

ANUBHAV AGARWAL

N-41, THIRD FLOOR, PANCHSHEEL PARK, SOUTH DELHI-110017

E-mail id: a.agarwal@bn-holdings.com

Date: February 17, 2025

**To,
BSE Limited
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Maharashtra IN**

Scrip Code: 526125

ISIN: INE00HZ01011

Ref: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“as amended”)

Dear Sir/Madam

With reference to captioned subject, please find attached herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“as amended”).

Kindly take same on your record and acknowledge.

**Thanking You,
Yours Faithfully**

**ANUBHAV AGARWAL
Promoter/Managing Director & CEO**

**CC:
THE COMPANY SECRETARY
BN HOLDINGS LIMITED
217, ADANI, INSPIRE-BKC, SITUATED G BLOCK BKC MAIN ROAD
BANDRA KURLA COMPLEX, BANDRA EAST
MUMBAI-400051
MAHARASHTRA**

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BN HOLDINGS LIMITED (FORMERLY ARIHANT TOURNESOL LIMITED)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANUBHAV AGARWAL		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE (Formerly Bombay Stock Exchange)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	5800000	55.23%	20.40%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	5800000	55.23%	20.40%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5800000	5.93%	5.93%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	5800000	5.93%	5.93%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to the allotment of equity shares to <u>Public category</u> of shareholders pursuant to the conversion of 337 Foreign Currency Convertible Bonds (FCCBs) into 6,93,37,062 equity shares of Rs. 10/- each and conversion of 1,79,34,782 convertible warrants in ratio of 1:1 into 1,79,34,782 equity shares of Rs. 10/- each, the shareholding percentage of Promoter has been decreased/ diluted as mentioned above.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.02.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10501097		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	97772941		
Total diluted share/voting capital of the TC after the said acquisition	97772941		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Anubhav Agarwal
(Promoter)
Place: Noida

Date: 17.02.2025