BIKRAMPUR INVESTMENTS AND TRADING PVT. LTD.

2nd Floor, Apsara Cinema Building, Dr. D B Marg, Grant Road (E), Mumbai -400007 Telefax: 91-22-6737 7000 (30lines) . CIN NO: U67120MH1984PTC034339

Dated: 12th January, 2023.

To,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.

Subject: <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011

Ref: PANCHMAHAL STEEL LTD (513511) Security ID PANCHMAHQ

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Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the acquisition made till 26th December, 2022.

Kindly take the above on record and oblige.

Thanking you,

For Bikrampur Investments and Trading Private Ltd.

(Authorised Spinatory)

CC:

Panchmahal Steel Ltd

GIDC Industrial Estate, kalol, Gujarat, 389330

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Panchmahal Steel Ltd. Bikrampur Investments and Trading Private Ltd. No. BSE Limited.							
					Detail	s of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
					acquii a) b)	non-disposal undertaking/others) Voting rights (VR) otherwise than by equity shares	248673	1.30%	1.30%
					a)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	136935	0.72%	0.72%



category) acquired Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)				
After the acquisition, holding of acquirer along with PACs of:				
 a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d) 	385608	2.02%	2.02%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	From 13.10.2022 To 26.12.2022			
Equity share capital / total voting capital of the TC before the said acquisition	19078329			
Equity share capital/total voting capital of the TC after the said acquisition	19078329			
Total diluted share/voting capital of the TC after the said acquisition	19078329			

