

MANOMAY TEX INDIA LIMITED
REGD. OFF. :- 32, HEERA PANNA MARKET
PUR ROAD, BHILWARA - 311001 (RAJ)

CIN : L18101RJ2009PLC028647
Mail Id : ykladdha@hotmail.com
Contact No. : 01482-246983
Website: www.manomaytexindia.com

MTIL/BSE/NSE/2023-24

Date: 09.05.2023

To,
BSE Limited
Listing & Compliance Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai- 400051

BSE Scrip ID: MTIL
BSE Scrip Code: 540396
ISIN: - INE784W01015

Company ID - MANOMAY

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 (As Amended) regarding acquisition of Equity Shares of Manomay Tex India Limited.

Dear Sir,

In compliance with the disclosure requirements under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of Equity Shares.

We request you to kindly take the same on record.

Thanking You

On behalf of Promoters and Promoter Group of Manomay Tex India Limited

**YOGESH
LADDHA**

Yogesh Laddha
Managing Director
DIN: - 02398508

Encl: Disclosure in the prescribed format

CC:- The Compliance officer,
Manomay Tex India Limited,
32, Heera Panna Market, Pur Road,
Bhilwara, Rajasthan, 311001.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Manomay Tex India Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <p><u>Acquirers</u> Kailashchandra Hiralal Laddha Maheshchandra Kailashchand Ladha Pramila Maheshchand Ladha Kantadevi Kailashchandra Ladha Kamlesh Kailashchand Ladha Ladha Kailashchandra Hiralal (HUF) Ashishkumar M Laddha Pallavi Laddha Ladha Maheshchandra Kailashchandra (HUF)</p> <p><u>Persons acting in Concert</u> Everstrong Marketing Private Limited Kailashchand Balmukund Birla Mangidevi Balmukund Birla Balmukund Ramswaroop Birla Kamlesh Kailashchandra Laddha (HUF) Yogesh Laddha Yogesh Kailashchand Ladaha (HUF)</p> | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited. | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |

(Signature)

| | | | |
|---|------------------|---------------|---------------|
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights # | 85,78,989 | 58.43% | 58.43% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | 85,78,989 | 58.43% | 58.43% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired # | 14,42,686 | 7.99% | 7.99% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| Total (a+b+c+/-d) | 14,42,686 | 7.99% | 7.99% |

| | | | |
|--|-------------------------------|---------------|---------------|
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights # | 1,00,21,675 | 55.53% | 55.53% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| Total (a+b+c+d) | 1,00,21,675 | 55.53% | 55.53% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Preferential Allotment | | |

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| | |
|--|--|
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 14, 2023 (Approval of listing and admitted to dealings on the Exchange from May 09, 2023) |
| Equity share capital / total voting capital of the TC before the said acquisition | 1,46,83,350 Equity Shares |
| Equity share capital / total voting capital of the TC after the said acquisition | 1,80,48,735 Equity Shares |
| Total diluted share / voting capital of the TC after the said acquisition | 1,80,48,735 Equity Shares |

Shareholding of the Promoters and Promoter Group before the preferential allotment, details of shares allotted in Preferential Allotment to Promoters and Promoter Group and Post Issue shareholding of the Promoters and Promoter Group is attached and marked as "Annexure A"

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Annexure A

| Sr. No. | Name | Pre-preferential issue | | Allotment in Preferential Issue | | Post- preferential issue | |
|---------|--|------------------------|--------|---------------------------------|-------|--------------------------|--------|
| | | Shares | % | Shares | % | Shares | % |
| 1 | Kailashchandra Hiralal Laddha | 1071200 | 7.29% | 98982 | 0.55% | 1170182 | 6.48% |
| 2 | Maheshchandra Kailashchand Ladha | 997750 | 6.80% | 147059 | 0.81% | 1144809 | 6.34% |
| 3 | Pramila Maheshchand Ladha | 669900 | 4.56% | 147059 | 0.81% | 816959 | 4.53% |
| 4 | Kantadevi Kailashchandra Ladha | 571500 | 3.89% | 137255 | 0.76% | 708755 | 3.93% |
| 5 | Kamlesh Kailashchandra Laddha (HUF) | 4,32,700 | 2.95% | - | - | 4,32,700 | 2.40% |
| 6 | Kamlesh Kailashchand Ladha | 428750 | 2.92% | 118213 | 0.65% | 5,46,963 | 3.03% |
| 7 | Ladha Kailashchandra Hiralal (HUF) | 403450 | 2.75% | 132353 | 0.73% | 535803 | 2.97% |
| 8 | Ashishkumar M Laddha | 19200 | 0.13% | 137255 | 0.76% | 156455 | 0.87% |
| 9 | Pallavi Laddha | 656889 | 4.47% | 392157 | 2.17% | 1049046 | 5.81% |
| 10 | Yogesh Laddha | 3,57,250 | 2.43% | - | - | 3,57,250 | 1.98% |
| 11 | Yogesh Kailashchand Ladaha (HUF) | 3,25,450 | 2.22% | - | - | 3,25,450 | 1.80% |
| 12 | Ladha Maheshchandra Kailashchandra (HUF) | 211200 | 1.44% | 132353 | 0.73% | 3,43,553 | 1.90% |
| 13 | Everstrong Marketing Private Limited | 23,10,000 | 15.73% | - | - | 23,10,000 | 12.80% |
| 14 | Kailashchand Balmukund Birla | 15,000 | 0.10% | - | - | 15,000 | 0.08% |
| 15 | Mangidevi Balmukund Birla | 50,000 | 0.34% | - | - | 50,000 | 0.28% |
| 16 | Balmukund Ramswaroop Birla | 58,750 | 0.40% | - | - | 58,750 | 0.33% |

(Handwritten Signature)