

HARENDRA D SHAH

301-308, Bhagwati House, A/19, Veera Desai Road, Andheri (West), Mumbai-400058

Email: hdshah@dolatcapital.com

Dated: 29th August, 2022

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Dear Sir/Madam,

Ref: Scrip Code: 505526 - Dolat Algotech Limited (Formerly known as Dolat Investments Limited)

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find attached herewith the requisite disclosure under Regulation 29(2) of Takeover Regulations in respect of acquisition of 1,79,76,441 (10.21%) Equity Shares of Dolat Algotech Limited, on August 25, 2022 by way of inter-se transfer of shares by way of gift without consideration amongst the Promoters / Promoter group of Dolat Algotech Limited.

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours faithfully,

For self and on behalf of other Acquirers

HARENDRA D. SHAH

Encl: As above

C.C.: Dolat Algotech Limited
1401-1409, Dalal Street Commercial Co-op Soc Ltd,
Block 53 (Bldg No.53E) Zone-5, Road-5E, Gift city, Gandhinagar - 382355, Gujarat

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DOLAT ALGOTECH LIMITED (Formerly known as Dolat Investments Limited)		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	<p>Acquirer(s):</p> <ol style="list-style-type: none"> HARENDRA D SHAH RAJENDRA D SHAH PANKAJ D SHAH SHAILESH D SHAH <p>Persons Acting in Concert (PAC) with the acquirer(s):</p> <p>Other Shareholders of TC belonging to its Promoter and Promoter Group:</p> <ol style="list-style-type: none"> DOLAT CAPITAL MARKET PVT. LTD. PURVAG COMMODITIES AND DERIVATIVES PVT. LTD. JIGAR COMMODITIES AND DERIVATIVES PVT LTD SHAILESH SHAH SECURITIES PRIVATE LIMITED NIRSHILP COMMODITIES AND TRADING PRIVATE LTD. NIRPAN SECURITIES PVT.LTD. <p>Please refer Annexure 1</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of :	Please refer Annexure 1		
a) Shares carrying voting rights	Prior to present inter-se transfer of the shares amongst Promoter and Promoter group, Acquirer(s) held 96,000 (0.05%) equity shares of TC, and the entire shareholding of the Promoter and Promoter group of the TC (including		
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)			
e) Voting rights (VR) otherwise than by shares			

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Acquirer(s) and Seller(s) aggregated to 13,10,94,059 (74.49%) equity shares of carrying voting rights of TC.		
Total (a+b+c+d) #	13,10,94,059	74.49	74.49
Details of acquisition/sale	Please refer Annexure 1		
a. Shares carrying voting rights acquired/sold	1,79,76,441	10.21	10.21
b. VRs acquired /sold otherwise than by shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d. Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	1,79,76,441	10.21	10.21
After the acquisition/sale, holding of:	Please refer Annexure 1		
a) Shares carrying voting rights	After the present inter-se transfer of the shares amongst Promoter and Promoter group, Acquirer(s) hold 1,80,72,441 (10.27%) equity shares of TC, and the entire shareholding of the Promoter and Promoter group of the TC (including Acquirer(s) and Seller(s) aggregated to 13,10,94,059 (74.49%) equity shares of carrying voting rights of TC.		
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d) #	13,10,94,059	74.49	74.49
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment /inter-se transfer etc).	Inter-se transfer amongst the Promoters / Promoter group		
Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 25, 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	17,60,00,000 equity shares of FV Re. 1/-		

Approved

For and on behalf of S.D.M

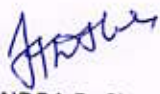
S.D.M

Equity share capital/ total voting capital of the TC after the said acquisition / sale	17,60,00,000 equity shares of FV Re. 1/-
Total diluted share/voting capital of the TC after the said acquisition	17,60,00,000 equity shares of FV Re. 1/-


Indicates the entire shareholding of the of the promoter and promoter group in the TC. Note that the Acquirers and sellers are part of the promoter and promoter group and the aggregate shareholding of the promoter and promoter group prior to the aforesaid transfers and after the aforesaid transfers has remained unchanged.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



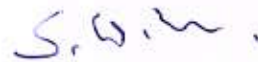
(HARENDRA D. SHAH)



(RAJENDRA D. SHAH)



(PANKAJ D. SHAH)



(SHAILESH D. SHAH)

