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BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security Code: 532880	Symbol: OMAXE

Subject: Intimation of disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the copy of disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of inter-se transfer of equity shares of Omaxe Limited and Guild Builders Private Limited (Holding Company of Omaxe Limited) between the immediate relatives i.e. Mr. Rohtas Goel, Mrs. Sushma Goel, Mr. Mohit Goel and Mr. Jatin Goel.

You are requested to take the same on record.

Thanking You.

Rohtas Goel
Seller (Donor)

Sushma Goel
Seller (Donor)

Mohit Goel
Acquirer (Donee)

Jatin Goel
Acquirer (Donee)

Place: New Delhi

Date: 16.06.2023

Encl.: As above

CC:

Guild Builders Private Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001	Omaxe Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001
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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers (Donees): 1. Mr. Mohit Goel 2. Mr. Jatin Goel Sellers (Donors): 1. Mr. Rohtas Goel 2. Mrs. Sushma Goel PACs: Please refer Annexure I.		
Whether the acquirer belongs to Promoter / Promoter group	Mr. Mohit Goel & Mr. Jatin Goel are sons of Mr. Rohtas Goel, Chairman & Promoter of Omaxe Limited, and Mrs. Sushma Goel, member of Promoter Group. Mr. Mohit Goel & Mr. Jatin Goel shall be part of Promoter(s) and Promoter Group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	Please refer Annexure II		
Details of sale a) Shares carrying voting rights acquired / sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+/-d)	Please refer Annexure II		

<p>After the sale, holding of:</p> <p>a) Shares carrying voting rights acquired</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>Please refer Annexure II</p>
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Off-Market Inter-se transfer of following shares, by way of gift:</p> <p>(i) Acquisition of 1,22,53,000 Equity Shares of Guild Builders Private Limited, holding company of Omaxe Limited ("Guild") and 15,33,250 Equity Shares of Omaxe Limited by Mr. Mohit Goel from Mr. Rohtas Goel.</p> <p>(ii) Acquisition of 35,76,181 & 63,29,142 Equity Shares of Guild Builders Private Limited, holding company of Omaxe Limited ("Guild") by Mr. Jatin Goel from Mr. Rohtas Goel & Mrs. Sushma Goel, respectively, and acquisition of 15,33,250 Equity Shares of Omaxe Limited from Mrs. Sushma Goel;</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>Date of acquisition: June 16, 2023</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>

You are requested to take note of the same.

Rohtas Goel
Seller (Donor)

Sushma Goel
Seller (Donor)

Mohit Goel
Acquirer (Donee)

Jatin Goel
Acquirer (Donee)

Annexure I

S.No.	Acquirer(s), Seller(s) and PACs:
	Acquirer(s)
1	Mr. Mohit Goel
2	Mr. Jatin Goel
	Seller(s):
1	Mr. Rohtas Goel
2	Mrs. Sushma Goel
	PACs:
1	Rohtas Goel (HUF)
2	M/s Guild Builders Pvt. Ltd.
3	M/s Dream Home Developers Pvt. Ltd.
4	M/s NJS Developers Private Limited
5	M/s VSG Builders Private Limited
6	M/s Ajitesh Consultants Pvt. Ltd.
7	Mr. Sunil Goel
8	M/s Sunil Goel HUF
9	Mrs. Seema Goel
10	M/s Annay Realtors Pvt. Ltd.
11	Mr. Jai Bhagwan Goel
12	Mrs. Rekha Goel
13	Mr. Nakul Goel

