17th June, 2019

To,
Dept. of Corporate Services
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

SCRIP CODE: 513709

Sub: <u>Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011

Dear Sir,

With respect to above subject, please find enclosed disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for inter-se transfer (by way of transmission) of shares.

This is for your kind information and record.

Thanking you,

Baldev Patel Acquirer

51, Stone Hill Drive South, Long Island, Manhasset, N.Y. - 11030

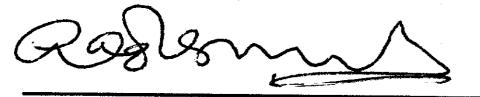
Encl.: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shilp Gravures Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Baldev Patel			
Whether the acquirer belongs to Promoter/ Promoter group	YES			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/votin g capital of the TC(**)	
Before the acquisition/sale under consideration, holding of acquirer along with PACs of			-	
a) Shares carrying voting rights	5000	0.08%	0.08%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA	
c) Voting rights (VR) otherwise than by shares	NA	NA	NA	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA	
e) Total ((a+b+c+d)	5000	0.08%	0.08%	
Details of acquisition /sale				
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares	7,65,756 N.A	12.45%	12.45%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	N.A	N.A	N.A	
voting rights in the TC (specify holding in each category) acquired/sold	8.1	N.A	N.A	
d)Shares encumbered/invoked/released by the acquirer	N.A	N.A	N.A	
e) Total (a+b+c+/-d)	7,65,756	12.45%	12.45%	



Afte	r the acquisition/sale holding of acquirer along				
with	PACs of:				
a)	Shares carrying voting rights	7,70,756	12.53%	12.53%	
b)	VRs otherwise than by shares	N.A	N.A	N.A	
c)	Warrants/convertible securities/ any other	N.A	N.A	N.A	
	instrument that entitles the acquirer to receive				
	shares carrying voting rights in the TC (specify				
	holding in each category) after acquisition				
d)	Shares in the nature of encumbrance	N.A	N.A	N.A	
	(pledge/lien/ non-disposal undertaking/ others)		·		
e)	Total (a+b+c+/-d)	7,70,756	12.53%	12.53%	
issue	e of acquisition/sale-(e.g. open market / public / rights issue / preferential allotment / inter-se sfer/encumbrance, etc.)	Inter-se transfer (by way of transmission)			
Date	of acquisition / sale of shares / VR or date of				
receipt of intimation of allotment of shares, whichever 14.06.2019					
is ap	plicable				
Equit	ty share capital / total voting capital of the TC	Rs.6,14,9800/- Equity Shares of Rs.10/- each.			
befo	re the said acquisition				
}	ty share capital / total voting capital of the TC the said acquisition	f the TC Rs.6,14,9800/- Equity Shares of Rs.10/- each			
1	diluted share/voting capital of the TC after the acquisition	Rs.6,14,9800/- Equity Shares of Rs.10/- each.			



Signature of the acquirer / Authorised Signatory

Place: NY

Date: 17.06.2019

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI LODR.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.