

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

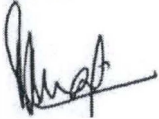
Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	ADF Foods Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bimal Ramesh Thakkar (Acquirer)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	80,40,713	36.59	-
b) Share in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ other)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	80,40,713	36.59	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired	1,00,000	0.45	-
b) VRs acquired /sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	1,00,000	0.45	-
<u>After the acquisition/ sale, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	80,40,713	36.59	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	80,40,713	36.59	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<i>Inter-se transfer of shares by way of gift.</i>		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 21, 2022		
9. Equity share capital / total voting capital of the TC before the said acquisition	2,19,72,719 Equity Shares of Rs. 10 each.		
10. Equity share capital/ total voting capital of the TC after the said acquisition	2,19,72,719 Equity Shares of Rs. 10 each.		
11. Total diluted share/voting capital of the TC after the said acquisition	-		

Part - B (*) Name of the Target Company: ADF Foods Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Bimal Ramesh Thakkar (Acquirer)	Yes	
Mahalaxmi Ramesh Thakkar	Yes	
Bimal R. Thakkar HUF	Yes	
Krish Bhavesh Thakkar	Yes	
Parul Bimal Thakkar	Yes	
Shivaan Bimal Thakkar	Yes	
Sumer Bimal Thakkar	Yes	
Priyanka Bhavesh Thakkar	Yes	
Bhavesh Ramesh Thakkar	Yes	
Bhavesh Ramesh Thakkar HUF	Yes	
H J Thakkar Property Investment Limited	Yes	



Bimal Ramesh Thakkar

Signature of the Acquirer / Authorized Signatory

Place: Mumbai

Date: September 22, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.