Annexure II

Details of the (disposal)/ acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
(i) Mr. Rohtas Goel	27,47,250	1.50	1.50
(ii) Mrs. Sushma Goel	23,77,810	1.30	1.30
(iii) Mr. Mohit Goel	0	0.00	0.00
(iv) Mr. Jatin Goel	0	0.00	0.00
(v) Other Promoter, Promoter Group & PAC's	130,481,858	71.34	71.34
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	135,606,918	74.14	74.14
Details of (sale)/ acquisition			
a) Shares carrying voting rights (sold)/ acquired			
(i) Mr. Rohtas Goel	(15,33,250)	(0.84)	(0.84)
(ii) Mrs. Sushma Goel	(15,33,250)	(0.84)	(0.84)
(iii) Mr. Mohit Goel	15,33,250	0.84	0.84
(iv) Mr. Jatin Goel	15,33,250	0.84	0.84
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
Total (a+b+c+/-d)	0	0.00	0.00
After the sale, holding of:			
a) Shares carrying voting rights acquired			
(i) Mr. Rohtas Goel	12,14,000	0.66	0.66
(ii) Mrs. Sushma Goel	8,44,560	0.46	0.46
(iii) Mr. Mohit Goel	15,33,250	0.84	0.84
(iv) Mr. Jatin Goel	15,33,250	0.84	0.84
(v) Other Promoter, Promoter Group & PAC's	130,481,858	71.34	71.34
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	135,606,918	74.14	74.14

Note: In addition to transfer of above mentioned equity shares in Omaxe Limited, an aggregate of 41.17% equity shares of M/s Guild Builders Private Limited (Holding Company of Omaxe Limited) i.e. 28.18% indirect voting rights in Target Company (Omaxe Limited) have also been transferred from Mr. Rohtas Goel, and Mrs. Sushma Goel to Mr. Mohit Goel and Mr. Jatin Goel, by way of gift, as per below details:

	Pre-acquisition holding			Transaction Details Acquisition / (sale)			Post-Acquisition holdings		
	No. of Shares/voting rights in Guild	% w.r.t total share capital of Guild	Indirect (proportionate) voting rights in TC	No. of Shares/voting rights in Guild	% w.r.t total share capital of Guild	Indirect (proportionate) voting rights in TC	No. of Shares/voting rights in Guild	% w.r.t total share capital of Guild	Indirect (proportionate) voting rights in TC
Acquirer(s), Seller(s) and PAC(s):									
Acquirer(s):									
Mr. Mohit Goel	91,41,411	16.99	11.63	1,22,53,000	22.77	15.58	2,13,94,411	39.75	27.21
Mr. Jatin Goel	74,79,340	13.90	9.51	99,05,323	18.41	12.60	1,73,84,663	32.30	22.11
Seller(s):									
Mr. Rohtas Goel	1,58,29,181	29.41	20.13	(1,58,29,181)	(29.41)	(20.13)	0	0.00	0.00
Mrs. Sushma Goel	63,29,142	11.76	8.05	(63,29,142)	(11.76)	(8.05)	0	0.00	0.00
PACs:									
Rohtas Goel (HUF)	17,51,662	3.25	2.23	0	0.00	0.00	17,51,662	3.25	2.23
M/s NJS Developers Private Limited	4,06,117	0.75	0.52	0	0.00	0.00	4,06,117	0.75	0.52
M/s VSG Builders Private Limited	1,61,817	0.30	0.21	0	0.00	0.00	1,61,817	0.30	0.21
M/s Ajitesh Consultants Pvt. Ltd.	14,06,250	2.61	1.79	0	0.00	0.00	14,06,250	2.61	1.79
Mr. Sunil Goel	83,15,609	15.45	10.58	0	0.00	0.00	83,15,609	15.45	10.58
M/s Sunil Goel (HUF)	85,345	0.16	0.11	0	0.00	0.00	85,345	0.16	0.11
Mrs. Seema Goel	11,35,767	2.11	1.44	0	0.00	0.00	11,35,767	2.11	1.44
M/s Annay Realtors Pvt. Ltd.	39,690	0.07	0.05	0	0.00	0.00	39,690	0.07	0.05
Mr. Jai Bhagwan Goel	17,08,067	3.17	2.17	0	0.00	0.00	17,08,067	3.17	2.17
Mrs. Rekha Goel	27,402	0.05	0.03	0	0.00	0.00	27,402	0.05	0.03
Mr. Nakul Goel	0	0.00	0.00	0	0.00	0.00	0	0.00	0.00
Total	5,38,16,800	100	68.45	0	0.00	0.00	5,38,16,800	100	68.45