्जदार

विरुद्ध आरोग्य विभाग, एच/डब्ल्यु वार्ड, खार - पश्चिम एम.सी.जी.एम., मुंबईगैरअर्जदार

सार्वजनिक सूचना

याद्वारे सर्व जनतेस कळविण्यात येते की, अर्जदार रोझा कॉन्ससिओ रॉडरिग्स वय ६८ वर्ष, व्यवसाय/नोकरी राहणार-रुम नं. ९५८, बी, गांधी रोड, बॅकबॅट सालसेटे, दक्षिण गोवा, गोवा-४०३७२० यांनी त्यांच्या जन्म प्रमाणपत्रमध्ये आईच्या आणि वडिलांच्या नावामध्ये दुरुस्तीसाठी अर्ज केलेला आहे. त्यांच्या आईचे नाव मिस. जेस्सी हे बदलून मिस. जेस्सीन्टा फर्नांन्डीस असे करावे आणि वडिलांचे नाव मि. लॉरेन्स है बदलून लॉरेन्को फर्नांन्डीस असे करावे म्हणन अर्ज केलेला आहे. त्यामळे अर्जदाराने या न्यायालयात अर्ज क्र. ३०८/एन/२०२३ दाखल करुन त्यांच्या आईच्या व वडिलांच्या नावामध्ये दरुस्तीची नोंद गैरअर्जदार कार्यालयात करण्याबाबत गैरअर्जदार यांना आदेशीत करावे, अशी विनंती केली आहे.

तरी याद्वारे सर्व जनतेस सुचित करण्यात येते की, जर अर्जदाराच्या आईच्या व वडीलांच्या नावामध्ये दुरुस्ती नोंदीबाबत ज्यांना कोणाला आक्षेप असेल त्यांनी ही जाहीर नोटीसँ प्रकाशित झालेल्या दिनांकापासून १५ दिवसांच्या आत स्वतः अथवा वकिलामार्फत या न्यायालयात हजर होऊन त्यांचे आक्षेप अथवा म्हणणे दाखल करावे. जर विहित मुदतीत कोणाचाही आक्षेप अथवा म्हणणे या न्यायालयास प्राप्त झाले नाही, तर कोणालाही काहीही आक्षेप नाही असे समजून पुढील आदेश पारित करण्यात येतील, याची नोंद घ्यावी.

दिनांक : ३०/०१/२०२४

(श्री. दिपक गो. डिंगणकर) न्यायलिपिक, अतिरिक्त मुख्य महानगर दंडाधिकारी, ९ वे न्यायालय, बांद्रा, मुंबई

डक्वीटास स्मॉल फायनान्स बॅक लि.

(पूर्वीची इक्वीटास फायनान्स लि.)

ank कॉर्पोरेट कार्यालय: क्र.७६९, स्पेन्सर प्लाझा, ४था मजला, फेझ-२, अन्ना सलई, चेन्नई, तामिळनाडू-६००००२.

ताबा सूचना (नियम८-(१) (स्थावर मालमत्तेकरिता))

ज्याअर्थी, खालील स्वाक्षरीकर्ता हे सिक्यरीटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फिनान्शियल ॲसेटस् ॲन्ड एनफोर्समेन्ट ऑफ सिक्य्रिटी इंटरेस्ट ॲक्ट २००२ अंतर्गत **मे**. **इक्वीटास स्मॉल फायनान्स बँक**चे प्राधिकृत अधिकारी आहेत आणि सिक्यारिटी इंटोस्ट (एनफोर्समेन्ट) रूल्स, २००२ च्या नियम ९ सहवाचिता कलम १३(१२) अन्वये असलेल्या अधिकाराअंतर्गत कर्जदारांना खाली नमूदप्रमाणे मागणी सूचना वितरित केली होती आणि त्या सूचनेनुसार सदर सूचना प्राप्त तारखेपासून ६० दिवसांच्या आत क्कम जमा करण्यास सांगण्यात आले होते. सदर कर्जदार यांनी वर नमूद केलेली रक्कम भरण्यास असमर्थ ठरले असून कर्जदार व सर्वसामान्य जनतेस येथे सूचित करण्यात येत आहे की, खालील स्वाक्षरीकर्त्यांनी सरफायसी कायद्याच्या कलम १४ अन्वये त्यांना प्राप्त असलेल्या अधिकाराअंतर्गत खाली नमूद केलेल्या मालमत्तेचा **वास्तविक** ताबा जिल्हादंडाधिकारी डीएम पालघर यांच्यादारे मंजर दिनांक ०८.०८.२०२२ रोजीचे आदेश प्रकरण क.११५०/एसए/२०२२ अंतर्गत घेतलेला आहे. विशेषतः कर्जदा व सर्वसामान्य जनतेस येथे सावध करण्यात येते की, सदर मालमत्तेसह कोणताही व्यवहार करू नये आणि सदर मालमत्तेसह व्यवहार केलेला असल्यास त्यांनी **मे. इक्रीटास म्मॉल फायनान्स बँक लिमिटेड**कडे सूचनेत नमूद रक्कम तसेच मागणी सूचनेच्या तारखेपासून करारदराने पुढील व्याज व इतर शुल्क जमा करावे.

