



PLUTUS

WEALTH MANAGEMENT LLP

Date: 18th November 2021

To,
The Manager,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Scrip Code: 532915

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 0.251 % of the equity share capital of RELIGARE ENTERPRISES LIMITED.

You are requested to kindly take note of the above.

For, Plutus Wealth Management LLP

Authorised Signatory



CC:

RELIGARE ENTERPRISES LIMITED
1st Floor, P-14, 45/90, P- Block,
Connaught Place, New delhi-110001



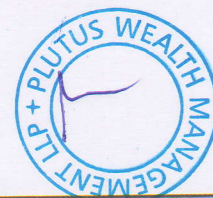
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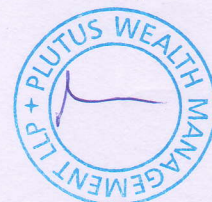
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A: Details of the Acquisition

| | | | |
|---|---|---|--|
| Name of the Target Company (TC) | RELIGARE ENTERPRISES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Plutus Wealth Management LLP PAN : AATFP4879R | | |
| Whether the acquirer belongs to Promoter / Promoter group | The acquirer is not a part of the promoter group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. National Stock Exchange of India Limited 2. BSE Limited (BSE) | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs : | | | |
| a) Shares carrying voting rights | 1,82,00,000 (Individually) NA (Together with PAC) | 5.722 % (Individually) NA (Together with PAC) | 5.722 % (Individually) NA (Together with PAC) |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 1,82,00,000 | 5.722 % | 5.722 % |



| | | | |
|--|--|--|--|
| Details of acquisition: | | | |
| a) Shares carrying voting rights acquired | 8,00,000 | 0.251 % | 0.251 % |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | 8,00,000 | 0.251 % | 0.251 % |
| After the acquisition, holding of acquirer along with PACs: | | | |
| a) Shares carrying voting rights acquired | 1,90,00,000 (Individually) NA (Together with PAC) | 5.973 % (Individually) NA (Together with PAC) | 5.973 % (Individually) NA (Together with PAC) |
| b) VRs otherwise than by shares | NIL | NIL | NIL |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 1,90,00,000 | 5.973 % | 5.973 % |



| | |
|--|--|
| Mode of acquisition (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc. | Equity Shares |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC. | 17 th November, 2021 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 3180548130 /- (318054813 Equity Shares of INR 10 each) |
| Equity share capital / total voting capital of the TC after the said acquisition | Rs. 3180548130 /- (318054813 Equity Shares of INR 10 each) |
| Total diluted share / voting capital of the TC after the said acquisition Note: | Rs. 3180548130 /- (318054813 Equity Shares of INR 10 each) |

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into Equity Shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

(#) The other member of the Promoter Group has also acquired / transferred the shares of RELIGARE ENTERPRISES LIMITED from the open market in a manner that the total holdings of Promoter Group has remained unchanged post such transactions.

Date: 18th November 2021

Place: Jaipur

For Plutus Wealth Management LLP



Authorised Signatory

