

# RR INFRALANDS PRIVATE LIMITED

Date: 19.12.2023

To

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, MUMBAI - 400 001

Dear Sir,

**Sub: Discrepancy in disclosure of Annexure I under Regulation 31(1) & b(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.**

**Kind attention: Mr. Rakesh Parekh, Special Assistant, Listing Compliance.**

With reference to the mail dated December 14, 2023, received from the exchange in the captioned matter, point wise reply from the Company is as under:

Sl. No	Query from the Exchange	Reply from the Company
1	Name of the entity in whose favor shares are encumbered not mentioned (Release).	Name of the entity in whose favor shares are encumbered was not given in the said disclosure, because the disclosure was w.r.t release of 106,41,42,808 equity shares of the Target Company i.e. RattanIndia Power Limited, held by the Company which were earlier pledged. Whereas the "Name of the entity in whose favor shares are encumbered" is required to be given only in case of pledge of shares.  However, as desired and discussed over phone, the name of Vistra ITCL (India) Limited, as an entity which has released these shares is mentioned in the revised disclosure.
2	Trustee name mentioned and lender name not provided under details of the entity in whose favour shares are being encumbered. Please mention the name of both the entities i.e. the lender and the trustee who may hold shares directly or on behalf of the lender. (Creation).	Please find attached the revised disclosure containing the names of the allottees of the NCD i.e. UTI Structured Debt Opportunities Fund II, FAMY Finvest Pvt Ltd, Radhakrishna Ramnarain Pvt Ltd, Kotak Mahindra Bank Limited, Kotak Private Credit Fund, Kotak Strategic Situations India Fund II and Kotak Investment Advisors Limited, along with the name of the Security Trustee i.e Vistra

**RR INFRALANDS PRIVATE LIMITED**  
**(CIN: U70102DL2013PTC247890)**

Registered Office: Plot No. A-103, Fifth Floor, N.H-8, Road No-4, Mahipalpur Extension, New Delhi - 110037

Tel: 011-46611666; Fax: +91 11 46611777

Email: [secretarialgur@gmail.com](mailto:secretarialgur@gmail.com)



## RR INFRALANDS PRIVATE LIMITED

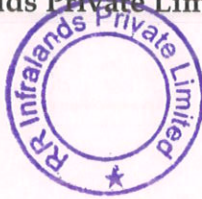
		<p>ITCL (India) Limited, in the column "Name of the entity in whose favor shares are encumbered".</p> <p>Please note that pledge was created in favour of Security Trustee for the benefit of NCD holders.</p>
--	--	--

We request you to take the above information in your records.

Yours faithfully

For RR Infralands Private Limited

  
Jeet Singh  
Director  
DIN: 08273233



Encl: a/a

**RR INFRALANDS PRIVATE LIMITED**  
**(CIN: U70102DL2013PTC247890)**

Registered Office: Plot No. A-103, Fifth Floor, N.H-8, Road No-4, Mahipalpur Extension, New Delhi - 110037

Tel: 011-46611666; Fax: +91 11 46611777

Email: [secretarialgur@gmail.com](mailto:secretarialgur@gmail.com)

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation-of-encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) RattanIndia Power Limited

Names of the Stock Exchange where the shares of the target company are listed National Stock Exchange of India Limited & BSE Limited

Date of reporting 07.07.2023

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked RR Infralands Private Limited

Details of the creation/invocation/release of encumbrance:

Name of the Promoter(s) or PACs with them	Promoter holding in the target company			Promoter holding already encumbered		Details of event pertaining to encumbrance						Post event holding of encumbered shares		
	No.of shares	% of total share capital	% w.r.t. diluted share capital*	No.of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/ release of encumbrance	Type of encumbrance (Pledge/lien/non-disposal- undertaking/others)	Reasons for encumbrance	No.of shares	% of total share capital	Name of the entity in whose favour encumbered	No.of shares	% of total share capital
RR Infralands Private Limited	1,30,21,43,592	24.25	22.66	1,06,41,42,808	19.82	Release	28.06.2023	Pledge	Release from encumbrance	1,06,41,42,808	19.82	Vistra ITCL (India) Limited has released these shares	-	0.00
<b>Total</b>	<b>1,30,21,43,592</b>	<b>24.25</b>	<b>22.66</b>	<b>1,06,41,42,808</b>	<b>19.82</b>					<b>1,06,41,42,808</b>	<b>19.82</b>		<b>-</b>	<b>0.00</b>
RR Infralands Private Limited	1,30,21,43,592	24.25	22.66	-	-	Creation	04.07.2023	Pledge	Third Party Pledge- To secure the NCDs issued by RattanIndia Power Limited	1,30,21,43,592	24.25	Vistra ITCL (India) Limited acting as Debenture Trustee of UTI Structured Debt Opportunities Fund II, FAMV Finvest Pvt Ltd, Radhakrishna Rammaraiv Pvt Ltd, Kotak Mahindra Bank Limited, Kotak Private Credit Fund, Kotak Strategic Situations India Fund II and Kotak Investment Advisors Limited.	1,30,21,43,592	24.25
<b>Total</b>	<b>1,30,21,43,592</b>	<b>24.25</b>	<b>22.66</b>	<b>-</b>	<b>-</b>					<b>1,30,21,43,592</b>	<b>24.25</b>		<b>1,30,21,43,592</b>	<b>24.25</b>

\*Diluted share capital is 5,74,70,25,860 comprising of 5,37,01,05,860 equity shares of face value Rs. 10 each and 37,69,20,000 of Optionally Convertible Cumulative Redeemable Preference Shares of Rs 10 each convertible into equivalent number of equity shares

For RR Infralands Private Limited

Jeet Singh  
Director



Place : New Delhi  
Date : 07.07.2023

6