

Sequoia Capital India Growth Investment Holdings I
SCI Growth Investments II
Sequoia Capital India Investments IV

August 25, 2022

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 543320	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Symbol: ZOMATO	The Compliance Officer & Company Secretary, Zomato Limited, Ground Floor 12A, 94 Meghdoot Nehru Place New Delhi South Delhi, 110019
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Dear Sir / Madam

Subject: Disclosures under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”).

We hereby file the prescribed disclosures under the format prescribed under Regulation 29(2) of the Takeover Regulations, with respect to disposal of equity shares of Zomato Limited.

We request you to please take these disclosures on record.

Thanking you.
Yours faithfully,



Name: Satyadeo Bissessur
Designation: Director
Sequoia Capital India Growth Investment Holdings I



Name: Sangeeta Bissessur
Designation: Director
SCI Growth Investments II



Name: Satyadeo Bissessur
Designation: Director
Sequoia Capital India Investments IV

**Disclosure under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Zomato Limited (“Zomato”)		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Sellers- Sequoia Capital India Growth Investment Holdings I and SCI Growth Investments II PAC - Sequoia Capital India Investments IV		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital ^{(1),(3)}	% w.r.t. total diluted share/voting capital of the TC ^{(1),(3)}
Before the -disposal under consideration, holding of :			
a) Shares carrying voting rights	502,647,400 ⁽¹⁾	6.41%	6.41%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	502,647,400 ⁽¹⁾	6.41%	6.41%
Details of sale			
a) Shares carrying voting rights sold	171,904,811 ⁽²⁾	2.01%	2.01%
b) VRs sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the seller	Nil	Nil	Nil
e) Total (a+b+c+/-d)	171,904,811 ⁽²⁾	2.01%	2.01%

After the sale, holding of:			
a) Shares carrying voting rights	375,895,935 ⁽⁴⁾	4.40%	4.40%
b) Shares encumbered with the seller	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after sale	Nil	Nil	Nil
e) Total (a+b+c+d)	375,895,935 ⁽⁴⁾	4.40%	4.40%
Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Mode of sale – open market		
Date of sale of shares	Sep 06, 2021 to Oct 14, 2021 ⁽²⁾ Jun 27, 2022 to Aug 25, 2022 ⁽²⁾		
Equity share capital / total voting capital of the TC before the said sale	7,845,179,676		
Equity share capital/ total voting capital of the TC after the said sale	8,548,736,288		
Total diluted share/voting capital of the TC after the said sale	8,548,736,288		

(1) 502,647,400 equity shares of the TC held by the Seller on the date of listing of the TC (April 7, 2021) represented 6.41% of the total share capital of the TC as on the date of listing.

(2) Break-up of share of TC sold by Seller are as follows:

Date	Number of shares of TC sold by Seller
Sep 06, 2021 to Oct 14, 2021	66,694,485 (Sequoia Capital India Growth Investment Holdings I)
Jun 27, 2022 to Aug 25, 2022	2,12,43,015 (Sequoia Capital India Growth Investment Holdings I)
	8,39,67,311 (SCI Growth Investments II)

(3) Shareholding % of the Seller (before the disposal under consideration) has been calculated on the basis of the total share capital of the TC as on April 7, 2021 i.e. 7,845,179,676. Subsequently, the total share capital of the TC has increased to 8,548,736,288 on August 10, 2022 pursuant to the allotment of 75,026,600 equity shares (owing to exercise of options under employee stock option schemes & others) and 628,530,012 equity shares (owing to the acquisition of Blink Commerce India Private Limited) by the TC.

(4) Sequoia Capital India Investments IV received 45,153,346 incremental equity shares of the TC on August 10, 2022 due to the allotment of TC shares owing to the acquisition of Blink Commerce India Private Limited by the TC.



Name: Satyadeo Bissessur
Designation: Director
Sequoia Capital India Growth Investment Holdings I



Name: Sangeeta Bissessur
Designation: Director
SCI Growth Investments II



Name: Satyadeo Bissessur
Designation: Director
Sequoia Capital India Investments IV

Place: Mauritius
Date: August 25, 2022
