## SHIKHA AGARWAL

## M-163, 2nd Floor, Greater Kailash, New Delhi-110048

The Manager

Department of Corporate Relationship

**BSE** Limited

25 P. J. Towers, Dalal Street

Mumbai-40000

The Asstt. Vice President

**National Stock Exchange of India Limited** 

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Target Company: Scrip Code: 534598/Scrip Symbol: SEPOWER

Sub.: Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and Regulation 7 of SEBI (Prohibition of Insider Trading)
Regulations, 2015

Dear Sir,

Please find enclosed herewith disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 and Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015 in prescribed format for purchase of 1,70,800 shares of S. E. Power Limited on 17<sup>th</sup> May, 2022.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

Shikha Digitally signed by Shikha Agarwal Date: 2022.05.17 17:25:34 +05'30'

Shikha Agarwal

Promoter of S. E. Power Limited

Date: May 17, 2022

CC:

Company Secretary S. E. Power Limited Survey No. 54/B, Pratapnagar Jarod-Savli Road, Samlaya ,Vadodara-391520

## <u>Disclosures under Regulation 29(2) of SEBI</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

| Name of the Target Common (TO)  | C.E.D. I.                                   | :4-1   |   |
|---|---|--|---|
| Name of the Target Company (TC)   | S. E. Power Limited                         |  |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer           | Shikha Agarwal                              |  |   |
| Whether the acquirer belongs to Promoter/Promoter                                       | YES   |  |   |
| group   | TLS   |  |   |
| Name(s) of the Stock Exchange(s) where the shares of                                    | 1) BSE Limited                              |  |   |
| TC are Listed   | 2) National Stock Exchange of India Limited |  | Limited   |
|   | ,   |  |   |
| Details of the acquisition as follows   | Number                                      | % w.r.t. total<br>share/voting<br>capital wherever<br>applicable | % w.r.t. total<br>diluted<br>share/voting<br>capital of the<br>TC |
| Before the acquisition under consideration,   |   |  |   |
| holding of acquirer along with PACs of:   |   |  |   |
| a) Shares carrying voting rights  | 34,29,400                                   | 8.44   | 8.44  |
| b) Shares in the nature of encumbrance  | 34,27,400                                   | 0.44   | 0.44  |
| (pledge/ lien/ non-disposal undertaking/ others)  |   |  |   |
| c) Voting rights (VR) otherwise than by equity shares                                   | -   | _  | -   |
| d) Warrants/convertible securities/any other instrument                                 | -   | -  | -   |
| that entitles the acquirer to receive shares carrying                                   |   |  |   |
| voting rights in the TC (specify holding in each  |   |  |   |
| category)   |   |  |   |
| e) Total (a+b+c+d)  | 34,29,400                                   | 8.44   | 8.44  |
| D.4-21 6  |   |  |   |
| Details of acquisition  a) Shares carrying voting rights acquired                       | 1,70,800                                    | 0.42   | 0.42  |
| b) VRs acquired otherwise than by equity shares   | 1,70,800                                    | 0.42   | 0.42  |
| c) Warrants/convertible securities/any other instrument                                 |   |  |   |
| that entitles the acquirer to receive shares carrying                                   | _   | _  | _   |
| category) acquired  |   |  |   |
|   |   |  |   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -   | -  | -   |
| e) Total (a+b+c+/-d)  | 1,70,800                                    | 0.42   | 0.42  |
|   |   |  |   |
| After the acquisition, holding of acquirer along with PACs of:                          |   |  |   |
| a) Shares carrying voting rights  | 36,00,200                                   | 8.87   | 8.87  |
| b) Voting rights (VR) otherwise than by equity shares                                   | ,,  | -  | -   |
| c) Warrants/convertible securities/any other instrument                                 | -   | -  | -   |
| that entitles the acquirer to receive shares carrying                                   |   |  |   |
| voting rights in the TC (specify holding in each  |   |  |   |
| category)   |   |  |   |
| d) Shares in the nature of encumbrance  | -   | -  | -   |
| (pledge/ lien/ non-disposal undertaking/ others)  | 26.00.200                                   | 0.0-   | 0.05  |
| e) Total (a+b+c+d)  | 36,00,200                                   | 8.87   | 8.87  |



| Mode of acquisition                                  | Inter-se transfer        |  |  |
|--|--------------------------|--|--|
| (e.g. open market / public issue / rights issue /    |                          |  |  |
| preferential allotment / inter-se                    |                          |  |  |
| transfer/encumbrance, etc.)                          |                          |  |  |
| Salient features of the securities acquired          | N.A.                     |  |  |
| including time till redemption, ratio at which it    |                          |  |  |
| can be converted into equity shares, etc.            |                          |  |  |
| Date of acquisition of/ date of receipt of           | 17/05/2022               |  |  |
| intimation of allotment of shares / VR/              |                          |  |  |
| warrants/convertible securities/any other            |                          |  |  |
| instrument that entitles the acquirer to receive     |                          |  |  |
| shares in the TC.                                    |                          |  |  |
| Equity share capital / total voting capital of the   | 4,06,10,000 Equity share |  |  |
| TC before the said acquisition                       |                          |  |  |
| Equity share capital/ total voting capital of the TC | 4,06,10,000 Equity share |  |  |
| after the said acquisition                           |                          |  |  |
| Total diluted share/voting capital of the TC after   | 4,06,10,000 Equity share |  |  |
| the said acquisition                                 |                          |  |  |
| •  |                          |  |  |

Shikha Digitally signed by Shikha Agarwal Date: 2022.05.17 17:27:13 +05'30' Shikha Agarwal Place: New Delhi

Date:17-05-2022