SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh - 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470 Email: compliance@somindia.com Website: www.somindia.com

CIN: L74899DL1993PLC052787 (BSE: 507514, NSE: SDBL)



SDBL/BSE/NSE/2023

31.10.2023

To

The Manager. Dy. General Manager, Department of Corporate Services, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA BSE LIMITED, LIMITED 'Exchange Plaza' C-1, Block G, First Floor, P.J. Towers, Bandra-Kurla Complex, Bandra (E), Dalal Street, Fort. Mumbai-400 051. Mumbai - 400001. cmlist@nse.co.in corp.compliance@bseindia.com Security ID: SDBL Security ID: 507514

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)</u>
REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure 31.10.2023 as received from one of the promoters Shri Deepak Arora.

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES	
Deepak Arora	October 31, 2023	9000 Equity Shares	

This is for your information and records.

For Som Distilleries and Breweries Limited

Om Prakash Singh

Company Secretary and Compliance Officer

Encl.: as above

DEEPAK ARORA

Promoter of Som Distilleries and Breweries Limited

31.10.2023

The Manager,	Dy. General Manager,	The Board of Directors
Listing Department,	Department of Corporate Services,	SOM DISTILLERIES AND
NATIONAL STOCK EXCHANGE OF	BSE LIMITED,	BREWERIES LIMITED
INDIA LIMITED	First Floor, P.J. Towers,	Corp. Off: 23, Zone-II, M.P. Nagar,
'Exchange Plaza' C-1, Block G,	Dalal Street, Fort,	Bhopal
Bandra-Kurla Complex, Bandra (E),	Mumbai – 400001.	M.P 462011
Mumbai-400 051.	corp.compliance@bseindia.com	
cmlist@nse.co.in	corp.relations@bseindia.com	compliance@somindia.com
takeover@nse.co.in	Security ID: 507514	ISIN No.: INE480C01020
Security ID: SDBL		

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES	
Deepak Arora	October 31, 2023	9000 Equity Shares	

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Deepak Arora

Place: Bhopal

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Deepak Arora (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as Annexure-1)			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter / Promoter group	Yes	•		
Name(s) of the Stock Exchange(s) where the	BSE Limited	,		
shares of TC are Listed	National Stock	Exchange Of India	Limited	
Details of the acquisition/ disposal as follows			% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/	2,68,84,072 Nil	34.6844%	32.5235% Nil	
lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil 48,50,000	Nil 6.2572%	Nil 5.8674%	
e) Total (a+b+c+d)	3,17,34,072	40.9416%	38.3908%	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	9,000 Nil Nil	0.0116% Nil Nil	0.0109% Nil Nil	
holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil	
e) Total (a+b+c+/-d)	9,000	0.0116%	0.0109%	
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	2,68,93,072 Nil Nil 48,50,000	34.6960% Nil Nil 6.2572% 40.9532%	32.5344% Nil Nil 5.8674%	
Mode of acquisition (e.g. open market / public ssue / rights issue / preferential allotment / inter-	Open Market			

At Hosi.

se transfer/ encumbrance, etc.)				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 31, 2023			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.38,75,52,625/- divided shares of Rs. 5/- each	into	7,75,10,525	Equity
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.38,75,52,625/- divided shares of Rs. 5/- each	into	7,75,10,525	Equity
Total diluted share/voting capital of the TC after the said acquisition	Rs.41,33,02,625/- divided shares of Rs. 5/- each	into	8,26,60,525	Equity

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer / seller / Authorised Signatory

Deepak Arora

Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal

Date: October 31, 2023

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company. [Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S. No.	Name of the Persons Acting in	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
	Concerts (PACs)	No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/votin g capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voti ng capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1155700	1.49	-	-	1155700	1.49
2	Ajay Kumar Arora	1480370	1.91		-	1480370	1.91
3	Deepak Arora	1160010	1.50	9000	0.01	1169010	1.51
4	Natasha Arora	289486	0.37		-	289486	0.37
5	Som Distilleries Private Limited	7236059	9.34	-	-	7236059	9.34
6	Sunita Arora	322046	0.42		-	322046	0.42
7	Surjeet Lal	0	0.00	-	-	0	0.00
8	Sweena Arora	92	0.00	-	-	92	0.00
9	Jagdish Kumar Arora	15240309	19.66	-	-	15240309	19.66
	Total	26884072	34.69	9000	0.01	26893072	34.70