Date: 27/08/22

Place: MUMBAI


Annexure 1

Name of Shareholder(s)	Before the acquisition / sale under consideration			Details of acquisition/sale			After the acquisition/sale		
	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Acquirer(s)									
HARENDRA D SHAH	36,000	0.02	0.02	40,04,700	2.28	2.28	40,40,700	2.30	2.30
RAJENDRA D SHAH	20,000	0.01	0.01	13,71,800	0.78	0.78	13,91,800	0.79	0.79
PANKAJ D SHAH	20,000	0.01	0.01	43,90,253	2.49	2.49	44,10,253	2.51	2.51
SHAILESH D SHAH	20,000	0.01	0.01	82,09,688	4.66	4.66	82,29,688	4.68	4.68
TOTAL (a)	96,000	0.05	0.05	1,79,76,441	10.21	10.21	1,80,72,441	10.27	10.27
Seller(s)									
HARENDRA D SHAH - HUF	38,00,000	2.16	2.16	-38,00,000	-2.16	-2.16	-	-	-
HARSHA H SHAH	1,65,000	0.09	0.09	-1,64,900	-0.09	-0.09	100	0.00	0.00
AMISHI H SHAH	20,000	0.01	0.01	-19,900	-0.01	-0.01	100	0.00	0.00
KHYATI H SHAH	20,000	0.01	0.01	-19,900	-0.01	-0.01	100	0.00	0.00
DHAVAL R SHAH	12,20,000	0.69	0.69	-12,19,900	-0.69	-0.69	100	0.00	0.00
SHILPA R SHAH	1,52,000	0.09	0.09	-1,51,900	-0.09	-0.09	100	0.00	0.00
JIGAR P SHAH	18,50,000	1.05	1.05	-18,49,900	-1.05	-1.05	100	0.00	0.00
POOJA VAIBHAV SHAH	16,76,500	0.95	0.95	-16,76,400	-0.95	-0.95	100	0.00	0.00
POOJA JIGAR SHAH	6,36,253	0.36	0.36	-6,36,153	-0.36	-0.36	100	0.00	0.00
NIRUPAMA P SHAH	2,08,000	0.12	0.12	-2,07,900	-0.12	-0.12	100	0.00	0.00
VAIBHAV PANKAJ SHAH	20,000	0.01	0.01	-19,900	-0.01	-0.01	100	0.00	0.00
RAJUL S SHAH	32,30,000	1.84	1.84	-32,29,900	-1.84	-1.84	100	0.00	0.00

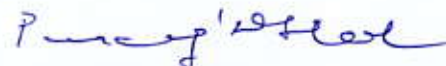
PURVAG S SHAH	30,45,488	1.73	1.73	-30,45,388	-1.73	-1.73	100	0.00	0.00
NEHA PURVAG SHAH	19,34,500	1.10	1.10	-19,34,400	-1.10	-1.10	100	0.00	0.00
Total (b)	1,79,77,741	10.21	10.21	-1,79,76,441	-10.21	-10.21	1,300	0.00	0.00
PAC(s)									
DOLAT CAPITAL MARKET PVT. LTD.	7,28,49,770	41.39	41.39	-	-	-	7,28,49,770	41.39	41.39
PURVAG COMMODITIES AND DERIVATIVES PVT. LTD.	1,65,63,124	9.41	9.41	-	-	-	1,65,63,124	9.41	9.41
JIGAR COMMODITIES AND DERIVATIVES PVT LTD	1,61,59,218	9.18	9.18	-	-	-	1,61,59,218	9.18	9.18
SHAILESH SHAH SECURITIES PRIVATE LIMITED	46,50,000	2.64	2.64	-	-	-	46,50,000	2.64	2.64
NIRSHILP COMMODITIES AND TRADING PRIVATE LIMITED	26,64,206	1.51	1.51	-	-	-	26,64,206	1.51	1.51
NIRPAN SECURITIES PVT.LTD.	1,34,000	0.08	0.08	-	-	-	1,34,000	0.08	0.08
TOTAL (c)	11,30,20,318	64.22	64.22	-	-	-	11,30,20,318	64.22	64.22
GRAND TOTAL (a) + (b) + (c) (Consisting of Promoter and Promoter Group)	13,10,94,059	74.49	-	-	-	-	13,10,94,059	74.49	74.49



(HARENDRA D. SHAH)



(RAJENDRA D. SHAH)



(PANKAJ D. SHAH)



(SHAILESH D. SHAH)

Date: 27/08/22

Place: MUMBAI