

Abhishek Singhania

Through e-mail

BSE Limited

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-24.12.2020

The Company Secretary,

Jaykay Enterprises Limited

Kamla Tower

Kanpur - 208 001

E-mail-prabhat.mishra@jkcement.com

Name of the Target Company: Jaykay Enterprises Limited

Scrip Code-BSE-500306

Re: Report/disclosures under Regulations 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

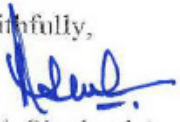
Dear Sir,

I do hereby furnish enclosed report/disclosures, pursuant to the provision of Regulations 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, regarding acquisition, by way of transmission, of 20,48,535 equity shares of M/s. Jaykay Enterprises Ltd. by me, on 22.12.2020 from Smt. Kavita Yadupati Singhania, executor of the last WILL and testament of Late Shri Yadupati Singhania, a Promoter of the Target company. I belong to Promoters' group. Hence the aforesaid transmission may be considered as inter-se transfer between members of Promoters' Group.

This may be taken on record.

Thanking you,

Yours faithfully,


(Abhishek Singhania)

Encl.: Disclosures under Regulations 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Jaykay Enterprises Limited (i.e. "JKEL") (the "Target Company")		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Abhishek Singhania (Please refer to the Annexure for complete list of Acquirer and PACs.)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is member of the Promoters' Group of the Target Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE")		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC**
Before the acquisition under consideration, holding of the Acquirer along with PACs (other than the Transferor/Seller):			
a) Shares carrying voting rights	9797118	26.383	26.383
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL

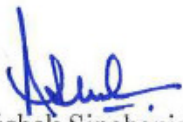
Abhishek Singhania

(e) Total (a+b+c+d)	9797118	26.383	26.383
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2048535	5.516	5.516
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	2048535	5.516	5.516
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11845653	31.899	31.899
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
(e) Total (a+b+c+d)	11845653	31.899	31.899
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of equity shares of JKEL between members of Promoters' Group by way of transmission.		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.12.2020
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.3,71,34,752/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.3,71,34,752/-
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,71,34,752/-

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


 (Abhishek Singhania)
 Acquirer

Encl. -- List of Acquirer and Persons acting in concert (PACs) as Annexure.

Place : Kanpur

Date : 24.12.2020

Annexure


Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Name of Target Company **Jaykay Enterprises Ltd.**

List of Acquirer, Persons Acting in concert (PACs) and Transferor/Executor comprised in Shareholding of Promoters' Group

Date of Acquisition/Transmission - **22.12.2020**

Sl. No.	Name of the shareholder	Pre-transaction		Post-transaction	
		Shareholding	%	Shareholding	%
Acquirer					
1	ABHISHEK SINGHANIA	293833	0.791	2342368	6.308
Persons acting in concert (PACs) with Acquirer Other than Transferor/Executor					
1	J. K. TRADERS LTD.	4462142	12.016	4462142	12.016
2	GAUR HARI SINGHANIA (expired on 4.2.2015)	100	0.000	100	0.000
	VASANTLAL D. MEHTA				
	RAGHUBIR PRASAD SINGHANIA				
3	RAMAPATI SINGHANIA	248318	0.669	248318	0.669
4	YADU SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	200	0.000	200	0.000
5	G. H. SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	100	0.000	100	0.000
6	KALPANA SINGHANIA	21265	0.057	21265	0.057
7	KAVITA Y. SINGHANIA	27266	0.073	27266	0.073
8	MANORAMA DEVI SINGHANIA	157333	0.424	157333	0.424
9	NIDHIPATI SINGHANIA	167142	0.450	167142	0.450
10	SUSHILA DEVI SINGHANIA	4342787	11.695	4342787	11.695
11	RAGHAVPAT SINGHANIA	1050	0.003	1050	0.003
12	MADHAV KRISHNA SINGHANIA	1050	0.003	1050	0.003
13	AJAY KUMAR SARAOGI	565	0.002	565	0.002
14	SATISH KUMAR AGARWAL	4	0.000	4	0.000
15	ANIL KUMAR AGRAWAL	4	0.000	4	0.000
16	YADU INTERNATIONAL LTD.	73959	0.199	73959	0.199
TOTAL SHAREHOLDING OF ACQUIRER AND PACs OTHER THAN TRANSFEROR/EXECUTOR		9797118	26.383	11845653	31.899
TRANSFEROR/EXECUTOR					
1	KAVITA YADUPATI SINGHANIA, in the capacity of executor of the last WILL and testament of Late Shri Yadupati Singhania, a Promoter of Target Company.	2048535	5.516	0	0.000
GRAND TOTAL SHAREHOLDING OF PROMOTERS' GROUP		11845653	31.899	11845653	31.899


 (ABHISHEK SINGHANIA)