

SMIT CAPITAL SERVICES PRIVATE LIMITED

Registered Office: Office Unit No 5-8 Maneckji Wadia Building, 5th Floor, CS No 105 and 111, Junction of M G Road, Fort, Mumbai - 400001.

E-mail ID: smitcompliances@gmail.com Contact No.:+91 8149409950 CIN:U67110MH2004PTC147247

Date: December 29, 2022

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001. E-mail:corp.relations@bseindia.com	To, Transchem Limited 304 Ganatra Estate, Pokhran Road No. 1, Khopat, Thane - 400601 E-mail: secretary@transchem.net
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To,
Company Secretary & Compliance Officer
Transchem Limited
Address: 304 Ganatra Estate, Pokhran Road No. 1,
Khopat, Thane – 400601

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

REF: NAME OF THE TARGET COMPANY: TRANSCHEM LIMITED, ISIN: INE019B01010

Dear Sir/Madam,

Please find enclosed disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records.

Thanking you,

Yours faithfully,
For SMIT CAPITAL SERVICES PRIVATE LIMITED


Navin Kumar Mandal
Director



Encl. as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Transchem Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of Acquirer: Smit Capital Services Private Limited		
3.	Whether the acquirer belongs to Promoter/ Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE Scrip Code: 500422)		
5.	Details of the acquisition/—disposal as follows			
I.	Before the acquisition under consideration holding of acquirer Smit Capital Services Private Limited (as on August 27, 2020):	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC(*)
a.	Shares carrying voting rights	704,884	5.76%	5.76%
b.	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c.	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d.	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e.	Total (a+b+c+d)	704,884	5.76%	5.76%
II.	Details of acquisition/ sale			
a.	Shares carrying voting rights acquired/ sold	2,49,368	2.03%	2.03%
b.	VRs acquired/ sold otherwise than by shares	Nil	Nil	Nil
c.	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d.	Shares encumbered/ invoked/ released by the acquirer	Nil	Nil	Nil
e.	Total (a+b+c+/-d)	2,49,368	2.03%	2.03%
III.	After the acquisition/ sale, holding of acquirer - Smit Capital Services Private Limited:			
a.	Shares carrying voting rights	9,54,252	7.79%	7.79%
b.	Shares encumbered with the acquirer	Nil	Nil	Nil
c.	VRs otherwise than by shares	Nil	Nil	Nil
d.	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil

	TC (specify holding in each category) after acquisition			
e.	Total (a+b+c+/-d)	9,54,252	7.79%	7.79%
6.	Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc).	Open Market		
7.	Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	Particulars/ Date of Acquisition	Number of Equity Shares	Cumulative Shareholding
		Before Acquisition	704,884	704,884
		31-12-2020	30,800	7,35,684
		09-06-2022	1,50,000	8,85,684
		20-09-2022	21,864	9,07,548
		03-10-2022	6,223	9,13,771
		04-10-2022	2,000	9,15,771
		06-10-2022	62	9,15,833
		07-10-2022	2,006	9,17,839
		02-11-2022	2,000	9,19,839
		03-11-2022	90	9,19,929
		04-11-2022	3,000	9,22,929
		07-11-2022	2,000	9,24,929
		09-11-2022	1,513	9,26,442
		10-11-2022	652	9,27,094
		14-11-2022	2,000	9,29,094
		15-11-2022	1,001	9,30,095
		17-11-2022	3,250	9,33,345
		18-11-2022	3,367	9,36,712
		21-11-2022	322	9,37,034
		22-11-2022	1,477	9,38,511
		23-11-2022	1,592	9,40,103
		24-11-2022	2,702	9,42,805
		25-11-2022	1,374	9,44,179
		28-11-2022	1,073	9,45,252
		29-11-2022	4,000	9,49,252
		01-12-2022	5,000	9,54,252
		After Acquisition	2,49,368	9,54,252
8.	Equity share capital/ total voting capital of the TC before the said acquisition / sale	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each		
10.	Total diluted share/voting capital of the TC after the said acquisition.	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SMIT CAPITAL SERVICES PRIVATE LIMITED

Navin Kumar Mandal
Director

