

Morgan Stanley

Nov 15, 2024

Listing Department

Bombay Stock Exchange Ltd

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai – 400 001

Fax: +91 22 2272 1919

Script Code: [540173](#)

Listing Department

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,

Bandra (E)

Mumbai – 400 051

Fax: +91 22 2659 8120

Script Code: [PNBHOUSING](#)

Company Secretary

PNB Housing Finance Limited

9th Floor, Antriksh Bhavan

22, Kasturba Gandhi Marg

New Delhi, Delhi, 110001

Tel: [011-23357171/23736857](tel:011-23357171/23736857)

ANNEXURE – 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	PNB HOUSING FINANCE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Morgan Stanley Asia (Singapore) Pte.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital	% w.r.t. total diluted share/voting

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		wherever applicable(*)	capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,209,453	0.46%	0.46%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,209,453	0.46%	0.46%
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	13,530,716 (****)	5.21%	5.21%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	13,530,716	5.21%	5.21%
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,740,169	5.67%	5.67%
b) VRs acquired otherwise than by equity shares			

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	14,740,169	5.67%	5.67%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue /rights issue /preferential allotment / inter-se transfer, etc).	Open Market Purchase/ Open Market Sale		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted in to equity shares, etc.	N/A		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	Nov 13, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	259,842,851		
Equity share capital/ total voting capital of the TC after the said acquisition	259,842,851		
Total diluted share/voting capital of the TC after the said acquisition	259,842,851		

Part-B***

Name of the Target Company: PNB HOUSING FINANCE LIMITED

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Signature of the acquirer/seller/Authorised Signatory [Ashish Koltharkar, Vice President](#)



Place: Mumbai

Date: [Nov 15, 2024](#)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(****) The 'Details of acquisition' of 13,530,716 shares consists of Open Market Purchase of 14,221,482 shares and Open Market Sale of 690,766 shares on the same day.