

SHREE GANESH BIO-TECH (INDIA) LIMITED

CIN: L70101WB1982PLC121196

Reg. Office: CUBICLE NO.:126, 3/2, 75C, PARK STREET, 3RD FLOOR KAMDHENU BUILDING, KOLKATA -700016

Email: shreeganeshbiotechindia@gmail.com Website: www.shreeganeshbiotech.com

Date: 17/10/2023

To,
Listing Department,
BSE Limited,
P J Tower, Dalal Street
Mumbai-400001

To,
The Secretary,
The Calcutta Stock
Exchange Ltd,
7, Lyons Range,
Kolkata - 700001

To,
Head - Listing
Metropolitan Stock Exchange of India
Limited
Vibgyor Towers, 4th floor, Plot No C 62,
Opp. Trident Hotel BandraKurla Complex,
Bandra (E), Mumbai – 400098

Scrip Code: 539470

Scrip Code: 29221

Scrip Code: SHREEGANES

Dear Sir/Madam,

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are sending herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received on E-mail.

Please find above and acknowledge the same.

Thanking You

Yours Faithfully,

FOR, SHREE GANESH BIOTECH (INDIA) LIMITED



DIRECTOR/AUTHORISED SIGNATORY

**Format for Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Shree Ganesh Biotech (India) Ltd (BSE Security Code: 539470)		
2	Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	SHREEJI CAPITAL PARTNERS		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5	Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of:				
	a) Shares carrying voting rights	2,61,00,000	6.55	6.55
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
	c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	Total (a+b+c)	2,61,00,000	6.55	6.55
Details of acquisition/sale				
	a) Shares carrying voting rights acquired/sold	2,61,00,000	6.55	6.55
	b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
	Total (a+b+c)	2,61,00,000	6.55	6.55

M/s. Shreeji Capital Partners
MVP
Partners

After the acquisition/sale, holding of:				
	a) Shares carrying voting rights	00	00	00
	b) VRs otherwise than by shares	Nil	Nil	Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
	d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
	Total (a+b+c)	00	00	00
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.09.2023 to 16.10.2023		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR, SHREEJI CAPITAL PARTNERS

M/s. Shreeji Capital Partners

Partners,

PARTNER / AUTHORIZED SIGNATORY