

To,  
Dalmia Bharat Sugar and Industries Limited,  
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex  
Bandra (E), Mumbai- 400051

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|   |   |  |  |
|---|---|--|--|
| <b>Name of the Target Company (TC)</b>  | Dalmia Bharat Sugar and Industries Limited ('DBSIL')                                |  |  |
| <b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>  | Acquirer- Shri Brahma Creation Trust ('SBCT')<br>PAC- Kindly refer to <b>Part B</b> |  |  |
| <b>Whether the acquirer belongs to Promoter/Promoter group</b>  | Yes   |  |  |
| <b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>   | i. BSE Limited<br>ii. National Stock Exchange of India Limited                      |  |  |
| <b>Details of the acquisition as follows</b>  | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>  |   |  |  |
| a) Shares carrying voting rights  | 6,06,34,122   | 74.91%   | 74.91%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | NA  | NA   | NA   |
| c) Voting rights (VR) otherwise than by equity shares   | NA  | NA   | NA   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | NA  | NA   | NA   |
| e) Total (a+b+c+d)  | 6,06,34,122   | 74.91%   | 74.91%   |
| <b>Details of acquisition</b>   |   |  |  |
| a) Shares carrying voting rights acquired   | 0   | 0.00%  | 0.00%  |
| b) VRs acquired otherwise than by equity shares   | NA  | NA   | NA   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NA  | NA   | NA   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | NA  | NA   | NA   |
| d) Total (a+b+c+/-d)  | 0   | 0.00%  | 0.00%  |

|  |  |                                    |                                    |
|--|--|------------------------------------|------------------------------------|
| <b>After the acquisition, holding of acquirer along with PACs of:</b><br><br>a) Shares carrying voting rights<br>b) VRs otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)<br>e) Total (a+b+c+d) | 6,06,34,122<br>NA<br>NA<br>NA<br>6,06,34,122   | 74.91%<br>NA<br>NA<br>NA<br>74.91% | 74.91%<br>NA<br>NA<br>NA<br>74.91% |
| <b>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</b>   | There is no direct acquisition of DBSIL shares. 3,58,75,223 equity shares of DBSIL acquired indirectly by way of acquisition of 31.40% shares of Samagama Holdings and Commercial Private Limited. As a result, SBCT holds 62.80% shares of Samagama Holdings and Commercial Private Limited which already holds 44.32% in DBSIL |                                    |                                    |
| <b>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</b>   | Not applicable   |                                    |                                    |
| <b>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</b>   | July 01, 2019  |                                    |                                    |
| <b>Equity share capital / total voting capital of the TC before the said acquisition</b>   | No. of shares- 8,09,39,303<br>Amount- INR 2 per share  |                                    |                                    |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition</b>   | No. of shares – 8,09,39,303<br>Amount- INR 2 per share   |                                    |                                    |
| <b>Total diluted share/voting capital of the TC after the said acquisition</b>   | No. of shares – 8,09,39,303<br>Amount- INR 2 per share   |                                    |                                    |

**Note:**

- The shareholding remains same before and after the acquisition of aforesaid shares, since the acquirer has acquired the shares of DRL through an indirect acquisition

Place: New Delhi  
Date: 03.07.2019

For and on behalf of Shri Brahma Creation Trust

  
Authorized Signatory