

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Relicab Cable Manufacturing Limited
Name of the recognized stock exchanges where the shares of the company are listed	Bombay Stock Exchange (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Mr. Parag Shah - Promoter 2. Mr. Suhir Shah - Promoter
Total promoters shareholding in the listed company	No. of shares - 29,74,530 % of total share capital - 55.07%
Encumbered shares as a % of promoter shareholding	1. Mr. Parag Shah No. of Shares : 8,10,229 (27.24%) 2. Mr. Suhir Shah No. of Shares : 8,10,230 (27.24%) Total Shares: 16,20,459 (54.58%)
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. and % of shares encumbered	Encumbrance 1 (Date of creation of encumbrance: 21.07.2017)	Encumbrance 2 (Date of creation of encumbrance: 18.04.2019)
		Pledge Mr. Parag Shah No. of shares: 6,87,379 % of total share capital: 12.73% Mr. Suhir Shah No. of shares: 6,87,379 % of total share capital: 12.73%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X) Union Bank of India YES	Union Bank of India YES
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Relicab Cable Manufacturing Limited	Relicab Cable Manufacturing Limited
	Names of all other entities in the agreement	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO If yes, 1. Name of the issuer 2. Details of the debt instrument	NO

		3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B	Mr. Parag Shah-Rs.7,50,55,573/- Mr. Suhir Shah- Rs. 5,19,01,121/- Rs. 12,28,40,000/-	Mr. Parag Shah – Rs.49,26,285/- Mr. Suhir Shah- Rs. 49,26,325.1/- Rs. 12,28,40,000/-
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	1.03 For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)	0.08 For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)

Signature of Authorised Signatory:



Parag Shah

DIN: 02485384

Whole Time Director & CFO

Place: Mumbai

Date: 04/10/2019