

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	M/s. SEJAL GLASS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Chandrakant Vallabhaji Gogri (Acquirer) Mrs. Jaya Chandrakant Gogri (PAC) M/s. Dilesh Roadlines Private Limited (PAC)		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total(a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired:			
i. Mr. Chandrakant Vallabhaji Gogri	50,00,000	49.51%	Nil
ii. Mrs. Jaya Chandrakant Gogri	16,50,000	16.34%	Nil
iii. M/s. Dilesh Roadlines Private Limited	100,000	0.99%	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/others)	Nil	Nil	Nil
e) Total(a+b+c+/-d)	67,50,000	66.84%	Nil
After the acquisition, holding of acquirer along with PACsof:			
a) Shares carrying votingrights			
i. Mr. Chandrakant Vallabhaji Gogri	50,00,000	49.51%	Nil
ii. Mrs. Jaya Chandrakant Gogri	16,50,000	16.34%	Nil
iii. M/s. DileshRoadlines Private Limited	100,000	0.99%	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/others)	Nil	Nil	Nil
e) Total(a+b+c+d)	67,50,000	66.84%	Nil
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The Equity Shares are acquired on Preferential basis in accordance with the terms of approved Resolution Plan by the Hon'ble NCLT, Mumbai Bench, vide its Order dated March 26, 2021.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 12, 2022 (Date of allotment)		
Equity share capital / total voting capital of the TC before the said acquisition	INR 10,00,000/- (Comprising of 100,000 Equity Shares of INR 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 10,10,00,000/- (Comprising of 1,01,00,000 Equity Shares of INR 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		



Signature of the acquirer

C.V. Gogri
Chandrakant Vallabhaji Gogri

Jaya Chandrakant Gogri
Jaya Chandrakant Gogri

Place: Mumbai
Date: February 16, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.