

February 4, 2022

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers
Mumbai - 400 001
BSE Script Code: 533261

K/A: Mr. Rakesh Parekh, Special Assistant

Sub: Revised Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited


Dear Sir,

With reference to our submission under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) dated December 6, 2021 w.r.t. disclosure for invocation of shares of Eros International Media Limited and subsequently your email dated February 2, 2022 intimating about discrepancy in our format for said submission, we hereby re-submit the same (with reason of encumbrance) in Annexure I as prescribed by SEBI vide circular No. CIR/CFD/POLICYCELL/3/2015 dated August 05, 2015.

Kindly take the same on record.

Thanking you,

**Yours faithfully,
For Eros Worldwide FZ LLC**


**Authorised Signatory
Encl: As Above**



CC: Eros International Media Limited

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 34(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	December 9, 2021
Name of the Promoter or PAC on whose share's encumbrance has been created / released / invoked	Eros Worldwide FZ LLC

Details of the invocation of encumbrance:

Name of the Promoter(s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / Non disposal / undertaking / Others)	Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Post event holding of encumbered [Invocation (2)-(3)]	
	Number	% of total share capital	Number	% of total share capital								Number	% of total share capital
Eros Worldwide FZ LLC	2,49,77,302	26.05	2,38,21,169	24.84	Invocation	29.11.2021	Pledge	Collateral for loans taken from Venus India Assets Finance Private Limited	1,50,000	0.16	Venus India Assets Finance Private Limited	2,36,71,169	24.69
	2,48,27,302	25.89	2,36,71,169	24.69	Invocation	30.11.2021	Pledge	by our Subsidiary Company	3,11,106	0.32		2,33,60,063	24.36
	2,45,16,196	25.57	2,33,60,063	24.36	Invocation	08.12.2021	Pledge		1,32,655	0.14		2,32,27,408	24.22

For Eros Worldwide FZ LLC


Authorised Signatory

Place: Dubai

Date: February 4, 2022

