



From:

Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)

9th Floor, Shikhar, Near Adani House, Srimali Soc., Navrangpura, Mithakhali Six Roads, Navrangpura, Ahmedabad-380009

Adani Tradeline LLP

801 Shikhar Complex, Ahmedabad-380 009

LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East) Mumbai - 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai - 400001

Adani Transmission Limited (ATL)

"Adani Corporate House". Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

- 1. Release of pledge on 49,29,700 equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
- 2. Release of pledge on 88,00,000 equity shares of ATL held by Adani Tradeline LLP;

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

For, Adani Tradeline LLP

Authorised Signatory

Authorised Signatory

Encl: Disclosure in the prescribed format

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			ms of Regula	<u>tion 31 (</u>	<u>1) and 31</u>	(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011									
Name of the Ta				C LI		Adani Transmission Limited									
	BSE Ltd. & National Stock Exchange of India Ltd.														
company are list						02-06-2021									
	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani														
created/ release	Tradeline LLP														
Details of the c	reation of enc	umbranc	 e:			l									
Name of Promoter(s) or PACs with him (*)	Promoter hold target comp	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]			
	No. of shares	% of total share capital	No. of shares	% of total share capital	event(creat ion /release	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)		56.48	56,541,637	5.14	release	31-05-2021	pledge	release of additional security provided as per agreement with Lender / Trustee	350,000	0.03	Axis Finance Ltd.	-	-		
					release	31-05-2021	pledge		4,579,700	0.42	Refer Note 1 below	51,611,937	4.69		
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)		0.80	-	-	-	-	-		-	-	-	-	-		
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	28,559,650	2.60	release	31-05-2021	pledge	release of additional security provided as per agreement with Lender /	8,800,000	0.80	Refer Note 1 below	19,759,650	1.80		
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-		

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	event(creat ion /release	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Fortitude Trade and Investment Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	
Note 1: Shares relea	ased by Vistra ITO	CL (India) Lt	d. which were p	ledged for	the benefil	t of Yes Bank Lt	.d.							

For S.B. Adani Family Trust

For Adani Tradeline LLP

Authorised Signatory

Authorised Signatory

Place: Ahmedabad Date: 02-06-2021