

Date: 17<sup>th</sup> August, 2023

*Listing Compliance Department*  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400051

*Listing Compliance Department*  
**BSE Limited**  
Phirozee Jeejeebhoy  
Towers, Dalal Street, Fort,  
Mumbai - 400 001

**NSE Symbol: SARVESHWAR**

**Scrip Code: 543688**

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI SAST regulations')**

Dear Sir/ Madam,

With reference to the captioned subject, I, Rohit Gupta promoter of the Sarveshwar Foods Limited "Company", would like to submit that I have acquired 8,60,000 Equity Shares of Sarveshwar Foods Limited on exercise of 8,60,000 warrants after making payment of balance amount aggregating to Rs. 5,23,74,000/- at the rate of Rs. 60.90 per warrant (being 75% of the issue price per warrant).

In reference to the above, I hereby submit the disclosure as required under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to acquisition of Equity shares by the Promoters of the Company.

Kindly take this on your records and oblige.



**Rohit Gupta**  
**Promoter of Sarveshwar Foods Limited**

**Encl: a/a**

**CC:**  
**Company Secretary**  
**Sarveshwar Foods Limited**

**Format for Disclosures under Regulation 29(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Sarveshwar Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rohit Gupta  disclosure is being made for exercising the conversion of warrants into equity shares,		
Whether the acquirer belongs to Promoter /Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration:</b>			
a) Shares carrying voting rights			
i) Rohit Gupta	1,70,44,800	55.71	52.24
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	8,60,000	-	2.64
e) Total (a+b+c+d)	1,79,04,800	55.71	54.88
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
i) Rohit Gupta	8,60,000	2.64	2.64
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC <del>acquired/sold/converted</del>	(8,60,000)	-	(2.64)
d) Shares encumbered/invoked/release	-	-	-

by the acquirer			
e) Total (a+b+c+d)	Nil	2.64	Nil
<b>After the acquisition/sale, holding:</b>			
a) Shares carrying voting rights			
i) Rohit Gupta	1,79,04,800	54.88	54.88
b) Shares encumbered with the acquirer	-	-	-
c) VR otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
e) Total (a+b+c+d)	1,79,04,800	54.88	54.88
Mode of acquisition/sale (e.g. open market / off-market/ public issue /rights issue preferential allotment//inter-se transfer etc.)	Allotment of Equity shares upon conversion of warrants which were issued on preferential basis		
Date of acquisition/ <del>sale of shares</del> / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14 <sup>th</sup> August, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,05,97,200 Equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,26,27,200 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,26,27,200 Equity shares of Rs. 10/- each		



Rohit Gupta  
Promoter of Sarveshwar Foods Limited

Date: 17<sup>th</sup> August, 2023 | Place: Jammu