कर्जदाराचे नाव	प्रतिभूत मालमत्तेचे वर्णन (स्थावर मालमत्ता)	कलम १३(२) अन्वये सूचना दिनांक	सूचना रक्कम (रु.)	पुर्नताबा दिनांक	
१. श्री. रायनाथ खाटीक, २. श्रीमती मानस्मी रायनाथ खाटीक कर्ज क.:VLPHBORV0002405 शाखा: बोरिवली	फ्टॉट क्र.४०४, ४था मजला, एफ विंग, इमारत क्र.१, कैलाश टॉबर, सेक्टर ५, यशवंत विवा टाऊनशिप, न्यु वसई, नालासोपारा लिंक रोड, गाव आचोळे, नालासोपारा (पुर्व), ता. वसई, जि. ठाणे.		रु.२६,०६,५२२/- (रुपये सव्वीस लाख सहा हजार पाचशे बावीस फक्त)	07.07.7078	
दिनांक: ०९.०२.२०२४. तिक		पाधिकत अधिकारी इकीटाम म्मॉल फायनान्म बँक			

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 09th January, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and



Our Company was originally incorporated as "Adi Rasayan Limited" a private limited company vide a Certificate of Incorporation dated 16th November, 1992, issued by the Registrar of Companies, Gujrat, Dadra & Nagar Haveli under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to "Generic Pharmasec Limited" and a fresh certificate of incorporation dated 27th November, 2018 consequent upon change of name was issued by the Registrar of Companies, Ahmedabad. Thereafter, the name of our Company was further changed to "Genpharmasec Limited" and a fresh certificate of incorporation dated 25th October, 2021 consequent upon change of name was issued by the Registrar of Companies, Mumbai. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 50 of this Letter of offer.

Registered Office: Office No. 104 & 105 1st Floor, Gundecha Industrial Premises Co-op Soc. Ltd., Akurli Road. Kandivali East, Mumbai City MH - 400101 | **Tel: No.** +91- 86555 50242 E-mail: compliance@genpharmasec.com | Website: www.genpharmasec.com | Website:

Contact Person: Ms. Heta Deepak Shah, Company Secretary & Compliance Office PROMOTERS OF OUR COMPANY: MR. RAJESH SADHWANI AND MRS. SNEHA SADHWANI

THE ISSUE

ISSUE OF UPTO 27,68,59,850 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF GENPHARMASEC

LIMITED ("GENPHARMA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 1.75 PER EQUITY SHARE (INCLUDING PREMIUM OF ₹ 0.75 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING 4,845.05 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, 09" JANUARY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1.75 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE **LETTER OF OFFER**

ALTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") — CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED JANUARY 09, 2024 AND CORRIGENDUM CUM ADDENDUM DATED JANUARY 20, 2024

his notice should be read in conjunction with the LOF and Corrigendum cum addendum to Letter of Offer dated January 09, 2024 and Corrigendum cum addendum dated January 20, 2024 filed by the Company with the Stock Exchange and SEBI and the ALOF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following RIGHTS ISSUE PERIOD EXTENDED

ISSUE CLOSING DATE (OLD) ISSUE CLOSING DATE (NEW) FRIDAY, 09TH FEBRUARY, 2024 TUESDAY, 13[™] FEBRUARY, 2024 This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Tuesday, January 23, 2024 and scheduled to close on Friday, February 09, 2024 has now been extended from Friday, February 09, 2024 to Tuesday, February 13, 2024, by the Rights Issue Committee in its Meeting held on February 08, 2024

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Tuesday, February 13, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Tuesday, February 13, 2024.

in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at www.bseindia.com and the website of the Company at www.genpharmasec.com. Accordingly, there is no change in the LOE CAE and ALOE dated January 09, 2024 except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM, CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED JANUARY 20, 2024 SHALL BE READ IN CONJUCTION WITH THIS CORRIGENDUM CUM ADDENDUM

For Genpharmasec Limited On Behalf of the Board of Directors

Ms. Heta Deepak Shah **Company Secretary and Compliance officer**

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 09, 2024 with the Securities and

Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 31 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



Manager to the Offer

D & A FINANCIAL SERVICES (P) LIMITED 13, Community Centre, East of Kailash,

New Delhi - 110065. Tel nos.: 011-41326121, 40167038; Email: investors@dnafinserv.com

Contact Person: Mr. Priyaranjan/Ms. Radhika Pushkarna SEBI Reg. No.: INM000011484

Beetal Financial & Computer Services Pvt. Limited Beetal House, 3rd Floor, 99, Madangir,

Registrar to the Issue

Near Dada Harsukh Das Mandir. New Delhi-110062 E. Mail: beetalrta@gmail.com Tel. Nos.: 29961281-82. Fax No.: 29961284 Contact Person: Mr. Punit Mittal. SEBI Reg. No.: INR000000262

Issued on behalf of the Acquirers by Manager to the Offer

Place: New Delhi

Date: 08.02.2024

Date: February 08, 2024

Place: Mumbai